

February 14, 2018

To BSE Limited Listing Department P.J Tower, Dalal Street Mumbai – 400001

Stock Symbol -540047

To National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G BandraKurla Complex, Bandra (E), Mumbai – 400051

Stock Symbol -DBL

SUB: ADVERTISEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTH PERIOD ENDED DECEMBER 31, 2017.

Dear sir/madam,

In continuation to our announcement dated February 13, 2018 with regard to Outcome of Standalone Unaudited Financial Results for the quarter and nine month period ended December 31, 2017. Please find enclosed a copy of the advertisement published on Wednesday February 14, 2018 in the Business Standard (English and Hindi Newspaper).

Further the said information is also available on the Company website at www.dilipbuildcon.com.

Kindly take the above information on your records and oblige.

Thanking you

For Dilip Buildcon Limited

Abhished Shi wastava Company Secretary





ISO 9001:2008

Plot No. 5, Inside Govind Narayan Singh Gate, Chuna Bhatti, Kolar Road, Bhopal - 462 016 (M.P.)

Ph.: 0755-4029999, Fax: 0755-4029998

E-mail: db@dilipbuildcon.co.in, Website: www.dilipbuildcon.com

# TAKE TWO 11



### DILIP BUILDCON LIMITED

Registered Office: Plot No. 5, Inside Govind Narayan Singh Gate, Chuna Bhatti, Kolar Raod, Bhopai-462016, Madhya Pradesh (CIN: L45201MP2006PLC018689)

### India's Largest Road Construction Company









17 States

Rs.12,357 Crores Order Book

9,613 Equipments

29,478 Employees

## Statement of Unaudited Standalone Financial Results for the Quarter and Nine months ended December 31°, 2017

194,777



EBITDA 35 030



PAT

16 500

Sr. No	Particulars	Standalone						
		Quarter ended			Nine months		Year ended	
		31-Dec-17 Unaudited	31-Dec-16 Unaudited	30-Sep-17 Unaudited	31-Dec-17 Unaudited	31-Dec-16 Unaudited	30-Mar-17 Audited	
								1
2	Net Profit from ordinary activities after tax	16,469.86	10,863.63	11,560,27	40,294.13	16,518.84	36,094.25	
3	Total Comprehensive income (after tax) and Other Comprehensive Income (after tax))	16,500,76	10,853.21	11,575.26	40,293,66	16,499.31	36,112,62	
4	Equity share capital	13,676.98	13,676,98	13,676.98	13,676,98	13,676,98	13,676.98	
5	Earnings Per Share (before extraordinary items)(of Rs. 10/-each)(not annualised):							
	(a) Basic	12,04	7.94	8,46	29,46	12.96	27,83	
	(b) Diluted	12,04	7.94	8,46	29.46	12.96	27.83	
6	Earnings Per Share (after extraordinary items)(of Rs. 10/-each)(not annualised):							
	(a) Basic	12.04	7.94	8,46	29.46	12.96	27.83	
	(b) Diluted	12.04	7.94	8.46	29.46	12.96	27,83	

#### Note:

- 1 The above results were reviewed by the Audit Committee and were approved & taken on record by the Board of Directors at their meeting held on 13 February 2018
- February 2018

  The above unaudited standalone financial results are in compliance with Indian Accounting Standards. (Ind AS) notified by the Ministry of Corporate Affairs, read with SEBI Circular no CIR/CDF/FAC/62/2016 dated 5th July, 2016 and have been subjected to limited review by the Statutory Auditors.

  The company has assued 6000 8.90% Non-Convertible Debendures of face value Rs. 10,00,000—each at par appreparing to Rs. 600 crores on private placement basis in its board meeting held on December 28, 2017. These debendures are Seniar, Secured, Unitsted, Ruted, Redeemable non-convertible in the various series identified based upon their maturities. The proceeds will be utilised for Refinancing of debt, Regular capex, Long term working confidence of the company of the control of the contr

eral cognorate purpose. The interest will be paid semi-annually every year and on maturity, in extract of the detailed format of Quarterly Financial Results filed with the Stock Exchange under Regu pulations, 2015. The full format of the Financial suffs are available on the Stock Excha

Offip Buildcon Limited

anaging Director DIN-00039944









### DILIP BUILDCON LIMITED

Registered Office: Plot No. 5, Inside Govind Narayan Singh Gate, Chuna Bhatti, Kolar Raod, Bhopal-462016, Madhya Pradesh (CIN: L45201MP2006PLC018689)

# India's Largest Road Construction Company









17 States

Rs.12,357 Crores Order Book 9,613 Equipments

29,478 Employees

### Statement of Unaudited Standalone Financial Results for the Quarter and Nine months ended December 31", 2017

**Revenue** 194,777



1%

**EBITDA** 35.030



25%

PAT 16,500



52%

Sr. No	Particulars	Standalone						
		Quarter ended			Nine months		Year ended	
		31-Dec-17 Unaudited	31-Dec-16 Unaudited	30-Sep-17 Unaudited	31-Dec-17 Unaudited	31-Dec-16 Unaudited	30-Mar-17 Audited	
1	Total Income from Operations (net)	194,776.76	139,176.00	158,492.45	519,943.03	335,561.37	510,907.14	
2	Net Profit from ordinary activities after tax	16,469.86	10,863.63	11,560.27	40,294.13	16,518.84	36,094.25	
3	Total Comprehensive income (after tax) and Other Comprehensive Income (after tax)]	16,500.76	10,853.21	11,575.26	40,293.66	16,499.31	36,112.62	
4	Equity share capital	13,676.98	13,676.98	13,676.98	13,676.98	13,676.98	13,676.98	
5	Earnings Per Share (before extraordinary items)(of Rs. 10/-each)(not annualised):  (a) Basic	12.04	7,94	8.46	29.46	12.96	27,83	
	(b) Diluted	12.04	7.94	8.46	29.46	12.96	27.83	
6	Earnings Per Share (after extraordinary items)(of Rs. 10/-each)(not annualised):							
	(a) Basic	12.04	7.94	8.46	29.46	12.96	27.83	
	(b) Diluted	12.04	7.94	8.46	29.46	12.96	27.83	

### Note:

- 1 The above results were reviewed by the Audit Committee and were approved & taken on record by the Board of Directors at their meeting held on 13 February 2018
- 2 The above unaudited standalone financial results are in compliance with Indian Accounting Standards (Ind AS) notified by the Ministry of Corporate Affairs, read with SEBI Circular no CIR/CDF/FAC/62/2016 dated 5th July, 2016 and have been subjected to limited review by the Statutory Auditors
- 3 The company has issued 6000 8.90% Non-Convertible Debentures of face value Rs. 10,00,000/- each at par aggregating to Rs. 600 crores on private placement basis in its board meeting held on December 28, 2017. These debentures are Senior, Secured, Unlisted, Rated, Redeemable non-convertible in the various series identified based upon their maturities. The proceeds will be utilised for Refinancing of debt, Regular capex, Long term working capital and general corporate purpose. The interest will be paid semi-annually every year and on maturity.
- 4- The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Regulations, 2015. The full format of the Financial Results are available on the Stock Exchange website www.bselndia.com and on the Company's website, www.dilipbuildcon.co.in

For and on behalf of the Board of Directors of Dilip Buildcon Limited

> Dillp Suryavanshi Managing Director DIN - 00039944

Place: Bhopal

Date : 13" February 2018