

Reliance Communications Limited

Dhirubhai Ambani Knowledge City Navi Mumbai 400 710.

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February 9, 2018

The General Manager Corporate Relationship Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai 400 001

Fax No.: 2272 2037/39/41/61/3121/3719

wers Bandra - Kurla Complex, Bandra (East) Mumbai 400 051 Fax No.: 2659 8237 / 38/8347/48 /

The Manager

66418124/25/26

Exchange Plaza, C/1, Block G

National Stock Exchange of India Ltd.

BSE Scrip Code: 532712 NSE Symbol: RCOM

Dear Sir,

Sub.: Intimation under Regulation 30, 51, 56, 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We refer to dated letters dated November 6, 2017 and January 5, 2018 informing you about the Strategic Debt Restructuring (SDR) invoked by JLF (comprising holders of Nonconvertible Debentures (NCD) and that no Record Date shall be fixed for payment on NCDs.

We further wish to draw your kind attention to our letters dated 26th December 2017 and 28th December 2017 informing you of the Assets Monetisation Programme and the signing of binding agreements for sale of Wireless Spectrum, Tower, Fiber and Media Convergence Node (MCN) assets. Presently, the Company is working expeditiously to complete the process and expects to close the same in a phased manner by March, 2018, subject to receipt of applicable approvals. The assets sale proceeds shall be utilized to repay company's debt including NCD's in such manner as may be decided by the JLF.

In view of above, Company has not made payment of 3rd installment of Rs.375 crore of principal on NCD's which was due on 7th February 2018.

Kindly inform your members accordingly.

Yours faithfully

For Reliance Communications Limited

Prakash Shenoy Company Secretary

Copy to:

Debenture Trustees
Axis Trustee Services Limited,
Registered office:-Maker Towers F Wing,
13th Floor, Cuffe Parade, Colaba,
Mumbai – 400005.