



OM METALS INFRAPROJECTS LTD.

(Formerly Om Metals Ltd.)

NBCC PLAZA, TOWER - III, 4TH FLOOR, SECTOR - 5, PUSHP VIHAR, SAKET,
NEW DELHI-110 017 (INDIA)

Tel. : 91 - 11 - 29565552 / 53 / 54 / 55, Fax : 91-11-29565551

Website : www.ommetals.com E-mail : info@ommetals.com

CIN : L27203RJ1971PLC003414



AN ISO 9001:2008 Certified Co.

To,

Date: 14th February, 2018

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022- 22723121/3027/2039/2061/2041	Listing Department, National Stock Exchange Of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022- 26598237/38;66418126
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Dear Sir,

Sub: Standalone Unaudited Financial Result for the Quarter and nine months ended 31st December, 2017 and declaration of interim dividend

With reference to the above captioned subject, we would like to inform you that at the Board Meeting held today on 14th February, 2018, the Board has inter-alia:

- considered, approved and taken on record the Standalone Unaudited Financial Result for the quarter and nine months ended 31st December, 2017. The total income for Q 3 is at Rs 49.94 cr which is 32% higher than previous quarter and PBT (continuing operations) for the Q 3 is at Rs 6.64 cr which is higher by 110% than previous quarter. The total income for nine month ended 31.12.2017 is 12% higher than corresponding period of previous year where as PBT (continuing operations) is higher by 27%.
- Declared an Interim Dividend of Rs. 0.35 per equity share, of face value of Rs. 1/- each for the Financial Year 2017-18. The Board has fixed February 28, 2018, as the record date for this purpose. The payment of Interim Dividend/ dispatch of Dividend warrants will be completed by March 15, 2018.

Accordingly, we are enclosing herewith the copy of approved Unaudited Financial Results along with the copy of Limited Review Report issued by the Statutory Auditors of the Company for the quarter and nine months ended 31st December, 2017.

Further, the Board Meeting commenced at 11.00 a.m and concluded at 1.30 p.m.

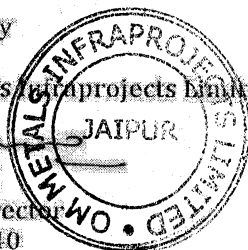
Kindly take the same on your records.

Thanking You

Yours faithfully

For Om Metals Infraprojects Limited

Sunil Kothari
Sunil Kothari
Managing Director
DIN: 00220940



Kota

B-117/118, Indraprastha Ind. Area,
Kota - 324 005, Rajasthan (India)
Tel. : 91-744-2425107, 2420756
Fax : +91-744-2438069
E-mail : kota@ommetals.com

Mumbai

Ground Floor, Ramakrishna Sadan
63, Pochkanwala Road,
Opp. Worli RTO, Worli, Mumbai - 400025.
Tel. : +91-22-24970836, 32402492
Fax : +91-22-24952515
E-mail : mumbai@ommetals.com

Jaipur

J-28, Subhash Marg, C-Scheme,
Jaipur-302001, Rajasthan (India)
Phone : +91-141-5163333
Fax : +91-141-4044283
E-mail : jaipur@ommetals.com



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(Formerly Om Metals Ltd)

4th floor, NBCC Plaza, Postbag Vihar, Sector-23, Saket, New Delhi-110017
Ph: 011-29565552/53/54/55 Fax: 011-29565551
E-mail: info@ommetals.com, k.oharika@ommetals.com Website: www.ommetals.com



AN ISO 9001:2000 Certified Co.

CIN NO L27203RJ1971PLC003414
ISIN - INE239D01028 Stock Code - BSE-531092

SYMBOL - NSE - OMMETALS

Unaudited Financial Results for the quarter and nine months ended 31st December 2017

PART I

(Rs. In lacs)

