Tơ,

Date: 07/02/2018 Securities and Exchange Board of India Plot No. C4-A, 'G' Block, Bandra Kurla Complex

Bandra (E),

Mumbai - 400 051

Name of the Target Company: C.J.Gelatine Products Limited

Scrip Code: 507515

Sub: Inter-se transfer of shares among the promoters Report under Regulation 10(7) of SEBI (SAST) Regulations, 2011

Dear Sir,

With reference to the subject cited above, kindly find enclosed report pursuant to Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 pertaining to inter-se transfer of shares among the promoters of C.J.Gelatine Products Limited as per the exemption provided under regulation 10(1)(a)(ii) of SEBI (SAST) Regulations, 2011.

Thanking You Yours Faithfully

JASPAL SING

A Demand Draft No. 000598 dated 07/02/2018 drawn on IDBI Bank for Rs. 1,50,000/- (Rupees One Lac Fifty Thousand Only), on account of fees as prescribed under SEBI (SAST) Regulations, 2011 is enclosed.

Kindly acknowledge the receipt of the same.

Yours Faithfully

JASPAL SING

Encl.:a/a

Copy for information to:

1. Bombay Stock Exchange

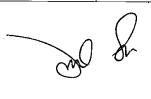
2. C.J.Gelatine Products Limited

## Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers)Regulations, 2011

| 1. | General Details |   |   |  |  |  |  |
|----|-----------------|---|---|--|--|--|--|
|    | a.              |   |   |  |  |  |  |
|    | "               | acquires(s) {in case there are multiple       | Add: A/8-103, Akriti Eco City, E-8        |  |  |  |  |
|    |                 | acquires, provide full contact details of any | Extension Downdia Value Dhamal            |  |  |  |  |
|    | 1               | one acquire (the correspondent acquirer)      | Extension, Bawadia Kalam, Bhopal          |  |  |  |  |
|    |                 | with whom SEBI shall correspond.}             | (M.P.) – 462026                           |  |  |  |  |
| 1  | i               | with whom SEBI shall correspond.              | Mob No.: 9977504754                       |  |  |  |  |
| -  | <br> -          | Whathermandering                              | E-mail: waderajs@gmail.com                |  |  |  |  |
| -  | b.              | Whether sender is the acquirer (Y/N)          | Yes                                       |  |  |  |  |
|    | c.              | If not, whether the sender is duly authorized | N.A.                                      |  |  |  |  |
| ,  |                 | by the acquirer to act on his behalf in this  |   |  |  |  |  |
| ļ  | <del> </del>    | regard (enclose copy of such authorization)   |   |  |  |  |  |
|    | d.              | Name, address, telephone no., e-mail of       | N.A.                                      |  |  |  |  |
|    |                 | sender, if sender is not the acquirer         |   |  |  |  |  |
| 2. | Co              | mpliance of Regulation 10(7)                  |   |  |  |  |  |
|    | a.              | Date of Report                                | 07/02/2018                                |  |  |  |  |
|    | b.              | Whether report has been submitted to SEBI     | Yes                                       |  |  |  |  |
|    |                 | within 21 working days from the date of       |   |  |  |  |  |
|    |                 | acquisition                                   |   |  |  |  |  |
|    | c.              | Whether the report is accompanied with the    | Yes, applicable fees of Rs. 1,50,000/- is |  |  |  |  |
|    | 1               | fees as required under Regulation 10(7)       | enclosed vide <b>DD No. 000598</b> dated  |  |  |  |  |
|    |                 |   | 07/02/2018 drawn on IDBI bank in          |  |  |  |  |
|    |                 |   | favour of Securities and Exchange         |  |  |  |  |
|    |                 |   | Board of India, Mumbai                    |  |  |  |  |
| 3. | Cor             | Compliance of Regulation 10(5)                |   |  |  |  |  |
|    | a.              | Whether the report has been filed with the    | Yes. Copy of the report is enclosed as    |  |  |  |  |
|    |                 | Stock Exchange where the shares of the        | Annexure I                                |  |  |  |  |
|    |                 | company are listed at least 4 working days    |   |  |  |  |  |
|    |                 | before the date of proposed acquisition       |   |  |  |  |  |
|    | b.              | Date of Report                                | 23/12/2017                                |  |  |  |  |
| 4. | Cor             | ompliance of Regulation 10(6)                 |   |  |  |  |  |
|    | a.              | Whether the report has been filed with the    | Yes. Copy of the report is enclosed as    |  |  |  |  |
|    |                 | Stock Exchange where the shares of the        | Annexure II                               |  |  |  |  |
|    | i               | company are listed within 4 working days of   |   |  |  |  |  |
|    |                 | the proposed acquisition                      |   |  |  |  |  |
|    | b.              | Date of Report                                | 23/01/2018                                |  |  |  |  |
| 5. |                 | ails of the Target Company                    | 1 = 0.0 1.00 1.0                          |  |  |  |  |
|    | a.              | Name & Address of TC                          | C.J.Gelatine Products Limited             |  |  |  |  |
|    |                 |   | Add: Tokersi Jivraj Wadi, Acharya         |  |  |  |  |
|    |                 |   | Donde Marg, Sewree(W), Mumbai             |  |  |  |  |
|    |                 |   | (MH) – 400015                             |  |  |  |  |
|    | b.              | Name of the Stock Exchange where the          |   |  |  |  |  |
|    | "               |   | , ,                                       |  |  |  |  |
| -  | Dat             | shares of the TC are listed                   | (BSE)                                     |  |  |  |  |
| 6. | Det             | ails of the acquisition                       |   |  |  |  |  |
|    | a.              | Date of acquisition                           | 22/01/2018                                |  |  |  |  |



