

Atul Choksey

4th Floor, Geetanjali, 9N Gamadia Road, off Peddar Road, Mumbai -400026 Tel: 02222838302/04

26th February, 2018

To,

BSE Limited Scrip Code: 523694 Department of Listing, P. J. Towers, Dalal Street, Mumbai - 400 001	National Stock Exchange of India Limited Symbol: APCOTEXIND Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051
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Dear Sir/Madam,

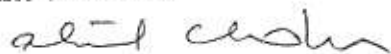
Sub: Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Notice is hereby given under Regulation 10(1)(d)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 that pursuant to the Scheme of Amalgamation of Saldhar Investments And Trading Company Private Limited (part of the promoter group of Apcotex Industries Limited) with Apcotex Industries Limited as approved by National Company Law Tribunal, Mumbai Bench vide its order dated 1st February, 2018 (which became effective on 13th February, 2018) 1,07,24,300 equity shares of face value Rs. 5 each of Apcotex Industries Limited has been issued and allotted to the Promoters of Apcotex Industries Limited as under:-

Name of Shareholder	Number of Equity Shares to be issued	Category
Atul Champaklal Choksey	46,82,230	Promoter
Parul Atul Choksey	39,19,730	Promoter
Abhiraj Atul Choksey	17,01,950	Promoter
Devanshi Anant Veer Jalan	1,070	Promoter
Abhiraj Atul Choksey HUF	4,19,320	Promoter
Total	1,07,24,300	

Please note that there is no change in the shareholding of Apcotex Industries Limited post issuance of shares as mentioned above.

Please find enclosed the information in the prescribed format. Request you to take the same on record.



Atul Champaklal Choksey

Encl: as above

CC:-




Apcotex Industries Limited
Plot No 3/1, MIDC Industrial Area,
Taloja 410208,
Maharashtra


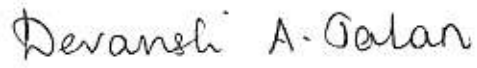
Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Apcotex Industries Limited	
2.	Name of the acquirer(s)	Atul Champaklal Choksey Parul Choksey Abhiraj Atul Choksey Abhiraj Choksey HUF Devanshi Jalan	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited and National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Pursuant to the Scheme of Amalgamation of Saldhar Investments And Trading Company Private Limited ('Saldhar') with Apcotex Industries Limited ('Apcotex'), as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench (NCLT) vide its order dated 1 st February, 2018 (which became effective on 13 th February, 2018), 10,724,300 equity shares of Rs. 5 each fully paid up were issued by Apcotex to the shareholders of Saldhar Investments and Trading Company Private Limited on 24 th February, 2018.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	No	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
a.	Name of the transferor / seller	Not Applicable	Not Applicable
b.	Date of acquisition	Not Applicable	Not Applicable
c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not Applicable	Not Applicable
d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Not Applicable	Not Applicable

e.	Price at which shares are proposed to be acquired / actually acquired	Not Applicable		Not Applicable	
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	Each Acquirer / Transferee(*)				
	Atul Champaklal Choksey	71,398	0.34	4,753,628	22.92
	Parul Choksey	72,770	0.35	3,992,500	19.25
	Abhiraj Atul Choksey	109,888	0.53	1,811,838	8.74
	Abhiraj Choksey HUF	14,217	0.07	15,287	0.07
	Devanshi Anant Veer Jalan	21,353	0.10	440,673	2.12
	Total	289,626	1.39	11,013,926	53.11
	Each Seller / Transferor				
	Saldhar Investments And Trading Company Private Limited	10,724,300	51.72	Refer Note 1	
	Total	10,724,300	51.72		

Note 1 – Pursuant to the merger of Saldhar into Apcotex and in accordance with the Scheme of Amalgamation 10,724,300 shares held by Saldhar in Apcotex representing 51.72% in Apcotex was cancelled.

		
Atul Champaklal Choksey Geetanjali, 9 N Gamadia Road, Off Peddar Road, Mumbai - 400 026	Parul Choksey Geetanjali, 9 N Gamadia Road, Off Peddar Road, Mumbai - 400 026	Abhiraj Atul Choksey Geetanjali, 9 N Gamadia Road, Off Peddar Road, Mumbai - 400 026
Place: Mumbai Date: 26 th February 2018	Place: Mumbai Date: 26 th February 2018	Place: Mumbai Date: 26 th February 2018

	
Abhiraj Choksey HUF Geetanjali, 9 N Gamadia Road, Off Peddar Road, Mumbai - 400 026	Devanshi Anant Veer Jalan 4 B Geetanjali, 4th Floor, 9 N Gamadia Cross Road, Off Peddar Road, Mumbai – 400 026
Place: Mumbai Date: 26 th February 2018	Place: Mumbai Date: 26 th February 2018