S. No.	PARTICULARS	QUARTER ENDED			NINE MONTHS ENDED	
		31.12.2017	30.09.2017	31.12.2016	31.12.2017	31.12.2016
		STANDALONE				
		(Unaudited)			(Unaudited)	
	(1)	(2)	(3)	(4)	(5)	
1	Income from Operations					
	(a) Income from Operations (Net of Excise duty)					
	(b) Other Operating Income	3600.16	3289.56	4452.28	16713.84	15670.02
	Total Income from Operations	5482.48	2664.66	4829.80	18673.08	16519.42
	Other Income	487.83	1117.76	473.74	886.91	968.36
	Total Income	4994.65	3782.42	5303.54	19559.99	17487.78
2	Expenses					
	(a) Cost of materials consumed	1613.86	1643.69	1996.14	6446.39	7290.83
	(b) Purchases of stock-in-trade	0.00	0.00	0.00	0.00	0.00
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade					
	(d) Employee benefits expense	497.40	-540.12	74.20	1721.93	-1020.51
	(e) Finance costs	451.97	423.63	535.61	1281.77	1500.52
	(f) Depreciation and amortisation expense	105.88	752.90	352.75	1295.78	1078.82
	(g) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	307.80	274.13	253.66	862.75	806.69
	Total Expenses	4330.59	3468.36	4918.18	17276.80	15700.20
3	Total Profit before exceptional items and tax	664.06	314.06	385.36	2283.19	1787.58
4	Exceptional items	0.00	0.00	0.00	0.00	0.00
5	Total Profit before tax	664.06	314.06	385.36	2283.19	1787.58
6	Tax expenses					
	Current Tax	146.71	12.69	154.50	409.40	384.50
	Deferred tax	0.00	0.00	0.00	0.00	0.00
	Total Tax Exp.	146.71	12.69	154.50	409.40	384.50
	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0.00				
7	Net Profit Loss for the period from continuing operations	517.35	301.37	230.86	1873.79	1403.08
9	Profit (loss) from discontinued operations before tax	-8.99	1628.07	0.00	1656.68	0.00
10	Tax expense of discontinued operations	13.15	304.00	0.00	317.15	0.00
11	Net profit (loss) from discontinued operation after tax	-22.14	1324.07	0.00	1339.53	0.00
12	Share of profit (loss) of associates and joint ventures accounted for using equity method	0.00	0.00	0.00	0.00	0.00
13	Total profit (loss) for period	495.21	1625.44	230.86	3213.32	1403.08
14	Other comprehensive income net of taxes					
15	Total Comprehensive Income for the period					
16	Total profit or loss, attributable to					
	Profit or loss, attributable to owners of parent	495.21	1625.44	230.86	3213.32	1403.08
	Total profit or loss, attributable to non-controlling interests	0.00	0.00	0.00	0.00	0.00
17	Total Comprehensive income for the period attributable to					
	Comprehensive income for the period attributable to owners of parent	495.21	1625.44	230.86	3213.32	1403.08
	Total comprehensive income for the period attributable to owners of parent non-controlling interests	0.00	0.00	0.00	0.00	0.00
18	Details of equity share capital					
	Paid-up equity share capital	963.04	963.04	963.04	963.04	963.04
	Face value of equity share capital	1.00	1.00	1.00	1.00	1.00
19	Details of debt securities					
	Paid-up debt capital	0.00	0.00	0.00	0.00	0.00
	Face value of debt securities	0.00	0.00	0.00	0.00	0.00
	Reserves excluding revaluation reserve	60594.74	60099.53	56974.71	60594.74	56974.71
	Debt redemption reserve	0.00	0.00	0.00	0.00	0.00
20	Earnings per share					
	Earnings per equity share for continuing operations					
	Basic earnings (loss) per share from continuing operations	0.54	0.31	0.24	1.95	1.46
	Diluted earnings (loss) per share from continuing operations					
	Earnings per equity share for discontinued operations					
	Basic earnings (loss) per share from discontinued operations	-0.02	1.37	0.00	1.39	0.00
	Diluted earnings (loss) per share from discontinued operations					
21	Earnings per equity share					
	Basic earnings (loss) per share from continuing and discontinued operations	0.51	1.69	0.24	3.34	1.46
	Diluted earnings (loss) per share from continuing and discontinued operations					
25	Disclosure of notes on financial results					
Note:	<p>1 The company has recently secured the work contract of 32 mn USD in Ghana and the aggregate unexecuted order book is over Rs. 800Cr. The Execution of Rwanda Project in Africa worth 16 Mn USD and North Koel in Jharkhand worth Rs. 38 Cr. has started.</p> <p>2 Some arbitration awards of Rs. 55 Cr. approx which has been recently announced in our favour by Arbitration Tribunal shall be accounted for on receipt basis.</p> <p>3 The company has submitted bids for participating in tenders worth approx Rs 2200/- crore after 1st oct 2017 till date.</p> <p>4 The construction of Residential project "Shilpa" in Jaipur is in full swing and we are poised to give possession by next year end.</p> <p>5 The above Unaudited Results for Quarter and nine months ended 31 December 2017 have been reviewed by audit committee and approved by the board of Directors at their respective meeting held on 14 February 2018. The above Results have been subject to limited review by the statutory auditors of the company, as required under Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015. The Reviewed reports of the statutory auditors are unqualified.</p>					



