

To,
Securities and Exchange Board of India
Plot No. C4-A, 'G' Block, Bandra Kurla Complex
Bandra (E),
Mumbai - 400 051

Date: 07/02/2018

Name of the Target Company: C.J.Gelatine Products Limited
Scrip Code: 507515

**Sub: Inter-se transfer of shares among the promoters
Report under Regulation 10(7) of SEBI (SAST) Regulations, 2011**

Dear Sir,

With reference to the subject cited above, kindly find enclosed report pursuant to Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 pertaining to inter-se transfer of shares among the promoters of C.J.Gelatine Products Limited as per the exemption provided under regulation 10(1)(a)(ii) of SEBI (SAST) Regulations, 2011.

Thanking You
Yours Faithfully


JASPAL SINGH

A Demand Draft No. 000598 dated 07/02/2018 drawn on IDBI Bank for Rs. 1,50,000/- (Rupees One Lac Fifty Thousand Only), on account of fees as prescribed under SEBI (SAST) Regulations, 2011 is enclosed.

Kindly acknowledge the receipt of the same.

Yours Faithfully


JASPAL SINGH

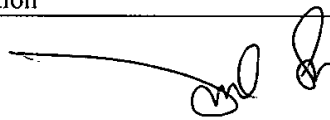
Encl.:a/a

Copy for information to:

1. Bombay Stock Exchange ^{LSIATE}
2. C.J.Gelatine Products Limited

Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | |
|-----------|---------------------------------------|--|
| 1. | General Details | |
| | a. | Name, address, telephone no., e-mail of acquires(s) {in case there are multiple acquires, provide full contact details of any one acquire (the correspondent acquirer) with whom SEBI shall correspond.} Mr. Jaspal Singh Add: A/8-103, Akriti Eco City, E-8 Extension, Bawadia Kalam, Bhopal (M.P.) – 462026 Mob No.: 9977504754 E-mail: waderajs@gmail.com |
| | b. | Whether sender is the acquirer (Y/N) Yes |
| | c. | If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization) N.A. |
| | d. | Name, address, telephone no., e-mail of sender, if sender is not the acquirer N.A. |
| 2. | Compliance of Regulation 10(7) | |
| | a. | Date of Report 07/02/2018 |
| | b. | Whether report has been submitted to SEBI within 21 working days from the date of acquisition Yes |
| | c. | Whether the report is accompanied with the fees as required under Regulation 10(7) Yes, applicable fees of Rs. 1,50,000/- is enclosed vide DD No. 000598 dated 07/02/2018 drawn on IDBI bank in favour of Securities and Exchange Board of India, Mumbai |
| 3. | Compliance of Regulation 10(5) | |
| | a. | Whether the report has been filed with the Stock Exchange where the shares of the company are listed at least 4 working days before the date of proposed acquisition Yes. Copy of the report is enclosed as Annexure I |
| | b. | Date of Report 23/12/2017 |
| 4. | Compliance of Regulation 10(6) | |
| | a. | Whether the report has been filed with the Stock Exchange where the shares of the company are listed within 4 working days of the proposed acquisition Yes. Copy of the report is enclosed as Annexure II |
| | b. | Date of Report 23/01/2018 |
| 5. | Details of the Target Company | |
| | a. | Name & Address of TC C.J.Gelatine Products Limited Add: Tokersi Jivraj Wadi, Acharya Donde Marg, Sewree(W), Mumbai (MH) – 400015 |
| | b. | Name of the Stock Exchange where the shares of the TC are listed Bombay Stock Exchange Limited (BSE) |
| 6. | Details of the acquisition | |
| | a. | Date of acquisition 22/01/2018 |



| | | | | | |
|-----------|---|---|---------------------------------------|-----------------------|---------------------------------------|
| b. | Acquisition price per share (in Rs.) | Rs. 10 per share | | | |
| c. | Regulation which would have triggered open offer, had the report not filed under Regulation 10(7). (Whether Regulation 3(1), 3(2), 4 or 5) | Reg 3(1) | | | |
| d. | Shareholding of the acquirer(s) and PAC individually in TC (in terms of no. & as a percentage of total share / voting capital of the TC)(*) | Before the Acquisition | | After the Acquisition | |
| | | No. of Shares | % w.r.t total share capital of TC | No. of Shares | % w.r.t total share capital of TC |
| | Name(s) of the acquirer(s) – Jaspal Singh | 1115798 | 23.18 | 2588548 | 53.78 |
| e. | Shareholding of the seller/s in TC (in terms of no. & as percentage of the total share / voting capital of the TC) | Before the Acquisition | | After the Acquisition | |
| | | No. of Shares | % w.r.t total Share Capital of the TC | No. of Shares | % w.r.t total Share Capital of the TC |
| | Name of the Seller(s) – C.Jairam Private Limited | 1472750 | 30.60 | 0 | 0 |
| 7. | Information specific to the exemption category to which the instant acquisition belongs – Regulation 10(1)(a)(ii) | | | | |
| a. | Provide the name of the seller(s) | C.Jairam Private Limited | | | |
| b. | Specify the relationship between the acquirer(s) and the seller(s) | Both are Promoters | | | |
| c. | Shareholding of the acquirer and the seller in the TC during the three years prior to the proposed acquisition | Year 1 (31.03.17) | Year 2 (31.03.16) | Year 3 (31.03.15) | |
| | | Acquirer(s) | 1115798 | 1115798 | 1115798 |
| | Seller(s) – C.Jairam Private Limited | 1472750 | 1472750 | 1472750 | |
| d. | Confirm that the Acquirer and the seller have been named promoters in the shareholding pattern filed by the target company in terms of the Listing Agreement or the Takeover Regulations. Provide copies of such filings under the listing agreement or the Takeover Regulations. | Yes, it is hereby confirmed that the Acquirer and the Seller have been named as promoters in the shareholding pattern filed by the company in terms of the Listing Agreement. | | | |
| e. | If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed | Rs. 8.70/- per share | | | |

| | | |
|----|--|---|
| f. | If shares of the TC are infrequently traded, the price of such shares as determined in terms of clause (e) of sub-regulation (2) of regulation 8. | N.A. |
| g. | Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (e) or (f) above as applicable | We confirm that the acquisition price of Rs. 10/- per share is not higher by more than 25% of the price as calculated in (e) above |
| h. | Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed | 23/12/2017 |
| i. | 1) Whether the acquirers as well as sellers have complied (during 3 years prior to the date of acquisition) with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). 2) If yes, specify applicable regulation(s) as well as date on which the requisite disclosures were made and furnish copies of the same. | Yes |
| j. | Declaration by the acquirer that all the conditions specified under regulation 10(1)(a)(ii) with respect to exemptions has been duly complied with. | The acquirer hereby declare that all the conditions specified under Regulation 10(1)(a)(ii) with respect to exemptions has been duly complied with. |

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

Date: 07/02/2018
Place: Bhopal


JASPAL SINGH
PROMOTER
C.J.GELATINE PRODUCTS LIMITED