

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Jubilant Life Sciences Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jubilant Advisors LLP, MAV Management Advisors LLP & Jubilant Consumer Pvt. Ltd. along with PAC. Refer to Annexure A for list of Promoters/PAC		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	6,95,18,056	43.64	43.64
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	1,65,33,000	10.38	10.38
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	8,60,51,056	54.02	54.02
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	53,34,000	3.35	3.35
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	53,34,000	3.35	3.35

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After the acquisition/sale, holding of:			
a) Shares carrying voting rights	6,41,84,056	40.30	40.30
b) Shares encumbered with the acquirer	1,65,33,000	10.38	10.38
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	8,07,17,056	50.68	50.68
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23.02.2018		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	159281139		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	159281139		
Total diluted share/voting capital of the TC after the said acquisition	159281139		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

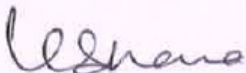
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

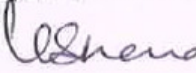
Signature of the acquirer / seller / Authorised

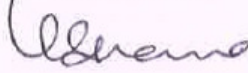
Signatory Place: Noida

Date: 23.02.2018

Jubilant Advisors LLP MAV Management Advisors LLP Jubilant Consumer Pvt. Ltd.


 Authorised Signatory


 Authorised Signatory


 Authorised signatory

Annexure A to the Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Name of Promoter(s)/PAC(s)	Total nos. shares held	% of Total Share Capital
A1) Indian		
HARI SHANKER BHARTIA	360885	0.23
KAVITA BHARTIA	10,285	0.01
PRIYAVRAT BHARTIA	3,085	0.00
SHAMIT BHARTIA	129245	0.08
JAYTEE PRIVATE LIMITED	7,600	0.00
VAM HOLDINGS LIMITED	0	0.00
NIKITA RESOURCES PRIVATE LIMITED	3504540	2.20
JUBILANT STOCK HOLDING PRIVATE LIMITED	21871992	13.73
HSB CORPORATE CONSULTANTS PVT LTD	18698979	11.74
SSB CONSULTANTS AND MANAGEMENT SERVICES PVT LTD	21007665	13.19
MAV MANAGEMENT ADVISORS LLP	5681400	3.57
JUBILANT CONSUMER PRIVATE LIMITED	5567000	3.50
JUBILANT ADVISORS LLP	2238000	1.41
Total	79080676	49.65
A2) Foreign		
SHYAM SUNDER BHARTIA	1399935	0.88
TORINO OVERSEAS LIMITED	770445	0.48
CUMIN INVESTMENTS LIMITED	2400000	1.51
RANCE INVESTMENT HOLDINGS LIMITED	2400000	1.51
Sub Total A2	6970380	4.38
A=A1+A2	86051056	54.02

For and on behalf of Seller

Jubilant Advisors LLP

Authorised Signatory

MAV Management Advisors LLP

Authorised Signatory

Jubilant Consumer Pvt. Ltd.

Authorised Signatory

Annexure B to the Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Name of Promoter(s)/PAC(s)	Total nos. shares held	% of Total Share Capital
A1) Indian		
HARI SHANKER BHARTIA	360885	0.23
KAVITA BHARTIA	10,285	0.01
PRIYAVRAT BHARTIA	3,085	0.00
SHAMIT BHARTIA	129245	0.08
JAYTEE PRIVATE LIMITED	7,600	0.00
VAM HOLDINGS LIMITED	0	0.00
NIKITA RESOURCES PRIVATE LIMITED	3504540	2.20
JUBILANT STOCK HOLDING PRIVATE LIMITED	21871992	13.73
HSB CORPORATE CONSULTANTS PVT LTD	18698979	11.74
SSB CONSULTANTS AND MANAGEMENT SERVICES PVT LTD	21007665	13.19
MAV MANAGEMENT ADVISORS LLP	5321400	3.34
JUBILANT CONSUMER PRIVATE LIMITED	2831000	1.78
JUBILANT ADVISORS LLP	0	0.00
Total	73746676	46.30
A2) Foreign		
SHYAM SUNDER BHARTIA	1399935	0.88
TORINO OVERSEAS LIMITED	770445	0.48
CUMIN INVESTMENTS LIMITED	2400000	1.51
RANCE INVESTMENT HOLDINGS LIMITED	2400000	1.51
Sub Total A2	6970380	4.38
A=A1+A2	80717056	50.68

For and on behalf of Seller
Jubilant Advisors LLP

Authorised Signatory

MAV Management Advisors LLP

Authorised Signatory

Jubilant Consumer Pvt. Ltd.

Authorised Signatory