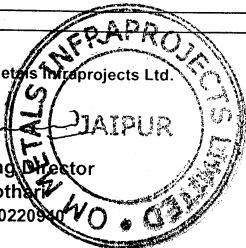
6 These financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act 2013 read with the relevant Rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 and SEBI Circular dated 5 July 2016. Beginning 1 April 2017, the company has for first time adopted Ind AS with a transition date of 1 April 2016. Consequently, erstwhile Indian Generally Accepted Accounting Principles (Previous GAAP) results for the quarter and nine months ended 31 December 2016 have been restated to make them comparable. The company has further opted to avail the relaxation provided by SEBI in respect of disclosure and requirements for the corresponding figures of earlier periods. Accordingly, the figures for year ended 31st March 2017 have not been presented and only the figures for the quarter and nine months ended 31 December 2016 have been presented after incorporating the applicable Ind AS adjustments.

7 The Company has prepared a reconciliation of net profit for the corresponding periods under the previously applicable Generally Accepted Accounting Principles (Previous GAAP) with the total comprehensive income as reported in these financial results under Ind AS. The Net profit reconciliation for the quarter and nine months ended 31 December 2016 for standalone financial results are presented below.

Net Profit Reconciliation	QUARTER ENDED		NINE MONTHS ENDED	
	31.12.2016		31.12.2016	
	STANDALONE			
Profit After Tax (PAT) as per previous GAAP			230.11	1166.49
Adjustments			0.75	236.59
Total Comprehensive Income			230.86	1403.08
4 Previous year/ quarter figures have been regrouped/reclassified/Rearranged where ever necessary.				

For Om Metals Infra Projects Ltd.

Managing Director
Sunil Kothari
DIN No 00220940



Place : New Delhi
Date : 14.02.2018

Head Office:
B-117/118, Indraprastha Ind. Area,
Kota-324005, Rajasthan (India)
Tel: 91-744-2425107, 2420756 Fax: 91-744-2438069
E-mail: kota@ommetals.com

Regd. Office:
J28 Subhash Marg, C Scheme,
Jaipur-302001 (India)
Tel: 91-141-5163333 Fax: 91-141-4044283
E-mail: jaipur@ommetals.com

Segment wise Revenue, Results and Capital Employed

(Rs. In lacs)

