

To
Department of Corporate Services,
BSE Limited
Phiroje Jeejeebhoy Towers, Dalal Street,
Mumbai – 400 001

To
Listing Department,
National Stock Exchange of India Limited
C-1, G-Block, Bandra-Kurla Complex
Bandra, (E), Mumbai – 400 0051

Scrip Code: 540403, Scrip Symbol: CLEUCATE

Dear Madam/Sir(s)

Sub: Disclosure pursuant to Regulation 30 & Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015;

In furtherance to our letters to the Stock Exchanges, dated January 25, 2018 and February 02, 2018, intimating the date and outcome of Board meeting respectively, please find enclosed the copy of advertisements published in today's (i.e. February 05, 2018) edition of Financial Express and Jansatta newspapers wherein the 'Unaudited Financial results of the Company (Standalone and Consolidated) for the quarter and nine months period ended December 31, 2017' along with the Statement of Utilisation of IPO Proceeds till December 31, 2017, were published.

In addition, we hereby also enclose the Press release w.r.t the 'Unaudited Financial results of the Company (Standalone and Consolidated) for the quarter and nine months period ended December 31, 2017'.

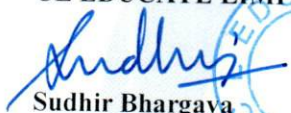
The same is available on the Company's website as well.

Kindly take the above details on record.

Thanking You

For and on behalf of

CL EDUCATE LIMITED


Sudhir Bhargava

CFO



Place: New Delhi

Date: February 05, 2018



CL EDUCATE LIMITED

Registered and Corporate Office: A-41, Eglise Building, Lower Ground Floor, Mohan Co-operative Industrial Area,
Main Mathura Road, New Delhi-110044. Tel: +91 (11) 4128 1100, Fax: +91 (11) 4128 1110.
E-mail: compliance@cleducate.com, Website: www.cleducate.com CIN: L74899DL1996PLC078481

EXTRACT OF STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2017

(Amount in Rs. Lakhs, except for share data and if otherwise stated)

S. No	Particulars	Standalone		Consolidated		Standalone		Consolidated		Standalone	Consolidated		
		Quarter ended (Unaudited)		Quarter ended (Unaudited)		Nine Months ended (Unaudited)	Nine Months ended (Unaudited)	Nine Months ended (Unaudited)	Nine Months ended (Unaudited)	Year ended (Audited)#	Year ended (Audited)#		
		31.12.2017	30.09.2017	31.12.2016	31.12.2017	30.09.2017	31.12.2016	31.12.2017	31.12.2016	31.12.2017	31.03.2017		
1.	Total Income from Operations (net)	3,023.39	4,036.16	2,549.90	6,486.63	7,154.57	4,847.33	11,448.77	10,663.21	20,340.15	19,503.46	14,783.60	26,966.79
2.	Net Profit / (Loss) for the period before Tax (before Exceptional and/or Extraordinary Items)**	(230.61)	63.72	(392.30)	38.66	613.75	(246.94)	205.86	499.65	1,137.63	1,489.78	1,075.79	2,852.09
3.	Net Profit / (Loss) for period before tax (after Exceptional &/or Extraordinary Items)	(230.61)	63.72	(392.30)	38.66	613.75	(246.94)	205.86	499.65	1,137.63	1,489.78	1,075.79	2,852.09
4.	Net Profit / (Loss) for period after tax (after Exceptional &/or Extraordinary Items)	(252.17)	42.57	(262.87)	(46.16)	457.64	(146.43)	40.86	338.57	729.9	975.09	724.39	1,895.66
5.	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	(250.97)	43.59	(262.68)	(39.66)	477.50	(144.54)	44.28	342.88	749.20	983.03	N.A.#	N.A.#
6.	Pay-up Equity Share Capital (Face value of Rs. 10/- each)	1,416.57	1,416.33	1,198.32	1,416.57	1,416.33	1,198.32	1,416.57	1,198.32	1,416.57	1,198.32	1,416.33	1,416.33
7.	Earnings Per Share (Face Value of Rs. 10/- each) (for continuing and discontinued operations)**												
	1. Basic:	(1.78)	0.30	(2.21)	(0.33)	3.23	(1.23)	0.29	2.83	5.15	8.16	6.05	15.84
	2. Diluted:	(1.78)	0.30	(2.16)	(0.33)	3.23	(1.21)	0.29	2.82	5.15	8.12	6.05	15.82

