

**February 21, 2018**

The National Stock Exchange of India Ltd.  
Corporate Communications Department  
"Exchange Plaza", 5<sup>th</sup> Floor,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai - 400051

BSE Limited  
Corporate Services Department  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001

**Scrip Symbol: RELIGARE EQ**

**Scrip Code: 532915**

**Sub: Disclosure / Updates**

Dear Sir(s),

This is in continuation to our earlier announcement dated February 19, 2018 in respect of raising funds through preferential issue of warrants by issuing up to 175,559,960 (Seventeen Crores Fifty Five Lakhs Fifty Nine Thousand Nine Hundred and Sixty) warrants ("Warrants") of Rs. 52.20/- each ("Warrants Issue Price"), exercisable into equal number of Equity Shares of face value of Rs. 10/- each of the Company on a preferential basis amounting upto Rs. 9,164,229,912/- (Rupees Nine Hundred Sixteen Crores Forty Two Lakhs Twenty Nine Thousand Nine Hundred and Twelve only) ("Issue").

In this regard, please note that the Investment, Borrowing and Share Allotment Committee of the Company today has approved the name of M/s. Mysore Petro Chemicals Ltd. as one of the proposed investors in place of M/s. Kamrup Enterprises Ltd. who has withdrawn its consent to subscribe in the proposed Issue.

This is for your information and appropriate dissemination.

**For Religare Enterprises Limited**

  
**Reena Jayara**  
Company Secretary