S.No.	PARTICULARS	QUARTER ENDED			Nine Months Ended	
		31.12.2017	30.09.2017	31.12.2016	31.12.2017	31.12.2016
		Standalone Unaudited				
1	Segment Revenue (net sale/income from each segment should be disclosed)					
1	Engineering	4334.26	3183.22	4658.05	17446.69	15064.48
2	Packing	308.92	407.96	289.69	1415.62	1379.77
	Real estate Division (incl Hotel and Multiplex)					
3		261.47	191.24	355.80	697.68	1043.53
	Total segment revenue Less Excise	4994.65	3782.42	5303.54	19559.99	17487.78
	Less: Inter segment revenue	0.00	0.00	0.00	0.00	0.00
	Revenue from operations	4994.65	3782.42	5303.54	19559.99	17487.78
2	Segment Result					
	Profit (+) / Loss (-) before tax and interest from each segment					
1	Engineering	927.12	1168.23	623.47	3929.17	2972.16
2	Packing	-119.56	-37.09	43.51	-174.87	-230.53
	Real estate Division (incl Hotel and Multiplex)					
3		-46.61	1563.89	71.13	1481.35	124.77
	Total Profit Interest before tax	760.95	2695.03	738.11	5235.65	2866.40
	i. Finance cost	105.88	752.9	352.75	1295.78	1078.82
	ii. Other unallocable expenditure net off unallocable Income					
	Profit before tax	655.07	1942.13	385.36	3939.87	1787.58
3	Capital Employed (Segment Assets)					
1	Engineering	37573.65	36898.36	33934.55	37573.65	33934.55
2	Packing	3830.41	3830.41	3494.61	3830.41	3494.61
	Real estate Division (incl Hotel and Multiplex)					
3		36495.66	36495.66	36348.66	36495.66	36348.66
	Total	77899.72	77224.43	73777.82	77899.72	73777.82
	(Segment liabilities)					
1	Engineering	11219.41	11219.41	11245.00	11219.41	11245.00
2	Packing	3642.81	3523.25	3408.61	3642.81	3408.61
	Real estate Division (incl Hotel and Multiplex)					
3		1465.82	1419.21	1404.21	1465.82	1404.21
	Total	16328.04	16161.87	16057.82	16328.04	16057.82
	Capital Employed	61571.68	61062.56	57720.00	61571.68	57720.00

1 The segment report is prepared in accordance with the Ind AS 108 segment reporting issued by the Institute of Chartered Accountants of India.

2 The Divisional figures reclassified in terms of % of total deployment of assets and accordingly hotel included in real estate division.

Sunil Keshari
Managing Director
(DIN NO. 01220940)



Place : New Delhi
Date : 14.02.2018

MAHIPAL JAIN & CO.
CHARTERED ACCOUNTANTS

“Ashirwad Plaza” Lower Ground Floor,
4-B-4, Talwandi, Kota -324005 (Rajasthan)
Phone : 0744-2490912, (M) 91-9829025691
Email : Mahipaljainca@gmail.com

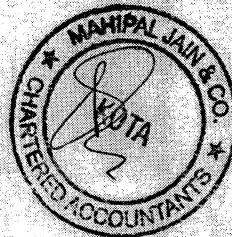


LIMITED REVIEW REPORT

To,
The Board of Directors
Om Metals Infraprojects Limited
J-28, Subhash Marg, C- Scheme
Jaipur -302001, Rajasthan, India

**Re: Limited review of the unaudited financial results for the quarter ended
December 31, 2017**

1. We have reviewed the accompanying statement of unaudited financial results of **Om Metals Infraprojects Limited** (“the Company”) for the quarter ended on December 31, 2017 and the year to date results for the period April 1, 2017 to December 31, 2017 together with the notes thereon (the “statement”) This statement prepared by the company in accordance with Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 and has been initialed by us for identification purpose. This statement is the responsibility of the company's management and has been approved by the board of directors. Our responsibility is to issue a report on this statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, ‘**Review of Interim Financial Information performed by Independent Auditors of the Entity**’, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



MAHIPAL JAIN & CO.
CHARTERED ACCOUNTANTS

"Ashirwad Plaza" Lower Ground Floor,
4-B-4, Talwandi, Kota -324005 (Rajasthan)
Phone : 0744-2490912, (M) 91-9829025691
Email : Mahipaljainca@gmail.com



3. The financial statements of company's Engineering and Hotel divisions have been reviewed by the branch auditors whose reports have been furnished to us. Our conclusion on the unaudited quarterly financial results, in so far as it relates to the affairs of such branches is based solely on the reports of the branch auditors. Our conclusion is not modified in respect of this matter.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. We do attention to the following matters:
 - a) Share of profit / Loss of Partnership firms/AOP are taken into consideration while preparation of Limited Review results.
 - b) Provision for Deferred Tax has not been made while preparing limited review results.
 - c) The Interest provision of the Long Term Loans and Advances to joint ventures is made on opening balances of respective years and no provision is made for current year transactions.

For Mahipal Jain & Co.
Chartered Accountants
Firm's Registration No. 007284C

Priyank Vijay
(CA Priyank Vijay)
Partner
M. No. - 403547

Place:- New Delhi
Date:- 14/02/2018

