December 1st, 2018

To,
The Compliance Department,
BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai-400 001

Dear Sir/ Ma'am,

Sub: Intimation of In-principle approval received from BSE for listing its equity shares to Main Board of BSE Limited

Ref: Shanti Educational Initiatives Limited, Script Code: 539921, Security ID: SEIL.

This is to inform you that the Company has received the In-principle approval from BSE vide letter ref no. DCS/Migration /PP/IP/1106/2018-19 dated 29<sup>th</sup> November, 2018 for migration of equity shares of the Company from SME Board to Main Board of BSE Limited.

We request you to take the same on your record and inform all those concerned accordingly.

Thanking you,

For Shanti Educational Angliatives Limited

AHMEDABAD

Darshan Vayeda Whole Time Director

DIN: 07788073

Shanti Educational Initiatives Limited

Shanti Educational Initiatives Limited: (CIN: £80101GJ1988PLC010691)

Registered Office: 283, New Cloth Market, Raipur Ahmedabad – 380 002 | info@sei.edu.in | www.sei.edu.in

Corporate Office: Mondeal Square, A Wing, 6th Floor, Prahladnagar, Ahmedabad - 380015 | Land Line No.: 079 66177266