



February 12, 2018

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Limited Dalal Street, Mumbai 400 001	The Secretary National Stock Exchange Limited Exchange Plaza Bandra Kurla Complex Bandra (E) Mumbai 400 051
Security code: 532880	Symbol: OMAXE
Fax No 022-22723121/2037/39/41/61	Fax No 022-2659 8237/38

Sub: Standalone and Consolidated Unaudited Financial Results of the Company for the Quarter and Nine Months ended on December 31, 2017 alongwith Limited Review Report

Dear Sir/Madam,

Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015), please find enclosed herewith the following:

- 1. Standalone and Consolidated Unaudited Financial Results of the Company for the Quarter and Nine Months ended on December 31, 2017 alongwith Limited Review, conducted by the Company's Statutory Auditors i.e. M/s BSD & Co., Chartered Accountants.
- 2. Consolidated Unaudited Financial Results of the Company for the Quarter and Nine Months ended on December 31, 2017 to be published in the newspapers in terms of Regulation-47 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

Kindly note that the above referred shall be available at the website of the Company i.e. www.omaxe.com

Thanking You

Your's Faithfully

For Omaxe Limited

Shubha Singh

Company Secretary

Encl: a/a

"This is to inform that please make all correspondence with us on our **Corporate Office** Address only"

OMAXE LTD.

Corporate Office: 7, Local Shopping Centre, Kalkaji, New Delhi-110019. Tel.: +91-11-41896680-85, 41893100, Fax: +91-11-41896653, 41896655, 41896799

Regd. Office: Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001,(Haryana) Toll Free No. 18001020064, Website: www.omaxe.com, CIN: L74899HR1989PLC051918



Chartered Accountants

810,8th Floor, Antriksh Bhawan, 22, Kasturba Gandhi Marg, New Delhi-110001 (Delhi) Tel: 011-43029888; Email ID: audit.delhi@bsdgroup.in; delhi@bsdgroup.in, website: www.bsdgroup.in

LIMITED REVIEW REPORT

The Board of Directors
Omaxe Limited
19-B, Omaxe celebration Mall
Sohna Road, Gurgaon
Haryana

Dear Sirs,

1. We have reviewed the accompanying statement of unaudited standalone financial results ("the Statement") of Omaxe Limited ("the Company") for the quarter ended December 31, 2017 and year to date from April 1,2017 to December 31, 2017 attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016.

This statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.

- 2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
- 3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable accounting standards, as notified under the Companies (Indian Accounting Standards) Rules, 2015 as specified in Section 133 of the Companies Act, 2015 read with SEBI Circular CIR/CFD/CMD/15/2015 dated November 30, 2015 and SEBI Circular CIR/CFD/FAC/62/2016 dated July 5, 2016 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

4. The comparative Ind AS financial information of the Company for the previous quarter and ninemonths ended December 31,2016 were reviewed by the predecessor auditor and the Ind AS financial statements of the Company for the year ended March 31,2017, were audited by predecessor auditor who expressed an unmodified opinion on those financial results or statements on February 9,2017, and May 28,2017, respectively.

For BSD & Co.

Chartered Accountants

IÇAI Firm Reg. No.0003128

Prakash Chand Surana

Partner

Membership No. 010276

Place: New Delhi

Date: February 12, 2018



Chartered Accountants

810,8th Floor, Antriksh Bhawan, 22, Kasturba Gandhi Marg, New Delhi-110001 (Delhi) Tel: 011-43029888; Email ID: audit.delhi@bsdgroup.in; delhi@bsdgroup.in, website: www.bsdgroup.in

LIMITED REVIEW REPORT

The Board of Directors
Omaxe Limited
19-B, Omaxe celebration Mall
Sohna Road, Gurgaon
Haryana

Dear Sirs,

1. We have reviewed the accompanying statement of unaudited consolidated financial results ("the Statement") of Omaxe Limited ('the Company'), its subsidiaries, and its associates (together referred to as 'the Group') for the quarter ended December 31, 2017 and year to date from April 1,2017 to December 31,2017 attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016.

This statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.

- 2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of group personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
- 3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable accounting standards, as notified under the Companies (Indian Accounting Standards) Rules, 2015 as specified in Section 133 of the Companies Act, 2015 read with SEBI Circular CIR/CFD/CMD/15/2015 dated November 30, 2015 and SEBI Circular CIR/CFD/FAC/62/2016 dated July 5, 2016 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.
- 4. We did not review the financial results and other financial information, in respect of 3 subsidiaries, whose Ind AS financial results include total revenues(including other income) of Rs. Nil and Rs. Nil and total profit /(loss) of Rs. (298.66) lakhs and Rs. (902.28) lakhs for the quarter and for the ninemonths ended December 31, 2017 respectively. These Ind AS financial results and other financial information have been reviewed by other auditors, of which financial results, other financial information and auditor's reports have been furnished to us by the management. Our conclusion, in so far as it relates to the affairs of such subsidiaries is based of the report of other auditors. Our conclusion is not modified/qualified in respect of this matter.

