

From,

Kiran Poddar /Puja Poddar/ Manav Poddar/Suresh Kumar Poddar and Suresh Kumar Poddar (HUF)	Arun Kumar Bagaria and Dolly Bagaria
A-221, Ahilya Marg, Hanuman Nagar, Vaishali Nagar, Jaipur, 302021, Rajasthan, India	51 Cosmo Colony Amrapally Marg, Vaishali Nagar Jaipur 302021

Date: Friday, February 23, 2018

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex
Bandra(E), Mumbai – 400051

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Re: Mayur Uniquoters Limited- NSE Scrip Name: MAYURUNIQ
- BSE Scrip Code: 522249

Sub:Disclosure u/r 29(2) of SEBI (SAST) Regulations, 2011

Dear Sir,

Please find enclosed herewith the disclosure pursuant to requirement of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as Annexure "A" for sale of Equity Shares of face value of Rs. 5/- each of the Company under Buyback Offer in accordance with SEBI (Buyback of Securities) Regulations, 1998 under Tender Route through Stock Exchange Mechanism.

Please take it on your record.

Thanking you,

Yours faithfully,

For and on behalf of all the Acquirer's & PACs.



Suresh Kumar Poddar

Encl: a/a

**Cc: The Company Secretary & Compliance Officer,
Mayur Uniquoters Limited**

Village Jaitpura, Jaipur Sikar Road, Tehsil:-Chomu, Jaipur- 303 704, Rajasthan

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

1	Name of the Target Company (TC)	Mayur Uniquoters Limited		
2	Name(s) of the acquirer and Person acting in Concert (PACs) with the acquirer	Kiran Poddar Puja Poddar Dolly Bagaria Suresh Kumar Poddar (HUF) Manav Poddar Suresh Kumar Poddar Arun Kumar Bagaria		
3	Whether the acquirer belongs to Promoter/Promoter Group	Yes		
4	Names(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5	Details of the acquisition/disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital of the TC
(A) Before the acquisition under consideration, holding of:			(*)	(*)
a)	Shares carrying voting rights			
	Kiran Poddar	569,638	1.244%	1.244%
	Puja Poddar	713,078	1.558%	1.558%
	Dolly Bagaria	381,139	0.833%	0.833%
	Suresh Kumar Poddar (HUF)	3,071,539	6.710%	6.710%
	Manav Poddar	7,196,078	15.720%	15.720%
	Suresh Kumar Poddar	15,535,373	33.937%	33.937%
	Arun Kumar Bagaria	544,630	1.190%	1.190%
b)	Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/ others)	-	0.000%	0.000%
c)	Voting Rights (VR) otherwise than by equity shares	-	0.000%	0.000%
d)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	0.000%	0.000%
e)	Total (a+b+c+d)	28,011,475	61.190%	61.190%
(B) Details of acquisition/sale (under Buyback Offer)				
a)	Shares carrying voting rights acquired/sold		(**)	(**)
	Kiran Poddar	4,959	0.001%	0.001%
	Puja Poddar	6,207	0.002%	0.002%
	Dolly Bagaria	3,317	0.001%	0.001%
	Suresh Kumar Poddar (HUF)	26,732	0.008%	0.008%
	Manav Poddar	62,629	0.018%	0.018%
	Suresh Kumar Poddar	135,210	0.039%	0.039%
	Arun Kumar Bagaria	4,746	0.001%	0.001%
b)	Voting Rights (VR) acquired/sold otherwise than by equity shares	0	0.000%	0.000%
c)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.000%	0.000%
d)	Shares encumbered/ invoked/ released by the acquirer	0	0.000%	0.000%
e)	Total (a+b+c+/-d)	243,800	0.070%	0.070%

S. K. Poddar

(C) After the acquisition/ sale, holding of :			(***)	(***)
a)	Shares carrying voting rights			
	Kiran Poddar	564,679	1.246%	1.246%
	Puja Poddar	706,871	1.559%	1.559%
	Dolly Bagaria	377,822	0.834%	0.834%
	Suresh Kumar Poddar (HUF)	3,044,807	6.717%	6.717%
	Manav Poddar	7,133,449	15.738%	15.738%
	Suresh Kumar Poddar	15,400,163	33.975%	33.975%
	Arun Kumar Bagaria	539,884	1.191%	1.191%
b)	Shares encumbered with the acquirer	-	0.000%	0.000%
c)	VRs otherwise than by shares	-	0.000%	0.000%
d)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	0.000%	0.000%
e)	Total (a+b+c+d)	27,767,675	61.260%	61.260%
6	Mode of acquisition/ sale (e.g. open market / Off market/ public issue/ rights issue/ preferential allotment/ interse transfer etc).	Under Buyback Offer of the Company pursuant to SEBI(Buyback of Securities) Regulations, 1998 through tender route		
7	Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	Wednesday, February 21, 2018		
8	Equity Share Capital/ total voting capital of the TC before the said acquisition/sale(*)	Rs. 22,88,88,000/- divided into 4,57,77,600 equity shares of Rs. 5/- each		
9	Equity Share Capital/ total voting capital of the TC after the said acquisition/sale (***)	Rs. 22,66,38,000/- divided into 4,53,27,600 equity shares of Rs. 5/- each		
10	Total diluted share/voting capital of the TC after the said acquisition/sale (***)	Rs. 22,66,38,000/- divided into 4,53,27,600 equity shares of Rs. 5/- each		

Total share capital/ voting capital and Diluted share/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Listing Regulation i.e 4,57,77,600 Equity Shares of Face value of Rs. 5/- each.

** The percentage represents the differential voting rights of Post Buyback and Pre Buyback.

*** Total Share Capital / voting capital and Diluted share/voting capital post Buyback of 4,50,000 equity shares of face value of Rs. 5/- each under Buyback offer is 4,53,27,600 equity shares of Rs. 5/- each.

Note:

Details under Para 5(B) represents the shares validly accepted under the Buyback offer of the company in accordance with SEBI (Buyback of Securities) Regulations, 1998 under Tender Route through Stock Exchange Mechanism.

For and on behalf of all the Acquirer's & PACs.



Suresh Kumar Poddar

Place: Jaipur

Date: Friday, 2/23/2018