- #Since the Company got listed on 31.03.2017, IND-AS Format was not applicable for previous financial year & hence comprehensive income number is not available for Full year FY17.
- Quarterly and Nine months results are in IND-AS format whereas the Full Year Standalone & Consolidated Audited Financials for FY17 are in I-GAAP.
- ** Profit Before Tax (Before & After Exceptional and/or Extra-ordinary Items) includes both Profit before tax from Continued Operations (including share of profit of equity accounted investees) & Discontinued Operations.
- ** EPS includes EPS from Continued & Discontinued operations & doesn't include other comprehensive income.
- The above is an extract of the detailed format of quarterly and nine months ended Unaudited Financial Results (Standalone and Consolidated) filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the quarterly and nine months ended Unaudited Financial Results (Standalone and Consolidated) are available on the website of the Stock Exchange(s) at www.bseindia.com & www.nseindia.com and the Company at www.cleducate.com.

STATEMENT PURSUANT TO REGULATION 32(1) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.

Name of the Listed Entity : CL Educate Limited Date of Listing : March 31, 2017 Period : As on December 31, 2017 (In Rs. Lakhs)

S. No	Particulars	Projected utilization of Net proceeds	Utilization of Funds till December 31, 2017
1.	Meeting working capital requirements of CL Educate and its subsidiaries namely Kestone Integrated Marketing Services Private Limited and GK Publications Private Limited	5,250.00	4,366.17
2.	Repayment of loan taken by Career Launcher Infrastructure Private Limited(A step down subsidiary) from HDFC Bank Limited	1,860.40	1,860.40
3.	Acquisitions and other strategic initiatives	2,000.00	1,835.11
4.	General corporate purposes	**1,008.28	-
	Total	10,118.68	8,061.68

*subject to finalization/ reconciliation of pending fees/ charges

The aforesaid statement, as reviewed by the Audit Committee of the Company, is also available on the website of the Company (www.cleducate.com).

Place: New Delhi
Date: February 03, 2018

For and on behalf of CL Educate Limited
Sd/-
Sudhir Bhargava, CFO





CL EDUCATE LIMITED
 Registered and Corporate Office: A-41, Espire Building, Lower Ground Floor, Mohan Co-operative Industrial Area,
 Main Mathura Road, New Delhi-110044 Tel: +91 (11) 4128 1100, Fax: +91 (11) 4128 1110,
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(Amount in Rs. Lakhs, except for share data and if otherwise stated)

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		Standalone			Consolidated			Standalone		Consolidated		Standalone	Consolidated
		Quarter ended (Unaudited)	Quarter ended (Unaudited)	Quarter ended (Unaudited)	Quarter ended (Unaudited)	Quarter ended (Unaudited)	Quarter ended (Unaudited)	Quarter ended (Unaudited)	Quarter ended (Unaudited)	Year ended (Audited)#	Year ended (Audited)#		
	31.12.2017	30.09.2017	31.12.2016	31.12.2017	30.09.2017	31.12.2016	31.12.2017	31.12.2016	31.12.2017	31.12.2016	31.12.2016	31.03.2017	31.03.2017
1.	Total Income from Operations (net)	3,023.39	4,036.16	2,549.90	6,486.63	7,154.57	4,847.33	11,448.77	10,663.21	20,940.15	19,503.46	14,783.60	26,986.79
2.	Net Profit / (Loss) for the period before Tax (before Exceptional and/or Extraordinary Items)*	(230.61)	63.72	(392.30)	38.66	613.75	(246.94)	205.86	499.65	1,137.63	1,489.78	1,075.79	2,852.09
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6.	Paid-up Equity Share Capital (Face value of Rs. 10/- each)	1,416.57	1,416.33	1,198.32	1,416.57	1,416.33	1,198.32	1,416.57	1,198.32	1,416.57	1,198.32	1,416.33	1,416.33
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4.	General corporate purposes	*1,006.28	-	
	Total	10,116.68	8,061.68	

*subject to finalization/reconciliation of pending fees/charges
 The aforesaid statement, as reviewed by the Audit Committee of the Company, is also available on the website of the Company (www.cleducate.com).

Place: New Delhi
 Date: February 03, 2018
 For and on behalf of CL Educate Limited
 Sudhir Bhargava, CFO

CL Educate Limited Q3FY18 Press Release



Q3FY18 Total Income was at Rs 69.5 crore; up by 37% Y-o-Y

Mumbai, February 2nd, 2018: CL Educate Ltd., (BSE: 540403), (NSE: CLEUCATE), India's leading education & knowledge services provider announced today its financial results for the **Third Quarter and Nine Months FY18** ended December 31st, 2017.