|    | b.   | A consisting at the Constant  | T   |  |  |                            |   |
|----|--|---|---|--|--|----------------------------|---|
| -  | +  | Acquisition price per share (in Rs.)  | Rs. 10 per share  |  |  |                            |   |
|    | c.   | Regulation which would have triggered   | Reg 3(1)  |  |  |                            |   |
| .  |  | open offer, had the report not filed under  |   |  |  |                            |   |
|    |  | Regulation 10(7). (Whether Regulation 3(1),   |   |  |  |                            |   |
|    | <del>                                     </del> | 3(2), 4 or 5)   |   |  |  |                            |   |
|    | d.   | Shareholding of the aquirer(s) and PAC  | Before  | the  | After                                  |                            | the   |
|    |  | individually in TC (in terms of no. & as a  | Acquisition   |  | Acquisition                            |                            |   |
|    |  | percentage of total share / voting capital of   | No. of  | % w.r.t  | No.                                    | of                         | % w.r.t   |
|    |  | the TC)(*)  | Shares  | total  | Share                                  | es                         | total   |
|    |  |   |   | share  |  |                            | share   |
|    |  |   |   | capital  |  |                            | capital   |
|    |  |   | 1   | of TC  |  |                            | of TC   |
|    |  | Name(s) of the acquirer(s) – Jaspal Singh   | 1115798   | 23.18  | 2588:                                  | 548                        | 53.78   |
|    | e.   | Shareholding of the seller/s in TC (in terms  | Before  | the  |  |                            | the   |
|    | i  | of no. & as percentage of the total share /   | Acquisition   |  | Acquisition                            |                            |   |
|    |  | voting capital of the TC)   | No. of % w.r.t  |  | No. of %                               |                            |   |
|    |  |   | Shares  | total  | Share                                  |                            | w.r.t   |
|    | İ  |   |   | Share  | Share                                  | /3                         | total   |
|    | ;  |   |   | Capital  |  |                            | Share   |
|    |  | •   |   | of the   |  |                            | Capital   |
|    |  | ·   |   | TC   |  |                            | of the  |
|    |  |   |   | TC   |  |                            | TC  |
|    |  | Name of the Seller(s) - C.Jairam Private  | 1472750   | 30.60  | 0                                      |                            | 0   |
|    |  | - the seller(s) Chantain Trivate  | 17/2/50   | 30.00  | l V                                    |                            | 10 1  |
| _  | T 0  | Limited   |   |  |  |                            |   |
| 7. | Info   | Limited  ormation specific to the exemption categories – Regulation 10(1)(a)(ii)  Provide the name of the seller(s)   |   | ich the i  |  | acq                        | uisition  |
| 7. | belo   | Limited  ormation specific to the exemption category ongs – Regulation 10(1)(a)(ii)  Provide the name of the seller(s)  Specify the relationship between the  | ory to wh   | ich the i  |  | acq                        | uisition  |
| 7. | a.   | Limited  ormation specific to the exemption category ongs – Regulation 10(1)(a)(ii)  Provide the name of the seller(s)  Specify the relationship between the acquirer(s) and the seller(s)  | ory to wh   | ich the i  |  | acq                        | uisition  |
| 7. | a.   | Limited  ormation specific to the exemption category ongs – Regulation 10(1)(a)(ii)  Provide the name of the seller(s)  Specify the relationship between the acquirer(s) and the seller(s)  Shareholding of the acquirer and the seller   | ory to wh   | ich the i  |  | acq                        |   |
| 7. | a.<br>b.   | Limited  ormation specific to the exemption categories – Regulation 10(1)(a)(ii)  Provide the name of the seller(s)  Specify the relationship between the acquirer(s) and the seller(s)  Shareholding of the acquirer and the seller in the TC during the three years prior to the  | C.Jairam I<br>Both are F  | Private Lineromoters  Year 2   | mited                                  | Yea                        |   |
| 7. | a.<br>b.   | Limited  ormation specific to the exemption categories – Regulation 10(1)(a)(ii)  Provide the name of the seller(s)  Specify the relationship between the acquirer(s) and the seller(s)  Shareholding of the acquirer and the seller in the TC during the three years prior to the proposed acquisition   | C.Jairam I Both are F   | Private Lineromoters  Year 2   | mited                                  | Yea                        | or 3  |
| 7. | a.<br>b.   | Limited  ormation specific to the exemption category ongs – Regulation 10(1)(a)(ii)  Provide the name of the seller(s)  Specify the relationship between the acquirer(s) and the seller(s)  Shareholding of the acquirer and the seller in the TC during the three years prior to the proposed acquisition  Acquirer(s)   | C.Jairam I Both are F   | Private Lineromoters  Year 2   | nited                                  | Yea (31.                   | or 3  |
