Date: 07.02.2018

To,
Bombay Stock Exchange Limited
Corporate Relationship Dept.,
1st Floor, P.J.Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Fax No.22723719/22722037

Sub:- Regulations 29(1) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

Dear Sir,

Please find enclosed herewith the disclosure as required in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of **241731 (1.36%)** equity shares of Kinetic Engineering Limited arising out of conversion of 245371 8.5% Optionally Convertible Cumulative Preference shares.

Kindly take note of the same.

Thanking you,

Signature of the acquirer / Authorized Signatory

cc. to: The Company Secretary

Kinetic Engineering Limited D-1 Block, Plot No.18/2, MIDC Chinchwad, Pune – 411 019

FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part – A- Details of Acquisition

1	Name of the Target Comment (TC)	King the French		
	Name of the Target Company (TC)	Kinetic Engineering Limited		
2.	Name(s) of the acquirer and Persons	Mrs. Jayashree Firodia		
	Acting in Concert (PAC) with the acquirer			
3.	Whether the acquirer belongs to	Yes		
	Promoter/Promoter group			
4.	Name(s) of the Stock Exchange(s) where	BSE Limited		
	the shares of TC are Listed			
5.	Details of the acquisition as follows	Number	% w.r.t. total	% w.r.t.
			share/voting capital	total diluted share/voting
			wherever	capital of
	*		applicable(*)	the TC (**)
	ore the acquisition under consideration,			
holo	ling of acquirer along with PACs of:			
a)	Shares carrying voting rights	3233481	19.33%	19.33%
b)	Shares in the nature of encumbrance	Nil	Nil	Nil
	(pledge/lien/non-disposal			
	undertaking/others)	181		
c)	Voting rights (VR) otherwise than by	Nil	Nil	Nil
	equity shares			
d)	Warrants/convertible securities/any other	Nil	Nil	Nil
	instrument that entitles the acquirer to			
	receive shares carrying voting rights in the			
	TC (specify holding in each category)		. 8	
e)	Total (a+b+c+d)	3233481	19.33%	19.33%
Det	ails of acquisition			
a)	Shares carrying voting rights acquired	241731	1.36%	1.36%
b)	VRs acquired otherwise than by equity	Nil	Nil	Nil
	shares			
c)	Warrants/convertible securities/any other	Nil	Nil	Nil
	instrument that entitles the acquirer to			
	receive shares carrying voting rights in the			
	TC (specify holding in each category)			
	acquired			
	•			•



(pledge/lien/non-disposal undertaking/others) e) Total (a+b+c+/-d) 241731 1.36% 1.36% After the acquisition, holding of acquirer along with the PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) e) Total (a+b+c+d) 3475212 19.62% 1	d)	Shares in the nature of encumbrance	Nil	Nil	Nil
e) Total (a+b+c+/-d) After the acquisition, holding of acquirer along with the PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) e) Total (a+b+c+d) 6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer/encumbrance, etc.) 7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. 8. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other		(pledge/lien/non-disposal			,
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(pledge/lien/non-disposal undertaking/others) e) Total (a+b+c+d) 3475212 19.62% 19.62% 6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer/encumbrance, etc.) 7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. Conversion of 992639, 8.5% Optionally Convertible Cumulative Preference Shares of Rs. 89.66/- per OCCPs (including premium of Rs. 67.66/- per OCCPs into allotment of 9,77,913 equity shares at a conversion price of Rs. 91.01/- per equity share) and will rank pari-passu with the existing equity shares of the Company. 8. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other		after acquisition.			
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intimation of allotment of shares /VR/ 2018. warrants/convertible securities/any other			the Company.		lat.
intimation of allotment of shares /VR/ 2018. warrants/convertible securities/any other					24
intimation of allotment of shares /VR/ 2018. warrants/convertible securities/any other					
warrants/convertible securities/any other	8.	Date of acquisition of/ date of receipt of	Converted into	equity shares or	5 th February,
		intimation of allotment of shares $NR/$	2018.		
instrument that entitles the acquirer to		warrants/convertible securities/any other			
moderation that ortains the doquitor to		instrument that entitles the acquirer to			
receive shares in the TC.		receive shares in the TC.			*



Equity share capital / total voting capital of the TC before the said acquisition	16730708 equity shares of Rs. 10/- each.
10. Equity share capital/ total voting capital of the TC after the said acquisition	17708621 equity shares of Rs. 10/- each.
 Total diluted share/voting capital of the TC after the said acquisition 	17708621 equity shares of Rs. 10/- each.

Signature of the acquirer / Authorized Signatory

Place: Pune

Date: 07.02.2018

Note:

- (*) Total share capital /voting capital to be taken as per latest filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part- B shall be disclosed to the Stock Exchanges but shall not be disseminated.