

Date: February 06, 2018

BSE Ltd.

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort,

Mumbai - 400 001

Fax: 91-22-22721919

National Stock Exchange of India Ltd.

Plot no. C/1, G Block,

Bandra-Kurla Complex, Bandra (E),

Mumbai - 400 051

Fax: (022) 26598120

Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Dear Sir/Madam,

Please find enclosed "Disclosure Form" required to be submitted by Promoter under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for **f**reation & Release of pledge of some shares of Jubilant Life Sciences Limited held by Jubilant Stock Holding Pvt. Ltd as on 30.01.2018 & 31.01.2018.

This is for your kind information and record.

Thanking you,

Yours truly,

For Jubilant Stock Holding Pvt. Ltd.

Parveen Kumar Goyal

Director

Office Address: Plot No. 1A, Sector-16A,

Noida-201301, U.P.

cc:

The Compliance Officer
Jubilant Life Sciences Limited

A Jubilant Bhartia Company



Corporate & Regd. Office: Plot No.1-A, Sector - 16 A, Noida-201 301, U.P., India Tel:+91 120 4361000 Fax:+91 120 4234882

CIN: U52100UP2008PTC043688

Name of the Target company (TC)  Name of the Stock Exchanges where the shares of the Target Company are listed Date of reporting  Name of the Promoter or PAC on whose shares encumbrance has been	of the Target Company encumbrance has been	are listed	Jubilant Life Sciences Limited  National Stock Exchange of India Limited and BSE Limited  06.07.2018  Jubilant Stock Holding Pvt. Ltd.	ces Limite	India Limited	and BSE Limited							
Name of the Promoter or PAC on whose shares encumbrance has been created/released /invoked Details of the creation of encumbrance:	encumbrance has been		ubitant Stock Holding Pvt. Ltd	ding Pvt.	Ltd.							Post event holding of	Post event holding of encumbered shares
	Promoter holding in the target Company		Promoter holding	ding ered (2)			Details	Details of events pertaining to encumbrance (3)				(creation (2)+ (3)/release (2)- (3)/invocation(2)-(3)	ease (2)-
Name of the Promoter(s) or PAC(s) with		% of total	Number of shares	할 경 의 가	Type of event(creati on/release/i nvocation)	Date of creation/releas e/invocation of encumbrance	Type of encumbrance(pledge/ lien/non disposal undertaking/others)	Reasons for encumberance **	Number	% of sha	Name of whose t	Number %	% of total share
Mr. Harl Shanker Bhartla	,885	0.227%	0	Z.	AN	NA	Z.A		0	N.A.	N h	c	66
Mr Shvam Sunder Bhartia	1,399,935	0,879%	0	N.A	N	N	N.A		0	2 >	NA	0	200.00%
Jubilant Stock Holding Pvt. Ltd.	21,871,992	13.73%	14,685,000	9.22%	Pledge	30.01.2017	Pledge	Pledge of shares against loan availed by Jubilant Stock Holding Private Limited	1848000	1.16%	Aditya Birla Finance Limited	16,533,000	10.38%
			16,533,000	10 38%	Release	31 01 2017	Pledge	Release of shares against loans availed by Jubilant Stock Holding Pvt. Ltd.	800000	0.50%	Credit Suisse Finance (India) Pvt Ltd	15,733,000	9888
MAY Management Advisors LLP	5,681,400	3.567%	0	Z	N.A	ΝA	N A	NA		O N		0	0.00%
hightant Advisors LLP	2,238,000	1.40%	0	N	NA	N.A	N	NA		O NA	N.A	c	0 000
Jubilant Consumer Pvt. Ltd	5,567,000	3.50%	0	NA	Z	N.A	N.A	N.A		Q.A.		, c	0.00
	7,600	0.005%	0	N.A.	N	N.A	NA	N.A		O N.A		0	0.000
Mr. Shamit Bhartia	129,245	0.081%	0	N.A	NA	NA	N.A	N.A				0 0	0.00%
Mrs.: Kavita Bhartia	10,285	0.006%	0	N.A.	Z	N.A	NA	NA	Ī			,	0.000
SSB Consultants and Management Services Pvt.	21,007,665	13.189%		z >	N	N.A	N.A	NA		O N.A		0	0.00%
HSB Corporate Consultants Pvt. Ltd.	18,698,979	11.740%	6	NA	N.A	N.A	N A	N.A		O NA	N N	0	%00 D
Toring Overseas Ltd.	770,445	0.484%	0	N.A	N	N.	N.A	N.A		0	NA	0	
Curnin Investments Ltd.	2,400,000	1.507%	8	N.A	Z A	N.A	NA	A.N		2	NA NA	0	
Rance Investment Holdings Ltd	2,400,000	1.507%	*	N.A	N N	Z A	N	N N		0	N.A N.A	0	
Nikita Resources Pvt. Ltd.	3,504,540	2.200%	8	N.A	N N	N.A	N.A	N.		0	N.A. N.A	0	
Mr. Priyavrat Bhartia	3,085	0.002%		N.M	N.A	NA	N A	N A		0	N.A	0	1.000
TOTAL	AL 86.051.056	54.02%	36		7								

Date: 06.02.2018

Place: Noida

Date: 06.02.2018

(\*) The nomes of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of wheth (\*) The nomes of all the promoters, their shareholding in the target company, personal borrowing, third party pledge, etc.

(\*) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.

(\*) This would include name of both the lender and the trustee wo may hold shares directly or on behalf of the Lender.

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arting on the date of event or not.

For Jubilant Stock Holding Private Limited

For Jubilant Stock Holding Pvt. Ltd.

Signature of Director Date : 06.02.2018