Performance Highlights

Consolidated Q3FY18 Y-o-Y Review

- The operating revenue was Rs 64.9 crore during the quarter under review as compared to Rs 48.5 crore during the previous year same quarter, reflecting a growth of 33.8%.
- Total income was Rs 69.5 crore during the quarter under review as compared to Rs 50.7 crore during the previous year same quarter, reflecting a growth of 37.0%.
- The Company reported an EBITDA of Rs 3.5 crore in Q3FY18 as compared to an EBITDA loss of Rs 0.1 crore in Q3FY17.
- Net loss stood at Rs 0.5 crore in Q3FY18 as compared to net loss of Rs 1.5 crore during the previous year same quarter.

Consolidated 9MFY18 Review

- The operating revenue was Rs 209.4 crore during the nine month period under review as compared to Rs 195.0 crore during the corresponding period of previous year, reflecting a growth of 7.4% on Y-o-Y basis.
- Total income was Rs 222.2 crore during the nine month period under review as compared to Rs 202.5 crore during the corresponding period of previous year, a growth of 9.7% on Y-o-Y basis.
- The Company reported an EBITDA of Rs 20.4 crore with the margin at 9.2% for the nine month period under review as compared to Rs 22.6 crore (margin at 11.1%) during the corresponding period of previous year.
- Consumer businesses acquired during this year have added Rs 7 crore to the topline while they have contributed an operating loss of Rs 3 crore during the nine month period ending Dec 31, 2017. Enterprise Business acquisition of Accendere has become EBITDA accretive.

- Adjusted for the new business acquisitions, the EBITDA would have been Rs 23.4 crore for the nine month period under review as compared to Rs 22.6 crore during the corresponding period of previous year.
- Net profit stood at Rs 7.3 crore for the nine month period under review as compared to Rs 9.8 crore during the corresponding period of previous year.
- Similarly, Adjusted Net Profit would have been Rs 9.3 crore for the nine month period under review as compared to Rs 9.8 crore during the corresponding period of previous year.

Business Highlights – Q3FY18

- The Melting Pot, (www.meltingpot2020.com) held in November, 2017 at Hyderabad was a huge success and saw participation of 500+ participants from industry and academia thereby establishing Melting Pot as a property. It further helped strengthen our products and offerings in the higher education research and innovation space.
- Realised Rs 6.4 crore from Government receivables in Q3 FY18
- During Q3, from the Rs 20 crore earmarked for acquisitions in the IPO proceeds,
 - Rs 6.23 crore was paid to acquire 50.7% of the total paid up capital, of ICE Gate Educational Institute Private Limited (ICE Gate) thus adding GATE coaching as a product to the Consumer business.
 - Rs 1.5 crore was paid to Indiacan Education Private Limited in respect of the Eten business acquired by the Company which added Civil Services and CA products to CL Test Prep product portfolio.
 - Rs 6.6 crore was paid for the balance stake in Accendere Knowledge Management Pvt Ltd., thus completing the 100% stake acquisition.
 - Total of Rs 18.35 crore of the Rs 20 crore has been utilised up to Dec 31, 2017.

Commenting on the results, Mr. Satya Narayanan. R, Chairman & Executive Director, CL Educate, said: “The quarter gone by was in line with our expectations. Our topline grew by 37% on an year on year basis mainly driven by our Enterprise Corporate and Institutional segment which grew by 41% and 101% respectively on year on year basis. We see good traction in Test – Prep and Enterprise business and are confident to improve overall revenue and margins going forward. We are mindful of our investments through acquisitions given a medium to long term growth perspective.”

About CL Educate

Listed on the BSE and NSE of India in 2017, CL Educate Ltd. is a well-diversified and technology enabled provider of education products, services, contents and infrastructure with presence across the education value-chain. It commenced its operations in 1996 and is present in test-preparation & training services, publishing & content development, integrated business, marketing & sales services for corporate, vocational training programs, and integrated solutions to educational institutions. Led by a team of highly qualified professionals including IIT-IIM alumni, with a passion for excellence, the twenty-year-old company has successfully diversified from a single MBA Test- prep center to a pan India conglomerate in an asset-light, technology enabled manner leveraging strong synergies between its businesses. For details, visit www.cleducate.com

For further information, please contact:

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