

बैंक ऑफ महाराष्ट्र प्रधान कार्यालय लोकमंगल, 1501, शिवाजीनगर, पुणे-5		BANK OF MAHARASHTRA Head Office LOKMANGAL, 1501, SHIVAJINAGAR, PUNE-5
निवेशक सेवाए विभाग/ Investor Services Department		
टेली/TELE :020 25511360 ई-मेल / e-mail: investor_services@mahabank.co.in		

AX1/ISD/STEX/2017-18

Date: 20.02.2018

The General Manager,
 Department of Corporate Services,
 BSE Ltd.,
 P.J Towers,
 Dalal Street, Fort,
 Mumbai-400 001

The Vice President,
 Listing Department,
 National Stock Exchange of India Ltd.,
 Exchange Plaza,
 Bandra Kurla Complex,
 Bandra (East), Mumbai-400 051

Ref: BSE Scrip Code: 532525 / NSE Scrip Code: MAHABANK-EQ

Dear Sir/ Madam,

Sub: Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015 Credit Rating.

With reference to the captioned subject, Credit Rating Agencies have reviewed the ratings for the following Bonds borrowing & CoDs issued by the Bank:

1) Ratings revision by CARE Ratings Limited

Sr. No.	Type	Amount Rated (Rs in Cr)	Ratings	Rating action
1	Tier II Subordinated Bonds Series VIII	200.00	CARE A+ /Stable	Reaffirmed with change in outlook from 'Negative'
2	Infrastructure Bonds	1,000.00	CARE A+ /Stable	Reaffirmed with change in outlook from 'Negative'
3	Upper Tier II Bonds Series IV	200.00	CARE A /Stable	Reaffirmed with change in outlook from 'Negative'
4	Perpetual Bonds Series I	225.00	CARE A /Stable	Reaffirmed with change in outlook from 'Negative'
5	Basel III Complaint Tier I Perpetual Bonds Series I and II	2,000.00	CARE BBB+/ Negative	Reaffirmed
6	Tier II Subordinated Bonds Series (Basel III)	1,000.00	CARE A+/ Stable	Reaffirmed with change in outlook from 'Negative'




2) Ratings revision by CRISIL Limited

Sr. No.	Type	Amount Rated (Rs in Cr)	Ratings	Rating action
1	Upper Tier II Bonds	400.00	CRISIL A/ Stable	Reaffirmed with change in outlook from 'Negative'
2	Tier I Bonds (Basel III)	1,000.00	CRISIL BBB+/ Negative	Reaffirmed
3	Perpetual Tier I Bonds (Basel III)	70.00	CRISIL A/ Stable	Reaffirmed with change in outlook from 'Negative'
4	Lower Tier II Bonds Series (Basel III)	1,330.00	CRISIL A+/ Stable	Reaffirmed with change in outlook from 'Negative'
5	Certificate of Deposits	1,500.00	CRISIL A1+	Reaffirmed

The above information submitted is in compliance with Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015.

This is for your kind information & records.

Yours faithfully,
For **Bank of Maharashtra**


(Chandrakant Bhagwat)
Company Secretary

