

SREI MULTIPLE ASSET INVESTMENT TRUST

17th January, 2018

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra - Kurla Complex
Bandra (E)
Mumbai - 400 051

Company Secretary
3i Infotech Limited
Tower # 5
3rd to 6th Floors
International Infotech Park
Vashi, Navi Mumbai – 400703

Dear Sir,

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

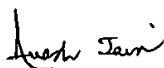
Please note that 3i Infotech Limited (Target Company) have vide allotment advise dated 15th January, 2018, intimated to the Company that the Company have allotted 26,39,09,361 (16.51% of the total voting capital post allotment) as per the terms of Debt Realignment Schemes (DRS) package of 3i Infotech Limited under the Corporate Debt Restructuring (CDR) mechanism.

We are enclosing herewith a Disclosure in the prescribed format under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please acknowledge receipt of the same.

Thanking you,

Yours faithfully
For Srei Multiple Asset Investment Trust



Authorised Signatory



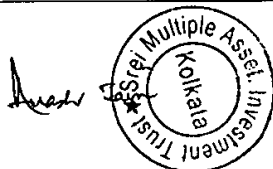
Encl.: as above

Registered Office: 'Vishwakarma', 86C Topsia Road (South), Kolkata 700046
Phone: +91 (33) 61607734 Fax: +91 (33) 2285 8501/7542

Format for Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

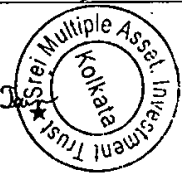
Part-A- Details of the Acquisition

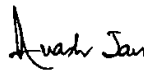
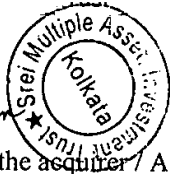
Name of the Target Company (TC)	3i Infotech Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Srei Multiple Asset Investment Trust		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and BSE Limited		
Details of the acquisition as follows.	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of acquirer with PACs of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting-rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition			
a) Shares carrying voting rights acquired	26,39,09,361	16.51	16.51
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	26,39,09,361	16.51	16.51



Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
After the acquisition, holding or acquirer along with PACs of:			
a) Shares carrying voting rights	26,39,09,361	16.51	16.51
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	26,39,09,361	16.51	16.51
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Preferential Allotment as per the terms of Debt Realignment Scheme (DRS) package of 3i Infotech Limited under the Corporate Debt Restructuring (CDR) mechanism		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	15th January, 2018		
Equity share capital / total voting capital of the TC before the said acquisition	133,41,51,965 Equity shares of Rs.10/- each		
Equity share capital / total voting capital of the TC after the said acquisition	159,80,61,326 Equity shares of Rs.10/- each		
Total diluted share/voting capital of the TC after the said acquisition	159,80,61,326 Equity shares of Rs.10/- each		

Anush Jaiswal



Signature of the acquirer / Authorised Signatory

Place: Kolkata

Date: 17.01.2018

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.