



S.R. Industries Limited

CIN: L29246PB1989PLC009531

Regd. Off.: E-217, Industrial Area, Phase 8B
Mohali, Punjab - 160071

Website: www.srfootwears.com

Email: info@srfootwears.com

Tel: +91 172 4602888

Date: 02.02.2018

To,
BSE Limited
Corporate Services,
Piroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Ref.: Scrip Code: 513515 | ISIN : INE329C01011

Subject: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Dear Sir,

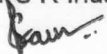
Pursuant to Regulation 30 and any other applicable provisions of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to inform that the Board of Directors has taken on record the following businesses subject to the appropriate approvals:

1. Issue of upto 10,00,000 equity shares of Rs. 10/- each at a price to be determined in accordance with Regulation 76 of SEBI (ICDR) to the Promoter/Promoter Group against the unsecured loan received by the Company from them.
2. Variation of rights, terms and conditions of the Redeemable Preference Shares (RPS) and their conversion into Optionally Convertible Preference Shares ("OCPS").
3. Issue of OCPS of the Company to the Promoter / Promoter Group against the outstanding unsecured loans received by the Company from its promoter/promoter group.
4. The aggregate issue of the OCPS pursuant to the variation of the terms of the RPS and the outstanding unsecured loan shall be upto 50,00,000 OCPS of Rs. 10 each to be issued at a premium to be determined in accordance with Regulation 76 of SEBI (ICDR).
5. The Relevant Date for this purpose would be 30 days prior to the date of declaration of results of postal ballot and e-voting results
6. Alteration of Memorandum of Association of the Company, to the extent required.
7. Notice of Postal Ballot and Explanatory statement and appointing the Scrutinizer for the postal Ballot Process seeking shareholders approval for the above items of business and related to alteration of Capital Clause of Memorandum of Association and fixed February 2, 2018 as Cut - Off date for the purpose of taking record of the shareholders entitled to cast their vote by E-voting & through Postal Ballot.

The Meeting commenced at 3:30 p.m. and concluded at 4:35 p.m.

This is for your information and necessary records please.

Thanking you,
Yours faithfully,
For S R Industries Limited


Samandeep Kaur
Company Secretary



Works: Village Singha, Tehsil Haroli, Distt. Una, Himachel Pradesh. Tel: +91 1975 302326