

HCC/SEC/Right/2018

December 27, 2018

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

**National Stock Exchange of India Limited**  
"Exchange Plaza"  
Bandra-Kurla Complex, Bandra (East)  
Mumbai 400 051

Dear Sirs,

**Re: Outcome of the meeting of the Rights Issue Committee of Hindustan Construction Company Limited (the "Company") held on December 27,2018**

This is further to the meeting of the Board of Directors of the Company held on September 5, 2018 approving the issue of equity shares of the Company of face value ₹ 1 each (the "Equity Shares") by way of a rights issue to the existing shareholders of the Company on the record date for an amount not exceeding ₹ 500 crores in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended and other applicable laws (the "Issue") and approval of the terms of the Issue by the Rights Issue Committee at its meeting held on November 12,2018.

In relation to the Issue and pursuant to the finalization of basis of allotment of the Issue in consultation with BSE Limited, the Rights Issue Committee at its meeting held today i.e. December 27,2018, has considered and approved, *inter alia*, the allotment of 49,75,65,318 Equity Shares, at an issue price of ₹ 10 per Equity Share, including a premium of ₹ 9 per Equity Share.

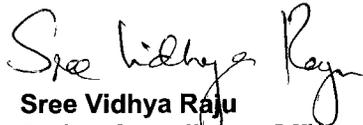
The meeting of the Rights Issue Committee commenced at 11.00 a.m. and got concluded at 12 noon.

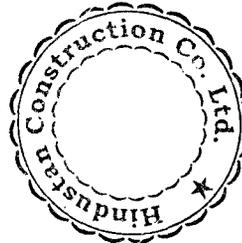
This intimation is being issued in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This is for your information and records.

Thanking you,

Yours faithfully,  
**For Hindustan Construction Company Limited**

  
**Sree Vidhya Raju**  
Acting Compliance Officer



Hindustan Construction Co Ltd

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LBS Marg, Vikhroli (West),  
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