



February 08, 2018

National Stock Exchange of India Limited,

Compliance Department, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, Maharashtra, India BSE Limited,

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Compliance Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001, Maharashtra, India

Sub :

Disclosure under Regulation 32 (1) of Securities Exchange Board of India

(Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref

(NSE Scrip code: HCG/BSE Scrip Code: 539787)

Dear Sir,

Please find enclosed herewith the statement of deviation or variation under Regulation 32 (1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as on December 31, 2017.

Kindly take this on record and acknowledge receipt of this communication.

For HealthCare Global Enterprises Limited

mummer,

Sunu Manuel

Company Secretary & Compliance Officer

Encl: as above





STATEMENT OF DEVIATION OR VARIATION IN PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE ETC.,

(Pursuant to Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements)
Regulations, 2015)

Name of the listed entity

HealthCare Global Enterprises Limited

Ouarter ended

December 31, 2017

1. Deviations in the use of proceeds from the objects stated in the offer document or explanatory statement to the notice for the General Meeting:

There are no deviations in the use of net proceeds from the Initial Public Offer as stated in the Prospectus dated March 22, 2016.

2. The Statement of category wise utilisation of proceeds from Initial Public Offer is as under:

Category wise utilisation of Net Proceeds	Amount proposed to be utilised (INR in million)	Actual utilisation as on December 31, 2017 (INR in million)
Purchase of medical equipment	422.07	Nil
Investment in IT software, services and hardware	301.94	43.90
Pre-payment of debt	1470.48	1470.00
General Corporate Purposes	197.71	149.00
Total	2392.20	1662.90

3. The objects of the preferential issue of INR 350 million as stated in the notice for the Extraordinary General Meeting dated November 22, 2017 was for general corporate purposes and to fund the expansion plans of the Company. There was no deviation in the use of proceeds from the objects for which it was raised.

For HealthCare Global Enterprises Limited

Sunu Manuel

Company Secretary & Compliance Officer

