

To,
The General Manager
Department of Corporate Services
The Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, M Samachar Marg, Fort
Mumbai, Maharashtra 400001

Date: 28.02.2018

Dear Sir,

Sub: Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: 518011- KEERTHI INDUSTRIES LIMITED

This is with reference to the above subject, I am herewith enclosing following documents:

1. Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This is for the information and records of the exchange.

Thanking you.

Yours faithfully,


SESHAGIRI RAO JASTI

Copy to:

1. Company's Administrative office

From:
SESHAGIRI RAO JASTI
Plot No 180, Road No. 19,
Jubilee Hills, Hyderabad - 500033

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	KEERTHI INDUSTRIES LIMITED																																																																																																											
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SESHAGIRI RAO JASTI																																																																																																											
3	Whether the acquirer belongs to Promoter/Promoter group	YES																																																																																																											
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited																																																																																																											
5.	<table border="1"> <thead> <tr> <th colspan="4">Details of the acquisition / disposal as follows:</th> <th>Number</th> <th>% w.r.t. total share/voting capital wherever applicable (*)</th> <th>% w.r.t. total diluted share/voting capital of the TC (**)</th> </tr> </thead> <tbody> <tr> <td colspan="4"><u>Before the acquisition under consideration, holding of:</u></td> <td></td> <td></td> <td></td> </tr> <tr> <td colspan="4">a) Shares carrying voting rights (Total Shareholding)</td> <td>36,96,825</td> <td>46.11</td> <td>46.11</td> </tr> <tr> <td colspan="4">Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)</td> <td>24,05,100</td> <td>30.00</td> <td>30.00</td> </tr> <tr> <td colspan="4">b) Voting rights (VR) otherwise than by shares</td> <td>NA</td> <td>NA</td> <td>NA</td> </tr> <tr> <td colspan="4">c) Warrants / convertible he acquirer to receive shares /securities / any other instrument that entitles tarrying voting rights in the TC (specify holding in each category)</td> <td>NA</td> <td>NA</td> <td>NA</td> </tr> <tr> <td colspan="4">Total (a+b+c)</td> <td>36,96,825</td> <td>46.11</td> <td>46.11</td> </tr> <tr> <td colspan="4"><u>Details of acquisition / sale</u></td> <td></td> <td></td> <td></td> </tr> <tr> <td colspan="4">a) Shares carrying voting rights acquired / sold</td> <td>4,334</td> <td>0.05</td> <td>0.05</td> </tr> <tr> <td>Sl. No</td> <td>Particular</td> <td>No. of Shares transferred /transmitted</td> <td>% of total shareholding of the Company</td> <td></td> <td></td> <td></td> </tr> <tr> <td>1</td> <td>(#) Transmission of shares of Deceased Promoter's Late Smt. Jasti Bullemmai</td> <td>3500</td> <td>0.04</td> <td></td> <td></td> <td></td> </tr> <tr> <td>2</td> <td>(\$) Transfer of shares of J S Krishna Murthy (HUF) (\$) (Karta of HUF died)</td> <td>834</td> <td>0.01</td> <td></td> <td></td> <td></td> </tr> <tr> <td colspan="2">Total</td> <td>4334</td> <td>0.05</td> <td></td> <td></td> <td></td> </tr> <tr> <td colspan="4">b) VRs acquired /sold otherwise than by shares</td> <td>NA</td> <td>NA</td> <td>NA</td> </tr> <tr> <td colspan="4">c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</td> <td>NA</td> <td>NA</td> <td>NA</td> </tr> </tbody> </table>				Details of the acquisition / disposal as follows:				Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)	<u>Before the acquisition under consideration, holding of:</u>							a) Shares carrying voting rights (Total Shareholding)				36,96,825	46.11	46.11	Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)				24,05,100	30.00	30.00	b) Voting rights (VR) otherwise than by shares				NA	NA	NA	c) Warrants / convertible he acquirer to receive shares /securities / any other instrument that entitles tarrying voting rights in the TC (specify holding in each category)				NA	NA	NA	Total (a+b+c)				36,96,825	46.11	46.11	<u>Details of acquisition / sale</u>							a) Shares carrying voting rights acquired / sold				4,334	0.05	0.05	Sl. No	Particular	No. of Shares transferred /transmitted	% of total shareholding of the Company				1	(#) Transmission of shares of Deceased Promoter's Late Smt. Jasti Bullemmai	3500	0.04				2	(\$) Transfer of shares of J S Krishna Murthy (HUF) (\$) (Karta of HUF died)	834	0.01				Total		4334	0.05				b) VRs acquired /sold otherwise than by shares				NA	NA	NA	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold				NA	NA	NA
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	d) Shares encumbered / invoked/released by the acquirer	NA	NA	NA
	Total (a+b+c+d)	4,334	0.05	0.05
	<u>After the acquisition / sale, holding of:</u>			
	a) Shares carrying voting rights (Total Shareholding)	37,01,159	46.17	46.17
	Shares encumbered with the acquirer	24,05,100	30.00	30.00
	b) VRs otherwise than by shares	NA	NA	NA
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
	Total (a+b+c)	37,01,159	46.17	46.17
6.	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	transmission/transfer of shares from the Deceased Promoter to Promoter		
7.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28-02-2018		
8.	Equity share capital / total voting capital of the TC before the said acquisition / sale	80,16,738 Equity Shares of Rs. 10/- each aggregating Rs. 8,01,67,380 Equity Shares Capital		
9.	Equity share capital/ total voting capital of the TC after the said acquisition / sale	80,16,738 Equity Shares of Rs. 10/- each aggregating Rs. 8,01,67,380 Equity Shares Capital		
10.	Total diluted share/voting capital of the TC after the said acquisition	80,16,738 Equity Shares of Rs. 10/- each aggregating Rs. 8,01,67,380 Equity Shares Capital		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#), (\$) Deceased Promoter, Late Smt. Jasti Bullemmai was holding 3500 shares in physical mode and J S Krishna Murthy HUF, Promoter, (KARTA Sri. J S Krishna Murthy (No more)) was holding 834 Shares in Physical mode. These shares has been transmitted/transferred in the name of Sri. Seshagiri Rao Jasti, Promoter of the Company. These transferred Shares has been send to Depository Participant (DP) for Dematerialization.


 SESHAGIRI RAO JASTI
 Date: 28-02-2018
 Place: Hyderabad