

UMA DEVI JHUNJHUNWALA

509, HIMALAYA HOUSE, PALTON ROAD,
MUMBAI, 400001, Maharashtra

Date: 17.01.2017

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| The Department of Corporate Services, Bombay Stock Exchange Limited, 27 th Floor, Phiroze Jeebhoy Towers , Dalal Street, Fort, Mumbai -400001 Phone no. 022- 22728527 | The Asstt. Vice President-Listing, National Stock Exchange of India Limited, Exchange Plaza, C-1, Block-G, Bandra Kurla Complex , Bandra (E), Mumbai -400051 |
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Dear Sir,

Ref: Compliance under SEBI Regu.

In compliance to the provisions of Regulations 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015 we are forwarding form-'C'. Further, we are also sending a disclosure under Regu. 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 being the promoter for sale of 42256 nos. of Equity shares of K.M. Sugar Mills Limited for your information and record.

We request you to please take the above on your record.

Thanking you,

Your's faithfully,



(Uma Devi Jhunjunwala)

Encl: as above

ANNEXURE – 2
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|--|---|--|--|
| Name of the Target Company (TC) | K.M. Sugar Mills Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Mrs. Uma Devi Jhunjhunwala, 509, HIMALAYA HOUSE, PALTON ROAD, MUMBAI, 400001, MAHARASHTRA | | |
| Whether the acquirer belongs to promoter/ Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange ; and Bombay Stock Exchange | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/ disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | 29,33,731 | 3.18 | 3.18 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | 29,33,731 | 3.18 | 3.18 |
| e) Total (a+b+c+d) | | | |
| Details of acquisition- / sale | | | |
| a) Shares carrying voting rights acquired/sold | 42256 | 0.04 | 0.04 |
| b) VRs acquired /sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered / invoked/released by the acquirer | 42256 | | |
| e) Total (a+b+c+/-d) | | 0.04 | 0.04 |

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|--|--|------|------|
| | | | |
| After the acquisition/sale, holding of: | 28,91,475 | 3.14 | 3.14 |
| a) Shares carrying voting rights | | | |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | 28,91,475 | 3.14 | 3.14 |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Open Market | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 16.01.2018 TO 17.01.2018 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 9,20,00,170 Equity Shares of Rs.2/- each aggregating to Rs.18,40,00,340/-. | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 9,20,00,170 Equity Shares of Rs.2/- each aggregating to Rs.18,40,00,340/-. | | |
| Total diluted share/voting capital of the TC after the said acquisition | 9,20,00,170 Equity Shares of Rs.2/- each aggregating to Rs.18,40,00,340/-. | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai
Date: 17.01.2018