

February 15, 2018

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001.

Tel no.: 22721233

Fax No.: 22723719/ 22723121/ 22722037

BSE Scrip Code: 532636

The Manager,
Listing Department,
The National Stock Exchange of India Ltd.,
Exchange Plaza, 5 Floor, Plot C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai 400 051.

Tel No.: 2659 8235 Fax No.: 26598237

NSE Symbol: IIFL

Dear Sir / Madam,

Subject: Distribution of Fractional Entitlements to the shareholders pursuant to the Scheme of Arrangement.

Pursuant to the Scheme of Arrangement between the IIFL Holdings Limited (Demerged Company) and 5paisa Capital limited (Resulting Company), 5paisa Capital Limited has disposed off its 12707 fractional shares and disbursed the net sale proceeds to the fractional share holders by way of Direct CREDIT/NEFT/Demand Drafts.

Please take the above into your records and oblige.

For IIFL Holdings Limited

Gajendra Thakur Company Secretary

Place: Mumbai

Email: csteam@iifl.com