

February 6, 2018

Mr. Khusro Bulsara, Sr. GM. -
Listing Compliance & Legal Regulatory
BSE Limited
Corporate Relations Department
1st Floor, New Trading Ring
P.J. Towers, Dalal Street
Mumbai - 400 001
BSE Scrip Code: 532648

Mr. Avinash Kharkar, AVP -
Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block,
Bandra - Kurla Complex
Bandra (E), Mumbai - 400 051.
NSE Symbol: YESBANK

Dear Sirs,


Re: Intimation regarding issuance and allotment of the US\$ 600,000,000 3.75% Notes due 2023 ("Notes") under the US\$1 Billion medium term note programme of the Bank (the "Medium Term Note Programme") in accordance with applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We refer to the intimation made to the Stock Exchanges on February 2, 2018. Accordingly, pursuant to applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Bank has completed the issuance and allotment of the Notes for an aggregate principal amount of US\$ 600 Million under the Medium Term Note Programme of the Bank, through the relevant Common Depository.

Kindly take note of the above.

Thanking you,

Yours faithfully,
For **YES BANK LIMITED**


Shivanand R. Shettigar
Company Secretary



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