5. We did not review the interim financial results and other financial information in respect of 227 subsidiary companies, included in the Statement, whose interim financial results reflect total revenues (including other income) of Rs. 253.53 lakhs and Rs. 1159.18 lakhs and total profit /(loss) of Rs.(145.98) lakhs and Rs. (439.57) lakhs for the quarter and for the nine-months ended December 31, 2017 respectively. The unaudited consolidated financial results also include the Group's share of net profit/(loss) of Rs. (0.01) lakhs and Rs.(0.38) lakhs for the quarter and nine-months ended December 31,2017 respectively, as considered in the unaudited consolidated financial results, in respect of 2 associates.

These interim financial results are un-reviewed and have been furnished to us by the Management of the group and our report on the consolidated financial results, in so far as it relates to the amounts included in respect of said subsidiary companies and associates, is based solely on such un-reviewed management certified interim financial results. In our opinion and according to the information and explanation given to us by the management of the group, these interim financial results are not material to the Group. Our conclusion is not modified/qualified in respect of this matter.

6. The comparative Ind AS financial information of the Company for the previous quarter and ninemonths ended December 31,2016 were reviewed by the predecessor auditor and the Ind AS financial statements of the Company for the year ended March 31,2017, were audited by predecessor auditor who expressed an unmodified opinion on those consolidated financial results or statements on February 9,2017, and May 28,2017, respectively.

For BSD & Co.

Chartered Accountants

CAI Firm Reg. No.000312

Prakash Chand Surana

Partner

Membership No. 010276

Place: New Delhi

Date: February 12, 2018

Omaxe Limited

Regd. Office: 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon-122 001, (Haryana)

Corp. Office: 7, LSC, Kalkaji, New Delhi-110019

CIN: L74899HR1989PLC051918, Website: www.omaxe.com, Email: info@omaxe.com

Tel: 91-11-41893100, Fax: 91-11-41896653

Statement of Standalone/Consolidated Unaudited Financial Results for the quarter and nine months ended December 31, 2017

(Rupees in Lakhs)

