

February 6, 2018

**From:**

**Gautam S Adani & Rajesh S. Adani**  
**(on behalf of S. B. Adani Family Trust)**  
9<sup>th</sup> Floor, Shikhar, Near Adani House,  
Mithakhali Six Roads, Navrangpura,  
Ahmedabad-380009

**Adani Tradeline LLP**  
801 Shikhar Complex,  
Srimali Soc., Navrangpura,  
Ahmedabad-380 009  
LLP Identification No.: AAJ-0233

**To:**

**National Stock Exchange of India Limited**  
Exchange Plaza, BKC, Bandra(East)  
Mumbai – 400 051

**BSE Limited**  
Floor 25, P J Towers, Dalal Street,  
Mumbai – 400001

**Adani Transmission Limited (ATL)**  
"Adani House", Near Mithakhali Six Roads,  
Navrangpura, Ahmedabad-380 009

**Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find attached herewith disclosure in the prescribed format relating to:


1. **Release** of pledge on **55,34,000** equity shares of ATL held by Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust);
2. **Creation** of pledge on **2,29,76,000** equity shares of ATL held by Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust); and
3. **Release** of pledge on **26,54,263** equity shares of ATL held by Adani Tradeline LLP.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For **S.B. Adani Family Trust**

  
**Authorised Signatory**

For, **Adani Tradeline**

  
**Authorised Signatory**



Encl: Disclosure in the prescribed format



Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares { creation [(2)+(3) / release [(2)-(3) ] / invocation [(2)-(3)] }	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ others)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***		No. of shares
Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust)	88,36,750	0.80	-	-	-	-	-	-	-	-	-	-	-
Adani Tradeline LLP (earlier known as Parsa Kente Rail Infra LLP)	9,94,91,719	9.05	26,54,263	0.24	release	01-02-2018	pledge	Loan repaid by Group Co.	26,54,263	0.24	Refer Note 5 below	0	0.00
Pan Asia Trade & Investment Pvt. Ltd.	36,88,000	0.34	-	-	-	-	-	-	-	-	-	-	-
Worldwide Emerging Market Holding Ltd.	3,02,49,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Universal Trade and Investments Ltd.	3,02,49,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Afro Asia Trade and Investments Ltd.	3,02,49,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Gautam S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-
Rajesh S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-

Note 1: Shares released by Vistra ITCL (India) Ltd. which were pledged for the benefit of debentureholders of Adani Power (Mundra) Ltd.



Note 2: Shares pledged in favour of Catalyst Trusteeship Ltd. for the benefit of debentureholders of Adani Infra (India) Ltd.

Note 3: Shares pledged in favour of Catalyst Trusteeship Ltd. for the benefit of debentureholders of Adani Power (Mundra) Ltd.

Note 4: Shares pledged in favour of Catalyst Trusteeship Ltd. for the benefit of debentureholders of Adani Infra (India) Ltd.

Note 5: Shares released by IDBI Trusteeship Services Ltd. which were pledged for the benefit of Yes Bank Ltd.

For Adani Family Trust

For Adani Tradeline LLP  
  
 Authorised Signatory  


Authorised Signatory

Place: Ahmedabad Date: 06-02-2018