| 7. | a.<br>b.   | Limited  ormation specific to the exemption categories – Regulation 10(1)(a)(ii)  Provide the name of the seller(s)  Specify the relationship between the acquirer(s) and the seller(s)  Shareholding of the acquirer and the seller in the TC during the three years prior to the proposed acquisition   | C.Jairam I Both are F Year 1 (31.03.17)   | Private Lineromoters Year 2 (31.03.  | nited                                  | Yea (31.                   | or 3<br>03.15)  |
| 7. | a. b.  | Limited  ormation specific to the exemption category ongs – Regulation 10(1)(a)(ii)  Provide the name of the seller(s)  Specify the relationship between the acquirer(s) and the seller(s)  Shareholding of the acquirer and the seller in the TC during the three years prior to the proposed acquisition  Acquirer(s)  Seller(s) – C.Jairam Private Limited   | C.Jairam I Both are F Year 1 (31.03.17) 1115798 1472750   | rivate Lin<br>Private Lin<br>Promoters  Year 2<br>(31.03.111579)<br>147275   | 16) 8 0                                | Yea (31.                   | or 3<br>03.15)<br>5798<br>2750                              |
| 7. | a.<br>b.   | Limited  ormation specific to the exemption categories – Regulation 10(1)(a)(ii)  Provide the name of the seller(s)  Specify the relationship between the acquirer(s) and the seller(s)  Shareholding of the acquirer and the seller in the TC during the three years prior to the proposed acquisition  Acquirer(s)  Seller(s) – C. Jairam Private Limited  Confirm that the Acquirer and the seller   | C.Jairam I Both are F  Year 1 (31.03.17)  1115798 1472750  Yes, it is   | Private Lineromoters  Year 2 (31.03.111579) 147275                           | nited  16)  8 0  confirm               | Yea (31.                   | or 3<br>03.15)<br>5798<br>2750<br>that the                  |
| 7. | a. b.  | Limited  ormation specific to the exemption category ongs – Regulation 10(1)(a)(ii)  Provide the name of the seller(s)  Specify the relationship between the acquirer(s) and the seller(s)  Shareholding of the acquirer and the seller in the TC during the three years prior to the proposed acquisition  Acquirer(s)  Seller(s) – C. Jairam Private Limited  Confirm that the Acquirer and the seller have been named promoters in the   | C.Jairam I Both are F  Year 1 (31.03.17)  1115798 1472750  Yes, it is Acquirer                                | rivate Lineromoters  Year 2 (31.03.111579)  147275  hereby coand the         | nited  16)  8 0  confirm Seller        | Yea (31.  111 147 ned hav  | or 3<br>03.15)<br>5798<br>2750<br>that the                  |
| 7. | a. b.  | Limited  ormation specific to the exemption category ongs – Regulation 10(1)(a)(ii)  Provide the name of the seller(s)  Specify the relationship between the acquirer(s) and the seller(s)  Shareholding of the acquirer and the seller in the TC during the three years prior to the proposed acquisition  Acquirer(s)  Seller(s) – C.Jairam Private Limited  Confirm that the Acquirer and the seller have been named promoters in the shareholding pattern filed by the target   | C.Jairam I Both are F Year 1 (31.03.17) 1115798 1472750 Yes, it is Acquirer named as                          | Year 2 (31.03 111579 147275 hereby cand the promoters                        | nited  16)  8 0  confirm Seller in the | Yea (31.  111 147 ned have | or 3<br>03.15)<br>5798<br>2750<br>that the re been sholding |
| 7. | a. b.  | Limited  ormation specific to the exemption category ongs – Regulation 10(1)(a)(ii)  Provide the name of the seller(s)  Specify the relationship between the acquirer(s) and the seller(s)  Shareholding of the acquirer and the seller in the TC during the three years prior to the proposed acquisition  Acquirer(s)  Seller(s) – C. Jairam Private Limited  Confirm that the Acquirer and the seller have been named promoters in the shareholding pattern filed by the target company in terms of the Listing Agreement  | C.Jairam I Both are F  Year 1 (31.03.17)  1115798 1472750  Yes, it is Acquirer named as pattern fil           | Year 2 (31.03.111579 147275 hereby counters and the promoters led by the     | 16) 8 0 confirm Seller in the compa    | Yea (31.  111 147 ned have | or 3<br>03.15)<br>5798<br>2750<br>that the re been sholding |
| 7. | a. b.  | Confirm that the Acquirer and the seller have been named promoters in the shareholding pattern filed by the target company in terms of the Listing Agreement or the Takeover Regulations.   | C.Jairam I Both are F Year 1 (31.03.17) 1115798 1472750 Yes, it is Acquirer named as                          | Year 2 (31.03.111579 147275 hereby counters and the promoters led by the     | 16) 8 0 confirm Seller in the compa    | Yea (31.  111 147 ned have | or 3<br>03.15)<br>5798<br>2750<br>that the re been sholding |
