

RAGHUVESH HOLDINGS PRIVATE LIMITED
11, North Avenue Road, West Punjabi Bagh, New Delhi-110026

DATE: 23.02.2018

To,
The Department of Corporate Relations
Bombay Stock Exchange Limited (BSE)
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001.

Sub: Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Madam,

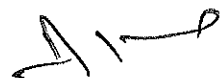
This is with reference to the subject cited above; please find attached herewith Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on record.

Thanking You

Yours truly,

For Raghuvesh Holdings Private Limited


Ashwani Kumar Arora
Director
Din 01574773

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)

LT Foods Limited

Names of the stock exchanges where the shares of the target company are listed

Bombay Stock Exchange (BSE) and National Stock Exchange of India Limited (NSE)

Date of reporting

21/02/2018

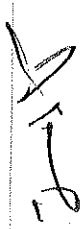
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked

Raghuvesh Holdings Private Limited

Details of the creation of encumbrance:

| Name of the promoter (S) or PACs with him* | Promoter holding in the target company (1) | Promoter holding already encumbered (2) | Details of events pertaining to encumbrance (3) | Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(D)-(3)]} | | | | | | | |
|----------------------------------------------------------------------------------------|--------------------------------------------|-----------------------------------------|-------------------------------------------------|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|---------------------------------------|-----------|--------------------|---------------------------------------------------------|-----------|--------------------------|
| | Number | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ release/ invocation of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | Reasons for encumbrance ** | Number | % of share capital | Name of the entity in whose favor shares encumbered *** | Number | % of total share capital |
| Raghuvesh Holdings Private Limited (List of Promoters Shareholding annexured herewith) | 50,984,130 | 9.69 | Release of Pledged shares | 21/02/2018 | pledge | Release of surplus securities pledged | 1,800,000 | 0.56 | IIFL Wealth Management Limited | 8,552,950 | 2.67 |

Signature of the Authorized Signatory



Place : Gurgaon

Date : 23rd February, 2018


ANNEXURE 1

PROMOTERS AND PERSON ACTING IN CONCERT SHAREHOLDING AS ON DATE

| S NO | NAME OF THE PROMOTER | NO OF SHARES HELD | NO OF SHARES PLEDGED |
|------|------------------------------------|-------------------|----------------------|
| 1 | SURINDER KUMAR ARORA | 21286920 | Nil |
| 2 | ASHOK KUMAR ARORA | 21286920 | Nil |
| 3 | ASHWANI KUMAR ARORA | 21286920 | Nil |
| 4 | RAGHUVESH HOLDINGS PRIVATE LIMITED | 30984130 | 12,982.950 |
| 5 | VIJAY KUMAR ARORA | 21286920 | Nil |
| 6 | GURUCHARAN DASS ARORA | 21286920 | Nil |
| 8 | GURUCHARAN DASS ARORA HUF | 633340 | Nil |
| 9 | PARVESH RANI | 6800000 | Nil |
| 10 | VANDANA ARORA | 8371500 | Nil |
| 11 | MUNISH KUMAR ARORA | 643660 | Nil |
| 12 | ABHINAV ARORA | 633340 | Nil |
| 14 | ADITYA ARORA | 633340 | Nil |
| 15 | RANJU ARORA | 7738160 | Nil |
| 16 | VANEET ARORA | 160000 | Nil |
| 17 | GURSAJAN ARORA | 126660 | Nil |
| 18 | ANITA ARORA | 7611500 | Nil |
| 19 | SAKSHI ARORA | 8371500 | Nil |
| 20 | RITESH ARORA | 3100 | Nil |
| | TOTAL | 179144830 | 12,982.950 |

CERTIFIED TRUE COPY

FOR RAGHUVESH HOLDINGS PRIVATE LIMITED


VIJAY KUMAR ARORA
DIRECTOR
DIN 00012203