



Reliance Communications Limited
Dhirubhai Ambani Knowledge City
Navi Mumbai 400 710.

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www.rcom.co.in

February 12, 2018

The General Manager
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001
Fax No.: 2272 2037/39/41/61/3121/3719

The Manager
National Stock Exchange of India Ltd.
Exchange Plaza, C/1, Block G
Bandra - Kurla Complex, Bandra (East)
Mumbai 400 051
Fax No.: 2659 8237 / 38/8347/48 /
66418124/25/26

BSE Scrip Code: 532712

NSE Symbol: RCOM

Dear Sir,

Sub: Media Release

We enclose herewith the media release dated February 12, 2018 being issued by the Company which is self explanatory.

Kindly inform your members accordingly.

Yours faithfully
For **Reliance Communications Limited**

Prakash Shenoy
Company Secretary

Encl: as above.

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RELIANCE COMMUNICATIONS LIMITED CONVENES A MEETING OF ALL HOLDERS OF ITS OUTSTANDING US\$300,000,000 SENIOR SECURED 6.5 PER CENT. NOTES DUE 2020 (ISIN: XS1216623022) IN LONDON ON 6 MARCH 2018

Mumbai, 12 February 2018: Reliance Communications Limited has convened a meeting of the holders of its US\$300 million Senior Secured Notes due 2020 (the "Bonds") for the purpose of considering, and if thought fit, passing, certain proposals relating to its asset monetisation as more fully described in the Notice of Meeting issued to the holders of the Bonds.

The transaction is subject to requisite consents and approvals as may be required.

About Reliance Communications

Reliance Communications Limited, founded by the late Shri Dhirubhai H Ambani (1932-2002), has a corporate clientele that includes 40,000 Indian and multinational corporations including small and medium enterprises.

Reliance Communications has established a pan-India, Next-Generation, digital network that is capable of supporting best-of-class services spanning the entire communications value chain. Reliance Communications owns and operates the world's largest Next-Generation IP-enabled connectivity infrastructure, comprising fibre optic cable systems in India, the USA, Europe, Middle East and the Asia-Pacific region.

This announcement is for informational purposes only and does not contain or constitute an offer of, or the solicitation of an offer to buy or subscribe for, securities to any person in the United States or to any person to whom, or in any jurisdiction in which, such offer or solicitation is unlawful. The securities referred to herein may not be offered or sold in the United States or to any U.S. Persons (as defined in Regulation S under the Securities Act). The offer and sale of the securities referred to herein has not been and will not be registered under the Securities Act and there will be no public offer of the securities in the United States.

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