



GROWING TOGETHER

BILSE/2017-2018

21st February, 2018

To,
BSE Ltd
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

National Stock Exchange of India Ltd
5th Floor, Exchange Plaza
Bandra Kurla Complex
Bandra (E), Mumbai 400 051

Scrip Name: BALKRISI
Scrip Code : 502355

Scrip Name/Code: BALKRISIND

Dear Sirs,

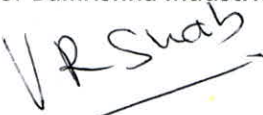
Sub: Scheme of Amalgamation

Balkrishna Industries Limited has informed BSE/ NSE that the Hon'ble National Company Law Tribunal, Mumbai Bench ('NCLT') had on January 24, 2018 approved the Scheme of Amalgamation of BKT Exim Limited ('the Transferor Company') with Balkrishna Industries Limited ('the Transferee Company') and their respective shareholders ("Scheme") pursuant to the provisions of section 230 to 232 of the Companies Act, 2013. The Company has received the certified copy of the order of the Hon'ble NCLT sanctioning the Scheme on February 9, 2018.

The Company has made the requisite filing of Form INC-28 with the Registrar of Company, Mumbai for making the Scheme effective on 21st February, 2018. The Company will also upload the said order on its website.

Thanking you,

Yours faithfully,
For **Balkrishna Industries Limited**


Vipul Shah
Director & Company Secretary
DIN NO: 05199526

Balkrishna Industries Ltd.

CIN No.: L99999MH1961PLC012185

Corporate Office : BKT House, C / 15, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, India.

Tel: +91 22 6666 3800 Fax: +91 22 6666 3898/99 www.bkt-tires.com

Registered Office : B-66, Waluj Industrial Area, Waluj, Aurangabad - 431 136, Maharashtra, India.