



February 22, 2018

To,  
The DCS – CRD  
BSE Limited  
Pheeroze Jeejeebhoy Towers,  
Mumbai 400 001  
BSE Script Code: 533261

**Sub: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)**

**Ref: Target Company – Eros International Media Limited**

Dear Sir,

Pursuant to the Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST) (as amended), please find enclosed herewith the disclosure by the Promoter for encumbrances shares of Eros International Media Limited held by us in favour SICOM Limited.

Kindly take the same on record.

Thanking you

**Yours faithfully,**

**For Eros Worldwide FZ LLC**



**Authorised Signatory**

CC: Eros International Media Limited

**EROS WORLDWIDE FZ - L.L.C.**

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Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

|   |   |
|---|---|
| Name of the Target Company(TC)  | Eros International Media Limited                              |
| Names of the stock exchanges where the shares of the target company are listed            | 1. BSE Limited<br>2. National Stock Exchange of India Limited |
| Date of reporting   | February 22, 2018   |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | Eros Worldwide FZ LLC   |

Details of the creation of encumbrance:

| Name of the promoter PACs | Promoter holding in the target company (1) |                          | Promoter holding already encumbered (2) |                          | Details of events pertaining to encumbrance (3)                               |  |  |  |        |                    |  | Post event holding of encumbered [(2)+(3)] } |                          |
|---------------------------|--|--------------------------|---|--------------------------|---|--|--|--|--------|--------------------|--|--|--------------------------|
|                           | Number                                     | % of total share capital | Number                                  | % of total share Capital | Type of event (creation / release / <del>release</del> / <del>release</del> ) | Date of creation/ <del>release</del> / invocation of | Type of encumbrance (pledge/ <del>lien</del> / non-disposal) | Reasons for encumbrance                        | Number | % of share capital | Name of the entity in whose favor shares | Number                                       | % of total share capital |
| Eros Worldwide FZ LLC     | 35,409,440                                 | 37.42%                   | 17,420,961                              | 18.41%                   | Creation  | February 21, 2018                                    | Pledge   | Additional security for the existing borrowing | 50,000 | 0.05%              | SICOM Limited                            | 17,470,961                                   | 18.46%                   |

**For Eros Worldwide FZ LLC**

  
 Authorised Signatory  
 Place: Dubai  
 Date: February 22, 2018

