

Tourism Finance Corporation of India Ltd.

4th Floor, Tower-1, Tel.: +91-11-4747 2200
NBCC Plaza, Pushp Vihar Fax: +91 11 2956 1171
Sector-5, Saket, E-mail: ho@tfciltd.com
New Delhi-110017 Web: www.tfciltd.com
CIN: L65910DL1989PLC034812

February 19, 2018

National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai- 400 051

Bombay Stock Exchange Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, MUMBAI - 400 001

Re: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear sir,

We have received disclosure dated 17.2.2018 from Centrum Financial Services Ltd. in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Please find attached the same.

Thanking you,

Yours faithfully,

(Sanjay Ahuja) Company Secretary

Encl: as above

Sanjay Ahuja

From:

Ruta Sabnis <ruta.sabnis@centrum.co.in>

Sent:

Monday, February 19, 2018 11:06 AM

To:

sanjayahuja@tfciltd.com

Subject:

RE: Reporting under regulation 29(2) read with regulation 29(4) of SAST Regulations

2011 TFCILTD

Attachments:

SAST Regulation 29(2) Tourism Finance Corporation of India Ltd.pdf

Madam/Dear Sir,

In connection to the trail mail, there was a typographical error in the disclosure submitted. Please find attached the revised disclosure.

Kindly take the same on your record.

Regards,

Ruta Sabnis

From: Ruta Sabnis [mailto:ruta.sabnis@centrum.co.in]

Sent: Saturday, February 17, 2018 11:08 AM

To: 'complianceofficer@tfciltd.com' < complianceofficer@tfciltd.com' >; 'ho@tfciltd.com' < ho@tfciltd.com >;

'sanjayahuja@tfciltd.com' <sanjayahuja@tfciltd.com>

Subject: Reporting under regulation 29(2) read with regulation 29(4) of SAST Regulations 2011 TFCILTD

Madam/Dear Sir,

Pursuant to Regulation 29(2), read with Regulation 29(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, (the said Regulations), we hereby make the necessary disclosure in the form specified under the said Regulations.

Kindly take the same on your record and acknowledge receipt.

Thanking you,

For Centrum Financial Services Limited Ruta Sabnis

Company Secretary

Disclaimer: This e-mail message is legally privileged, confidential and intended for the addressee only If you are not the intended receiver, please do not disclose, copy, circulate or in any other way use the information contained in this transmission. Such unauthorised use may be unlawful. Unintended recipients of this email are prohibited from disseminating, distributing, copying or using its contents. If you have received this message in error, please notify us immediately by email and delete the message. Internet communications may not be secure or error-free and may contain viruses. Recipients should run their own checks. We shall not be liable for any losses. The views expressed in this e-mail are solely of the sender and may or may not be the view of Centrum as a Company.

February 17, 2018

To,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers.
Dalal Street,
Mumbai 400 001
Maharashtra

To,
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Plot no. C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai 400 001
Maharashtra

BSE Scrip Code: 526650 NSE Code: TFCILTD To, Tourism Finance Corporation of India Ltd 4th Floor Tower-1, NBCC Plaza, Pushp Vihar, Sector - 5, Saket ,New Delhi , Delhi ,110017

Sub: <u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u>

Regulation 2011 ("Takeover Regulations")

Madam/Dear Sir,

Pursuant to Regulation 29(2), read with Regulation 29(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, (the said Regulations), we hereby make the necessary disclosure in the form specified under the said Regulations.

Kindly take the same on your record and acknowledge receipt.

Thanking you,

Yours faithfully

For Centrum Financial Services Limited

Ruta Sabnis
Company Secretary

Encl: a/a

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

A SPECIAL OF THE SPECIAL SPECI				
Name of the Target Company (TC)		ance Corporation of		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer				
Whether the acquirer belongs to Promoter/Promoter group	No	. / H 25 25.	to a way is	
Name(s) of the Stock Exchange(s) where the shares of TC are	BSE Limited	and National Stock	Exchange of India Ltd	
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC	
Before the acquisition under consideration, holding of:	4	4	<i>e</i>	
a) Shares carrying voting rights	Nil	Nil	Nil	
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	19,40,000	2.4035%	2.4035%	
c) Voting rights (VR) otherwise than by shares d) Warrants/convertible, securities/convertible,	Nil	Nil	Nil	
 d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) 	i Nil	Nil	Nil	
e) Total (a+b+c+d)	19,40,000	2.4035%	2.4035%	
Details of acquisition/sale a)—Shares carrying voting rights acquired/sold			V	
b) VRs acquired /sold otherwise than by shares			31	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			i x	
d) Shares encumbered / invoked/released by the acquirer	12,50,000 (17.01.2018)	1.5486%	1.5486%	
	6,87,757 (15.02.2018)	0.8521%	0.8521%	
	2243 (16.02.2018)		0.0028%	
Total (a+b+c+/-d)				
1 And 5	19,40,000	2.4035%	2.4035% School Service Manpai	
1 15 0			HELLOW TE	

a)	Shares carrying voting rights	Nil	Nil	Nil	
b)	Shares encumbered with the acquirer	Nil	Nil	Nil	
c)	VRs otherwise than by shares	Nil	Nil	Nil	
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil	
	Total (a+b+c+d)	Nil	Nil	Nil	
ode of		Release o	of encumbranc	Nil	
ode of	facquisition / sale (e.g. open market / off market / public issue issue / preferential allotment / inter se transfer etc). acquisition / sale of shares / VR or date of receipt of intimation nent of shares, whichever is applicable	Release of Share 12,50,000 6,87,757	of encumbranc ares released	Nil e Date 17/01/2018 15/02/2018	% 1.5486% 0.8521% 0.0028%
ode of allotn	facquisition / sale (e.g. open market / off market / public issue issue / preferential allotment / inter se transfer etc). acquisition / sale of shares / VR or date of receipt of intimation nent of shares, whichever is applicable	Release of Share 12,50,000 6,87,757	of encumbrance ares released	Nil e Date 17/01/2018 15/02/2018	1.54869 0.85219

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai

Date: February 17, 2018

Mumbai Salamai Maria Mar