S. No.	Particulars	Standalone						Consolidated						
1		Quarter ended			Nine Month Ended Year Ended		Quarter ended			Nine Mor	Year Ended			
		31.12.2017	30.09.2017	31.12.2016	31.12.2017	31.12.2016	31.03.2017	31.12.2017	30.09.2017	31.12.2016	31.12.2017	31.12.2016	31.03.2017	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1	Income									J.				
	a) Revenue from operations	34,916.22	27,938.20	22,743.20	93,977.64	76,681.15	103,660.13	50,681.54	35,909.92	41,067.07	134,839.31	117,482.86	162,675.27	
1	b) Other income	1,298.47	1,036.91	971.66	3,402.33	3,473.49	4,243.21	1,175.38	558.22	1,262.50	2,935.01	4,304.26	5,891.81	
	Total income (a+b)	36,214.69	28,975.11	23,714.86	97,379.97	80,154.64	107,903.34	51,856.92	36,468.14	42,329.57	137,774.32	121,787-12	168,567.08	
2	Expenses					1						į		
	a) Cost of material consumed,													
	construction & other related project									ļ				
	cost	16,788.84	7,773.56	11,221.94	34,692.38	38,404.94	54,387.82	57,943.10	29,473.60	26,885.50	140,478.72	79,726.82	148,775.47	
	b) Changes in inventories of finished													
	stock & projects in progress	8,587.18	12,544.03	3,808.25	34,283.42	12,516.79	15,664.60	(18,078.80)	(4,198.85)	3,735.94	(38,197.36)	2,889.09	(30,326.53)	
	c) Employee benefits expense	1,301.97	1,392.68	1,307.39	4,091.08	3,630.67	4,983.57	1,445.61	1,574.15	1,464.80	4,574.91	4,076.31	5,551.23	
	d) Finance costs	5,048.90	3,452.71	2,936.58	11,780.21	9,229.31	12,115.87	5,027.94	3,834.17	4,088.71	12,891.09	12,212.71	15,452.79	
	e) Depreciation and amortisation												000.00	
	expense	158.70	150.34	167.06	436.54	481.80	648.29	230.00	220.09	235.63	642.72	648.27	889.31	
	f) Other expenses	1,832.37	1,095.23	1,584.57	4,707.24	5,125.87	7,204.70	2,229.44	2,057.75	2,150.53	6,944.27	6,648.55	10,310.54	
	Total expenses (a to f)	33,717.96	26,408.55	21,025.79	89,990.87	69,389.38	95,004.85	48,797.29	32,960.91	38,561.11	127,334.35	106,201.75	150,652.81	
	Profit before share of profit/(loss) of											4	47.044.77	
3	associates, exceptional items and tax	2,496.73	2,566.56	2,689.07	7,389.10	10,765.26	12,898.49	3,059.63	3,507.23	3,768.46	10,439.97	15,585.37	17,914.27	
4	Share of Profit/(loss) of associates	-						(0.01)	(0.19)	-	(0.38)	(0.63)	-	
5 6	Profit before exceptional items and tax	2,496.73	2,566.56	2,689.07	7,389.10	10,765.26	12,898.49	3,059.62	3,507.04	3,768.46	10,439.59	15,584.74	17,914.27	
6	Exceptional items				-	-	-		-	-	-		-	
/	Profit before tax	2,496.73	2,566.56	2,689.07	7,389.10	10,765.26	12,898.49	3,059.62	3,507.04	3,768.46	10,439.59	15,584.74	17,914.27	
8	Tax expense	864.00	1,075.80	1,311.47	2,744.70	4,608.95	6,114.98	992.85	1,626.35	1,570.13	3,994.90	6,407.99	7,388.35	
9	Profit for the period	1,632.73	1,490.76	1,377.60	4,644.40	6,156.31	6,783.51	2,066.77	1,880.69	2,198.33	6,444.69	9,176.75	10,525.92	
10	Other Comprehensive Income													
}	A. (i) Items that will not be reclassified	15.40	(20.05)	(20.00)	100 001	(454 70)		54.55	(40.04)	(22.62)	(- 20)	(555.00)	(20.54)	
	to profit or loss	15.49	(38.85)	(26.10)	(27.72)	(154.72)	118.51	54.26	(42.24)	(33.92)	(4.29)	(156.90)	(29.51)	
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(5.36)	13.44	9.04	9.59	53.55	(47.01)	(10.70)	14.62	11.74	1.48	54.30	10.21	
	B. (i) Items that will be reclassified to	(5.30)	13.44	9.04	9.59	55,55	(41.01)	. (18.78)	14.62	11.74	1.48	54.50	10.21	
	profit or loss									_				
	(ii) Income tax relating to items that will	-	-	-	-	_	-	·	-	_	-	_	-	
	be reclassified to profit or loss	_	_	_	_	_	_	_	_	_	_	_		
	Other comprehensive income(loss) for	<u> </u>	_		<u> </u>	~		<u> </u>	 	-	<u> </u>	 		
11	the period	10.13	(25.41)	(17.06)	(18.13)	{101.17}	77.50	35.48	(27.62)	(22.18)	(2.81)	(102.60)	(19.30)	
	Total comprehensive income for the	10.13	(£3.41)	(17.00)	(10,13)	(101.17)	77.30	33.40	(27.02)	(22.10)	(2.01)	(202.00)	(15.50)	
12	period	1,642.86	1,465.35	1,360.54	4,626,27	6,055.14	6.861.01	2,102.25	1,853.07	2,176.15	6,441.88	9,074.15	10,506.62	
	'	_,	-,	2,200.39	.,525,27	5,555,124	5,555.65	_,	2,555.03	1	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	1		
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13	Net Profit attributable to Owners of the company Non-controlling interest	1,632.73	1,490.76	1,377.60	4,644.40	6,156.31	6,783.51	2,004.61 62.16	1,822.29 58.40	2,080.93 117.40	6,145.56 299.13	8,994.05 182.70	10,207.74 318.18
	Other comprehensive income		. 4										525.25
14	attributable to							-		1			
	Owners of the company Non-controlling interest	10.13	(25.41)	(17.06)	(18.13)	(101.17)	77.50	34.90 0.58	(27.85) 0.23	(22.18)	(2.86) 0.05	(102.60)	(18.23) (1.07)
	Total comprehensive income												
15	attributable to									1	1		
	Owners of the company Non-controlling interest	1,642.86	1,465.35	1,360.54	4,626.27	6,055.14	6,861.01	2,039.51 62.74	1,794.44 58.63	2,058.75 117.40	6,142.70 299.18	8,891.45 182.70	10,189.51 317.11
	Paid up Equity Share Capital (Face Value												
16	per share-Rs.10/-)	18,290.05	18,290.05	18,290.05	18,290.05	18,290.05	18,290.05	18,290.05	18,290.05	10 200 05	10 200 05		
17	Other Equity			,	20,230.03	10,230.03	168,479.06	10,250.03	10,290.05	18,290.05	18,290.05	18,290.05	18,290.05
	Earnings per share (face value of Rs.							1					193,572.26
18	10/- per share) (in rupees) (not												
18	annualised ,except year end)	2.00											
	Basic earnings per share (in rupees)	0.90	0.80	0.74	2.53	3.31	3.75	1.12	0.98	1.13	3.36	4.86	5.57
	Diluted earnings per share (in rupees)	0.90	0.80	0.74	2.53	3.31	3.75	1.12	0.98	1.13	3.36	4.86	5.57