| 7. | a. b.  | Limited  ormation specific to the exemption category ongs – Regulation 10(1)(a)(ii)  Provide the name of the seller(s)  Specify the relationship between the acquirer(s) and the seller(s)  Shareholding of the acquirer and the seller in the TC during the three years prior to the proposed acquisition  Acquirer(s)  Seller(s) – C. Jairam Private Limited  Confirm that the Acquirer and the seller have been named promoters in the shareholding pattern filed by the target company in terms of the Listing Agreement or the Takeover Regulations. Provide copies of such filings under the listing agreement or | C.Jairam I Both are F  Year 1 (31.03.17)  1115798 1472750  Yes, it is Acquirer named as pattern fil           | Year 2 (31.03.111579 147275 hereby counters and the promoters led by the     | 16) 8 0 confirm Seller in the compa    | Yea (31.  111 147 ned have | or 3<br>03.15)<br>5798<br>2750<br>that the re been sholding |
| 7. | a. b. c.   | Confirm that the Acquirer and the seller have been named promoters in the shareholding pattern filed by the target company in terms of the Listing Agreement or the Takeover Regulations.   | C.Jairam I Both are F Year 1 (31.03.17) 1115798 1472750 Yes, it is Acquirer named as pattern fill of the List | Year 2 (31.03 111579 147275 hereby coand the promoters led by the ing Agreen | 16) 8 0 confirm Seller in the compa    | Yea (31.  111 147 ned have | or 3<br>03.15)<br>5798<br>2750<br>that the re been sholding |
| 7. | a. b.  | Confirm that the Acquirer and the seller have been named promoters in the shareholding pattern filed by the target company in terms of the Listing Agreement or the Takeover Regulations.  If shares of the TC are frequently traded,   | C.Jairam I Both are F  Year 1 (31.03.17)  1115798 1472750  Yes, it is Acquirer named as pattern fil           | Year 2 (31.03 111579 147275 hereby coand the promoters led by the ing Agreen | 16) 8 0 confirm Seller in the compa    | Yea (31.  111 147 ned have | or 3<br>03.15)<br>5798<br>2750<br>that the re been sholding |
| 7. | a. b. c.   | Confirm that the Acquirer and the seller have been named promoters in the shareholding pattern filed by the target company in terms of the Listing Agreement or the Takeover Regulations.  If shares of the TC are frequently traded, volume-weighted   | C.Jairam I Both are F Year 1 (31.03.17) 1115798 1472750 Yes, it is Acquirer named as pattern fill of the List | Year 2 (31.03 111579 147275 hereby coand the promoters led by the ing Agreen | 16) 8 0 confirm Seller in the compa    | Yea (31.  111 147 ned have | or 3<br>03.15)<br>5798<br>2750<br>that the re been sholding |
| 7. | a. b. c.   | Confirm that the Acquirer and the seller have been named promoters in the shareholding pattern filed by the target company in terms of the Listing Agreement or the Takeover Regulations.  If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty  | C.Jairam I Both are F Year 1 (31.03.17) 1115798 1472750 Yes, it is Acquirer named as pattern fill of the List | Year 2 (31.03 111579 147275 hereby coand the promoters led by the ing Agreen | 16) 8 0 confirm Seller in the compa    | Yea (31.  111 147 ned have | or 3<br>03.15)<br>5798<br>2750<br>that the re been sholding |
| 7. | a. b. c.   | Confirm that the Acquirer and the seller have been named promoters in the shareholding pattern filed by the target company in terms of the Listing Agreement or the Takeover Regulations.  If shares of the TC are frequently traded, volume-weighted a the seller of the target market price (VWAP) of such shares for a period of sixty trading days preceding the seller of the exemption category.  | C.Jairam I Both are F Year 1 (31.03.17) 1115798 1472750 Yes, it is Acquirer named as pattern fill of the List | Year 2 (31.03 111579 147275 hereby coand the promoters led by the ing Agreen | 16) 8 0 confirm Seller in the compa    | Yea (31.  111 147 ned have | or 3<br>03.15)<br>5798<br>2750<br>that the re been sholding |
| 7. | a. b. c.   | Confirm that the Acquirer and the seller have been named promoters in the shareholding pattern filed by the target company in terms of the Listing Agreement or the Takeover Regulations.  If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the exemption category.   | C.Jairam I Both are F Year 1 (31.03.17) 1115798 1472750 Yes, it is Acquirer named as pattern fill of the List | Year 2 (31.03 111579 147275 hereby coand the promoters led by the ing Agreen | 16) 8 0 confirm Seller in the compa    | Yea (31.  111 147 ned have | or 3<br>03.15)<br>5798<br>2750<br>that the re been sholding |
| 7. | a. b. c.   | Confirm that the Acquirer and the seller have been named promoters in the shareholding pattern filed by the target company in terms of the Listing Agreement or the Takeover Regulations.  If shares of the TC are frequently traded, volume-weighted a the seller of the target market price (VWAP) of such shares for a period of sixty trading days preceding the seller of the exemption category.  | C.Jairam I Both are F Year 1 (31.03.17) 1115798 1472750 Yes, it is Acquirer named as pattern fill of the List | Year 2 (31.03 111579 147275 hereby coand the promoters led by the ing Agreen | 16) 8 0 confirm Seller in the compa    | Yea (31.  111 147 ned have | or 3<br>03.15)<br>5798<br>2750<br>that the re been sholding |



