



Date: February 24, 2018

To,

BSE Limited
Floor 25, P J Towers
Dalal Street
Mumbai - 400001

National Stock Exchange of India Ltd
Bandra Kurla Complex
5th Floor, Exchange Plaza
Bandra (East), Mumbai - 400051

Dear Sir,

Sub: Proceedings of National Company Law Tribunal ("NCLT") Convened meeting of the Equity Shareholders of Oricon Enterprises Limited ("the Company") held on February 24, 2018

Ref: BSE: Scrip Code: 513121, NSE: ORICONENT

Pursuant to order dated January 12, 2018 passed by the Hon'ble NCLT, Mumbai Bench, a meeting of the Equity Shareholders of the Company was held at Shri S.K. Somani Memorial Hall, Hindi Vidya Bhavan, 79, Marine Drive, Mumbai -400002, on Saturday, February 24, 2018 at 4:00 p.m. for approving the arrangement embodied in the Scheme of Amalgamation between Oriental Containers Limited, the First Transferor Company and Shinrai Auto Services Limited, the Second Transferor Company with Oricon Enterprises Limited, the Transferee Company and their respective shareholders.

Mr. Susheel G. Somani, appointed as Chairman by Hon'ble NCLT, chaired the meeting.

Pursuant to the provisions of Section 230(4), Section 108 and Section 110 of the Companies Act, 2013 read with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the Securities Exchange Board of India (Listing Obligation and Disclosure Requirements)Regulations, 2015, the Company has provided the facility to the Equity Shareholders of the Company to cast their votes either by way of postal ballot or through remote e-voting facility during the period commencing from Thursday, January 25, 2018 at 9:00 a.m. to Friday, February 23, 2018 at 5:00 p.m (both days inclusive) and a poll was conducted at the venue of the meeting.



The combined report of the scrutinizer on e-voting and poll is awaited. On receipt of the scrutinizer report, it will be determined that the resolutions for approval of Scheme of Amalgamation has been passed with the requisite majority or not.

The Company shall submit the scrutinizer report on or before February 26, 2018 to the Stock Exchange(s).

The Meeting concluded at 04.30 p.m.

We request you to kindly take the same on your records.

Thanking you,

Yours faithfully,

For Oricon Enterprises Ltd.


Authorised Signatory

Place: Mumbai