Notes:

- 1. The above results were reviewed and recommended by the Audit Committee & approved by the Board of Directors at their respective meetings held on 12th February, 2018. The financial results for the quarter and nine months ended December 31, 2017 have been limited reviewed by the Statutory Auditors of the Company.
- 2. The standalone and consolidated financial results have been prepared in accordance with the principle and procedures of Indian Accounting Standards-34 "Interim Financial Reporting" as notified under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015.
- 3. In line with the provisions of Ind AS 108 Operating Segments and on the basis of review of operations being done by the management of the company, the operations of the group falls under real estate business, which is considered to be the only reportable segment by the management.
- 4. Tax expenses include current tax (net of MAT Credit), Deferred Tax and adjustment of taxes for earlier years.
- 5. The standalone and consolidated financial results of the Company for the quarter and nine months ended December 31, 2017 are also available on the Company's Website (www.omaxe.com) and on the Website of BSE (www.bseindia.com) and NSE (www.nseindia.com).

For and on behalf of Board of Directors

For Omaxe Limited

Chairman and Managing Director

DIN: 00003735

Place: New Delhi

Date: 12th February, 2018

Omaxe Limited

Regd. Office: 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon-122 001, (Haryana)

Corp. Office: 7, LSC, Kalkaji, New Delhi-110019

CIN: L74899HR1989PLC051918, Website: www.omaxe.com, Email: info@omaxe.com

Tel: 91-11-41893100, Fax: 91-11-41896653

Extract of Consolidated Unaudited Financial Results for the quarter and Nine months ended December 31, 2017

(Rupees in Lakhs)

S.			Quarter ende	d	Nine Mo	Year Ended	
No.	Particulars	31.12.2017	30.09.2017	31.12.2016	31.12.2017	31.12.2016	31.03.2017
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Total Income from Operations	51,856.92	36,468.14	42,329.57	137,774.32	121,787.12	168,567.08
2	Net Profit for the period (before tax, exceptional and extraordinary items)	3,059.62	3,507.04	3,768.46	10,439.59	15,584.74	17,914.27
3	Net Profit for the period before tax (after exceptional and extraordinary items)	3,059.62	3,507.04	3,768.46	10,439.59	15,584.74	17,914.27
4	Net profit for the period after tax (after exceptional and extraordinary items)	2,066.77	1,880.69	2,198.33	6,444.69	9,176.75	10,525.92
5	Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	2,102.25	1,853.07	2,176.15	6,441.88	9,074.15	10,506.62
6	Paid up Equity Share Capital (Face value Rs. 10 each)	18,290.05	18,290.05	18,290.05	18,290.05	18,290.05	18,290.05
7	Other Equity						193,572.26
8	Basic and diluted earnings per share (face value of Rs. 10/- per share) (in rupees) (not annualised ,except year end)	1.12	0.98	1.13	3.36	4.86	5.57

Notes:

- 1. The above results were reviewed and recommended by the Audit Committee & approved by the Board of Directors at their respective meetings held on 12th February, 2018. The financial results for the quarter and nine month ended December 31, 2017 have been limited reviewed by the Statutory Auditors of the Company.
- 2. The above is an extract of the detailed format of quarterly financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015. The full Financial Results of Omaxe Limited for the quarter and nine months ended December 31, 2017 are available on the Company's Website (www.omaxe.com) and on the Website of BSE (www.bseindia.com) and NSE (www.nseindia.com).
- 3. The Key Standalone Financial Information is given below:

(Rupees in Lakhs)

Particulars		Quarter ende	d	Nine Mo	Year Ended		
	31.12.2017 Unaudited	30.09.2017 Unaudited	31.12.2016	31.12.2017	31.12.2016	31.03.2017	
260 X			Unaudited	Unaudited	Unaudited	Audited	
Total Income	36,214.69	28,975.11	23,714.86	97,379.97	80,154.64	107,903.34	
Profit before tax	2,496.73	2,566.56	2,689.07	7,389.10	10,765.26	12,898.49	
Net profit after tax	1,632.73	1,490.76	1,377.60	4,644.40	6,156.31	6,783.51	
Other Comprehensive Income/(loss) (net of tax expenses)	10.13	(25.41)	(17.06)	(18.13)	(101.17)	77.50	
Total Comprehensive Income/(loss) for the period	1,642.86	1,465.35	1,360.54	4,626.27	6,055.14	6,861.01	

For and on behalf of Board of Directors

For Omaxe Limited

Rohtas Goel Chairman and Managing Director DIN: 00003735

Place: New Delhi

Date: 12th February, 2018