

Genus Paper & Boards Ltd.



(A Kailash Group Company) CIN No: L21098UP2012PLC048300 PAN NO-AAECG5483A

Corporate Office: D-116, Okhla Industrial Area, Phase-I, New Delhi-110 020, India

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February 22, 2018

BSE Limited

(Corporate Relationship Department), 1st Floor, P.J. Towers,

Dalal Street, Fort,

Mumbai - 400001

E-mail: corp.compliance@bseindia.com

Scrip Code : 538961

National Stock Exchange of India Ltd.

(Listing & Corporate Communications), Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E),

Mumbai - 400 051.

E-mail: cc nse@nse.co.in

Symbol: GENUSPAPER

Dear Sir/Madam

Sub: Memorandum of Understanding (MOU) for setting up Kraft Paper manufacturing plants.

This is to inform you that the Company has entered into two non-binding Memorandums of Understanding (MOU), as follows:

(a) A non-binding MOU with the Government of Maharashtra (GOM) to invest Rs.1050 crores for setting up of Kraft Paper manufacturing plant; and

(b) A non-binding MOU with the Government of Uttar Pradesh to invest Rs. 600 crores for expansion of current manufacturing facility.

We further inform you that the Company will incur the investing amount within a period of 5 years from the date of application to the Directorate of Industries / relevant authorities after completion of all effective steps.

This is for your information and records please.

Moradabad

Thanking You

Yours truly,

For Genus Paper & Boards Limited

Anuj Ahluwalia

Company Secretary