



1st February 2018

To,

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East) Mumbai – 400 051

Dear Sir's,

Sub: - Update on Scheme of Amalgamation between Saldhar Investments And Trading Company Private Limited and Apcotex Industries Limited and their respective Shareholders

Ref.:- BSE Script Code: 523694 NSE Script Symbol: APCOTEXIND

We wish to inform you that, the Hon'ble National Company Law Tribunal, Mumbai Bench ('NCLT') on 1st February 2018 has sanctioned the Scheme of Amalgamation between Saldhar Investments And Trading Company Private Limited and Apcotex Industries Limited ('the Company') and their respective Shareholders. The Company will separately intimate the stock exchanges once the Scheme becomes effective after filing of the order with the Ministry of Corporate Affairs/Registrar of Companies. Along with the said intimation the Company will also file a copy of the order of the NCLT approving the Scheme of Amalgamation.

We request you to take the above on record and oblige.

Thanking you,

Yours Faithfully,

For **Apcotex Industries Limited**

Authorised Signatory

apcotex industries limited
