

February 15, 2018

The Manager,

Listing Department,

BSE Limited,

Phiroze Jeejeebhoy Tower, Dalal Street,

Mumbai 400 001 Tel No.: 22721233

Fax No.: 22723719/22723121/22722037/

BSE Scrip Code: 540776

The Manager,

Listing Department,

The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block,

Bandra - Kurla Complex, Bandra (E),

Mumbai 400 051

Tel No.: 2659 8235 Fax No.: 26598237

NSE Symbol: 5Paisa

Dear Sir/Madam,

Subject: Distribution of Fractional Entitlements to the shareholders pursuant to the Scheme of

Arrangement

Pursuant to the Scheme of Arrangement between the IIFL Holdings Limited (Demerged Company) and 5paisa Capital limited (Resulting Company) the Company has disposed of 12707 fractional shares and has disbursed the net sale proceeds to such fractional holders by way of Direct CREDIT/NEFT/Demand Drafts.

Please take the above mentioned into your records.

For **5paisa Capital Limited**

Roshan Dave Company Secretary

Email: csteam@5paisa.com

