

GUILD BUILDERS PRIVATE LIMITED

**Regd. Office: FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001
CIN NO.:U45201HR2003PTC049535**

Date: 16.02.2017

**Listing Department
BSE Limited
P. J. Tower, Dalal Street,
Mumbai 400001**

**Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400051**

**Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI
(Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Dear Sir/Madam,

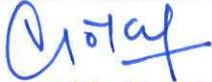
With reference to the captioned subject, please find enclosed herewith the disclosure regarding the release of pledge of following:

1. 14,20,000 equity shares of M/s Omaxe Limited pledged by the Company in favour of STCI Finance Ltd.
2. 5,47,083 equity shares of M/s Omaxe Limited pledged by the Company in favour of Venus India Asset Finance Pvt. Ltd.

This is for your information & records.

Thanking You.

Yours faithfully,
For Guild Builders Private Limited



Authorized Signatory

**Cc: M/s Omaxe Limited
Regd. Office: Shop No.19-B, First Floor,
Omaxe Celebration Mall, Sohna Road,
Gurgaon-122001, Haryana**



FORMAT FOR DISCLOSURE BY THE PROMOTER (S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE. IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company(TC)		Omaxe Limited							
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited (BSE) National Stock Exchange of India Limited (NSE)							
Date of reporting		16.02.2018							
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Guild Builders Pvt. Ltd.							
Details of the Release of encumbrance									
Release Of Shares									
Details of events pertaining to encumbrance (3)									
Name of the Promoter (s) or PACs with him(*)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Post event holding of encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(2)-(3)]						
No. of Shares	% of total share capital	No. of Shares	% of total share capital						
Type of event (creation / release / invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking / others)	Reasons for encumbrance **						
No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered ***	No. of Shares						
% of total share capital			% of Total Share capital						
Rohitas Goel	2747250	1.50	-	-	-	-	-	-	-

For Guild Builders Private Limited

Director/ Authorized Signatory




Sunil Goel	3336120	1.82	3300000	1.80	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Jai Bhagwan Goel	2598650	1.42	2500000	1.37	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sushma Goel	2377810	1.30	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Seema Goel	21550	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Dream Home Developers Pvt. Ltd.	8925117	4.88	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Guild Builders Pvt. Ltd.	114447697	62.57	7,03,02,312	38.44	Release	12.02.2018	Release of Pledged Share	Partly repayment of Loan	14,20,000	0.77	STCI Finance Ltd.	68,882,312	37.66					
														68,882,312	37.66	Release	12.02.2018	Release of Pledged Share
Kautliya Monetary Services Pvt. Ltd.	2185000	1.19	8,35,000	0.45	-	-	-	-	-	-	-	-	-	-	-	-	-	-

For Guild Builders Private Limited

Director/ Authorized Signatory

Rohitas Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sunil Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

**For Guild Builders Pvt. Ltd.
For Guild Builders Private Limited**


Director/ Authorized Signatory
Authorized Signatory

Place: New Delhi
Date: 16.02.2018

(*) The names of all the promoters, their shareholding in the target Company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(**) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.

(***) This would include name of both the lender and the Trustee who may hold shares directly or on behalf of the lenders.

