



# AMJ LAND HOLDINGS LIMITED

[Formerly known as Pudumjee Pulp & Paper Mills Limited]

Registered Office

VJ:425

21<sup>st</sup> February, 2018

The Manager, Listing Department, <b>National Stock Exchange of India Ltd.,</b> Exchange Plaza, 5 <sup>th</sup> Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), <u>Mumbai - 400 051.</u>	The Manager, Corporate Relationship Department, <b>BSE Ltd.,</b> Phiroze Jeejeebhoy Towers, Dalal Street, <u>MUMBAI - 400 001.</u>
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Dear Sir,

Subject: Disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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Please find enclosed herewith the Disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the proposed acquisition of 39,45,790 equity shares constituting 21.92 % of the paid up capital of Pudumjee Industries Limited (Target Company), by the undersigned Acquirer.

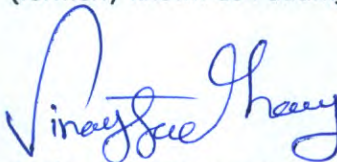
The actual date of transaction is 28<sup>th</sup> February, 2018.

Please take the same on record.

Thanking you,

Yours faithfully,

For **AMJ Land Holdings Limited,**  
(formerly known as Pudumjee Pulp & Paper Mills Limited)

  
Authorised Signatory

Encl.: As Above



**Registered Office:**

Thergaon, Chinchwad, Pune-411033 Tel: +91-20-30613333, Fax : +91-20-3061 3388  
E-Mail : [sk@pudumjee.com](mailto:sk@pudumjee.com). CIN L21012MH1964PLC013058 GSTIN: 27AABCP0310Q12G

**Corporate Office:**

Jatia Chambers, 60, Dr. V.B.Gandhi Marg, Kalaghoda. Mumbai-400001 India.  
Tel: +91-22-30213333, 22674485, 66339300, Fax: +91-22-22658316.  
E-Mail: [pudumjee@pudumjee.com](mailto:pudumjee@pudumjee.com) Web Site : [www.amjland.com](http://www.amjland.com)

**Format for Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

1	Name of the Target Company (TC)	Pudumjee Industries Limited
2	Name of the acquirer(s)	AMJ Land Holdings Limited (Formerly known as Pudumjee Pulp & Paper Mills Limited)
3	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	The acquirer is part of the Promoter Group of the TC.
4	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Pudumjee Investment & Finance Company Limited
	b. Proposed date of acquisition	28 <sup>th</sup> February, 2018
	c. Number of shares to be acquired from each person mentioned in 4(a) above	39,45,790 Equity Shares
	d. Total shares to be acquired as % of share capital of TC	21.92 %
	e. Price at which shares are proposed to be acquired	Not exceeding Rs. 16.66 per share (Exact price cannot be stated as transaction will take place through stock exchange platform)
	f. Rationale, if any, for the proposed transfer	To consolidate the shareholding of the Acquirer in TC.
5	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(iii)
6	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs.13.33
7	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable
8	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	We hereby declare that the acquisition price would not be higher by more than 25% of the price as mentioned in point 6 above.



9	<p>i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)</p> <p>ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.</p>	<p>i. We hereby declare that, the Transferor and Transferee have complied with the provisions of Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997) during 3 years prior to the date of proposed acquisition.</p> <p>ii. enclosed as Annexure -1.</p>			
10	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We hereby declare that all the conditions specified under Regulation 10(1)(a) of the SAST Regulations, 2011 with respect to the exemptions has been duly complied with.			
11	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers)(*)				
	Acquirer				
1	AMJ Land Holdings Limited (Formerly Known as Pudumjee Pulp & Paper Mills Limited)	9,56,725	5.32	49,02,515	27.24
	Persons Acting in Concert (PACs)				
2	Arun Kumar Mahabirprasad Jatia	9,29,000	5.16	9,29,000	5.16
3	Vrinda Jatia	1,50,000	0.84	1,50,000	0.84
4	Vasudha Jatia	1,50,000	0.84	1,50,000	0.84
5	Yashvardhan Jatia	100	0.00	100	0.00
6	Thacker and Company Limited	25,20,210	14.00	25,20,210	14.00
7	Suma Commercial Private Limited	18,48,525	10.26	18,48,525	10.26
8	Chem Mach Private Limited	61,450	0.34	61,450	0.34
9	Fujisan Technologies Limited	8,75,680	4.86	8,75,680	4.86
10	Yashvardhan Jatia Trust	15,71,862	8.73	15,71,862	8.73



11	Pudumjee Holding Limited	0	0	0	0
12	Arun Jatia HUF	0	0	0	0
13	Kairos Investments	0	0	0	0
14	Pudumjee Paper Products Limited	0	0	0	0
15	Poonam Jatia Family Trust	0	0	0	0
16	Mahabirprasad Jatia Family Trust	0	0	0	0
17	Pudumjee Hygiene Products Limited	0	0	0	0
B	Seller (s)				
	Pudumjee Investment & Finance Company Limited	39,45,790	21.92	0	0

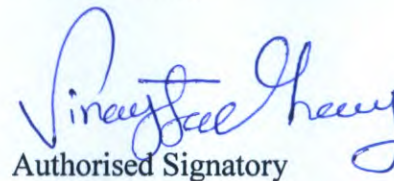
**Note:**

- (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For AMJ Land Holdings Limited  
(Formerly known as Pudumjee Pulp & Paper Mills Limited)

Date: 21-02-2018

Place: Pune

  
Authorized Signatory



Encl.: As above.

**Annexure I**

Details of disclosures made by the acquirer and seller under Chapter V of the Takeover Regulations, 2011 during last three years, in the following format:

Applicable Regulation (provide separate tables for each Regulation)	Due date of compliance before the stock exchange	Actual date of compliance	Delay, if any.
30(3)	08.04.2015	01.04.2015	
10(6)	09.10.2015	05.10.2015	
29(1)	09.10.2015	05.10.2015	
30(3)	11.04.2016	06.04.2016	
30(3)	11.04.2017	01.04.2017	

For AMJ Land Holdings Limited (Acquirer)  
(Formerly known as Pudumjee Pulp & Paper Mills Limited)

Signature :   
Authorised Signatory



Date : 21.02.2018  
Place : Pune