

February 22, 2018

Mr. Khusro Bulsara, Sr. GM. -
Listing Compliance & Legal Regulatory
BSE Limited
1st Floor, New Trading Ring
P.J. Towers, Dalal Street
Mumbai - 400 001
BSE Scrip Code: 532648

Mr. Avinash Kharkar, AVP -
Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block,
Bandra - Kurla Complex
Bandra (E), Mumbai - 400 051
NSE Symbol: YESBANK

Dear Sirs,

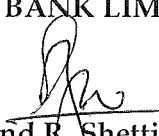
Re: Disclosure under Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

This is in continuation to our letters dated February 15, 2018 and February 21, 2018. Accordingly, pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we hereby inform you that the Capital Raising Committee of the Board of the Bank on February 22, 2018, has approved, the final terms and conditions of issue of 30,000 rated, listed, non-convertible, redeemable, unsecured, BASEL III compliant Tier 2 Bonds, in the nature of debentures, of Rs. 10,00,000 each aggregating to Rs. 3,000 Crore (Rupees Three Thousand Crore only) ("Debentures") including the issue price, as set out in *Annexure I* hereto and the allotment of the Debentures on such terms.

Kindly take note of the above.

Thanking you

Yours faithfully,
For **YES BANK LIMITED**

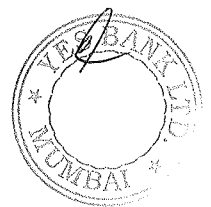

Shivanand R. Shettigar
Company Secretary



Encl: As above

Details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. No.	Particulars	Details
1.	Size of the Issue	30,000 rated, listed, non-convertible, redeemable, unsecured, BASEL III compliant Tier 2 Bonds in the nature of Debentures of Rs. 10,00,000 each aggregating to Rs. 3,000 Crore
2.	Issue Price	Rs. 10,00,000 per Debenture
3.	Whether Proposed to be Listed	Yes. The Instrument will be listed on BSE Limited
4.	Issue Opening and Closing Date	February 22, 2018
5.	Allotment Date	February 22, 2018
6.	Tenure of the Instrument	10 years
7.	Maturity Date	February 22, 2028
8.	Coupon / Interest offered	8.73% payable annually from allotment Date
9.	Charge/security, if any	Not Applicable
10.	Rating	<ul style="list-style-type: none"> • IND AA+ (Outlook: Stable) by India Ratings and Research Private Limited; and • ICRA AA+ (hyb) (Outlook: Positive) by ICRA Limited



**SEARCHABLE
FORMAT**

February 22, 2018

Mr. Khusro Bulsara, Sr. GM. -
Listing Compliance & Legal Regulatory
BSE Limited
1st Floor, New Trading Ring
P.J. Towers, Dalal Street
Mumbai - 400 001
BSE Scrip Code: 532648

Mr. Avinash Kharkar, AVP -
Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block,
Bandra - Kurla Complex
Bandra (E), Mumbai - 400 051
NSE Symbol: YESBANK

Dear Sirs,

Re: Disclosure under Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

This is in continuation to our letters dated February 15, 2018 and February 21, 2018. Accordingly, pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we hereby inform you that the Capital Raising Committee of the Board of the Bank on February 22, 2018, has approved, the final terms and conditions of issue of 30,000 rated, listed, non-convertible, redeemable, unsecured, BASEL III compliant Tier 2 Bonds, in the nature of debentures, of Rs. 10,00,000 each aggregating to Rs. 3,000 Crore (Rupees Three Thousand Crore only) ("**Debentures**") including the issue price, as set out in *Annexure I* hereto and the allotment of the Debentures on such terms.

Kindly take note of the above.

Thanking you

Yours faithfully,
For **YES BANK LIMITED**

Shivanand R. Shettigar
Company Secretary

Encl: As above

Details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. No.	Particulars	Details
1.	Size of the Issue	30,000 rated, listed, non-convertible, redeemable, unsecured, BASEL III compliant Tier 2 Bonds in the nature of Debentures of Rs. 10,00,000 each aggregating to Rs. 3,000 Crore
2.	Issue Price	Rs. 10,00,000 per Debenture
3.	Whether Proposed to be Listed	Yes. The Instrument will be listed on BSE Limited
4.	Issue Opening and Closing Date	February 22, 2018
5.	Allotment Date	February 22, 2018
6.	Tenure of the Instrument	10 years
7.	Maturity Date	February 22, 2028
8.	Coupon / Interest offered	8.73% payable annually from allotment Date
9.	Charge/security, if any	Not Applicable
10.	Rating	<ul style="list-style-type: none"> • IND AA+ (Outlook: Stable) by India Ratings and Research Private Limited; and • ICRA AA+ (hyb) (Outlook: Positive) by ICRA Limited