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|   | -   | 70.1   |  |
|---|-----|--|--|
|   | f.  | If shares of the TC are infrequently traded,     | N.A.                                     |
|   | 1   | the price of such shares as determined in        |  |
|   | 1   | terms of clause (e) of sub-regulation (2) of     |  |
|   |     | regulation 8.                                    |  |
|   | g.  | Confirm whether the acquisition price per        | We confirm that the acquisition price    |
|   |     | share is not higher by more than twenty-five     | of Rs. 10/- per share is not higher by   |
|   |     | percent of the price as calculated in (e) or (f) | more than 25% of the price as            |
| ŀ |     | above as applicable                              | calculated in (e) above                  |
|   | h.  | Date of issuance of notice regarding the         | 23/12/2017                               |
|   |     | proposed acquisition to the stock exchanges      | 23/12/2017                               |
|   |     | where the TC is listed                           |  |
| _ | i.  |  |  |
|   | 1,  | 1) Whether the acquirers as well as sellers      | Yes                                      |
|   |     | have complied (during 3 years prior to the       |  |
| 1 |     | date of acquisition) with the provisions of      |  |
|   |     | Chapter V of the Takeover Regulations            |  |
|   |     | (corresponding provisions of the repealed        |  |
|   |     | Takeover Regulations 1997) (Y/N).                |  |
|   |     |  |  |
|   |     | 2) If yes, specify applicable regulation(s) as   |  |
| 1 |     | well as date on which the requisite              |  |
|   | 1 . | disclosures were made and furnish copies of      |  |
| L |     | the same.  |  |
|   | j.  | Declaration by the acquirer that all the         | The acquirer hereby declare that all the |
|   |     | conditions specified under regulation 10(1)      | conditions specified under Regulation    |
|   |     | (a)(ii) with respect to exemptions has been      | 10(1)(a)(ii) with respect to exemptions  |
|   |     | duly complied with.                              | has been duly complied with.             |
|   |     |  | has occir dary compried with.            |

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

Date: 07/02/2018 Place: Bhopal

JASPAL SINGH PROMOTER

C.J.GELATINE PRODUCTS LIMITED