

February 21, 2018

Mr. Khusro Bulsara, Sr. GM. -
Listing Compliance & Legal Regulatory
BSE Limited
1st Floor, New Trading Ring
P.J. Towers, Dalal Street
Mumbai - 400 001
BSE Scrip Code: 532648

Mr. Avinash Kharkar, AVP -
Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block,
Bandra - Kurla Complex
Bandra (E), Mumbai - 400 051
NSE Symbol: YESBANK

Dear Sirs,

Re: Disclosure under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended - Issue of BASEL III compliant Tier 2 Bonds in the nature of Debentures.


The Bank has necessary approvals from the Board of Directors and its Shareholders to borrow/raise funds in Indian /foreign currency by issue of debt securities including but not limited to non-convertible debentures, MTN (Medium Term Notes), bonds (including bonds forming part of Tier I/ Tier II capital in accordance with and subject to the terms and conditions specified in the Basel III Capital Regulations prescribed by RBI, long-term infrastructure bonds or such other securities as may be permitted by RBI from time to time) upto ₹ 20,000 Crores (Rupees Twenty Thousand Crores Only) by the Bank, in one or more tranches on private placement basis from time to time.

Accordingly, pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we hereby inform you that the Capital Raising Committee of the Board of the Bank on February 21, 2018, has approved the issue of rated, listed, non-convertible, redeemable, unsecured, BASEL III compliant Tier 2 Bonds, in the nature of debentures, of Rs. 10,00,000 each aggregating to Rs. 3,000 Crore (Rupees Three Thousand Crore only) and the offering documents in relation thereto.

Kindly take note of the above.

Thanking you

Yours faithfully,
For **YES BANK LIMITED**


Shivanand R. Shettigar
Company Secretary

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FORMAT**

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