ANIL KUMAR SETHI

20th February, 2018

National Stock Exchange

Exchange Plaza Plot No. C/1. G Block, Bandra – Kurla Complex, Bandra (E), Mumbai – 400051 Fax 022-66418124 / 25

Mumbai – 400 001 Fax: 022-2272 3121

BSE Limited

Dalal Street.

SPML Infra Limited F – 27/2, Okhla Industrial Area,Phase II, New Delhi - 110020

(NSE Scrip Code: SPMLINFRA)

(BSE Scrip Code: 500402)

Phirozeleejeebhoy Tower

Sub: <u>Disclosure to the Stock Exchanges and to the Target Company for encumbrance of shares in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Re: Creation of Pledge by the Canara Bank (Lead Bank) pursuant to SPML S4A scheme

Dear Sir,

With reference to the captioned subject, please find enclosed herewith the requisite disclosure in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 subsequent to the creation of pledge in favour of Canara Bank, (Lead Bank) pursuant to the SPML S4A Scheme, as approved by the Overseeing Committee (constituted under the aegis of Reserve Bank of India).

Kindly take the above on record.

Thanking you,

Anil Kumar Sethi & Anil Kumar Sethi (Kartha)

Encl.: a/a.

Format for Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1		,	,			t					81			
~	Canara Bank	0.91	334235	SPML S4A Scheme	Pledge	16.02.2018	Creation			16.0	16.0	334733	SONS (HUF) PRITI DEVI SETHI	SC
	E		,	-	,	,	. !	1.59	582250	1.59	1.59	582250	ANII KIIMAR SETHI &	A [
2500000				1	1		3	6.82	2500000	6.82	6.82	2500000	SERVICES LTD	33 33
1			c			1			1		15.		SUSHIL KUMAR SETHI & SONS (HUF)	SC
1056985							1	2.88	1056985	2.88	2.88	1056985	SUSHIL KUMAR SETHI	SC
-					ı		,	0.01	3252	0.01	0.01	3252	SUBHASH CHAND SETHI	SC
-				ľ	t	ı	ì		1	1	1		SUBHASH CHAND SETHI & SONS (HUF)	SC
- 1520028		9	1		ř.	Ŀ		4.15	1520028	4.15	4.15	1520028	SUBHASH CHAND SETHI	SC
- 880945			,	,			ı	2.40	880945	2.40	2.40	880945	CONSTRUCTIONS LIMITED	SZ
1			1	-	1		ı.	į.			,	1	SPML INDIA LIMITED	SP
- 2119055		,	1	,	,	1.5		5.78	2119055	5.78	5.78	2119055	SPML INDIA LIMITED	SP
436020	18		į	1		ı	1	1.19	436020	1.19	1.19	436020	ARIHANT LEASING AND HOLDING LIMITED	Į A
nk 1775780	Carara Bank	3.14	1150575	SPML S4A Scheme	Pledge	16.02.2018	Creation	1.71	625205	4.85	4.85	1775780	ANIL KUMAR SETHI	P
No. of shares	Name of the entity in whose favor shares encumber ed [***)	% of total share Capital	No. of shares	Reasons for encumbran ces (**) (Creation of Pledge or Release or Invoke of Shares)	Type of encumbranc e (pledge/lien /non disposal undertaking /others)	Date of creation / invocation release of encumbrance	Type of event (creation / release/ invocatio n)	% of total share capital	No. of shares	%w.r.t. diluted share capital (*)	% of total share capital	Shares		
Post event holding of encumbered shares {creation[(2)+(3)]/release[(2)-(3)]/invocation[(2)-(3)]}		orance	to encumb	events pertaining to encumbrance (3)	Details of eve			olding imbered	Promoter holding already encumbered (2)	e target	Promoter holding in the target company (1)	Promoter	Name of the promoter (s) or PACs with him (*)	z
		ă	Creation						rance:	e of encumb	ation/releas	creation/invo	Details of the creation/invocation/release of encumbrance:	
ar Sethi H	Anil Kumar Sethi & Ar il Kumar Sethi HUF	ımar Sethi	Anil Ku			ked	released/invol	en created/r	Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	shares encur	C on whose	romoter or P/	Name of the p	
		2018	20.02.2018									ting	Date of Reporting	
		3SE	NSE& BSE					ny are listed	Names of the Stock Exchanges where the shares of the target company are listed	shares of th	es where the	Stock Exchang	Names of the	
	.d	SPML Infra Limited	SPMLI								y (TC)	arget Compar	Name of the Target Company (TC)	

my foir Umas Setti

ENTERPRISES PRIVATE LIMITED	ABHINANDAN	PRIVATE LIMITED	BISHAR COMMERCIAIS	SPM ENGINEERS LIMITED	BHARAT HYDRO POWER CORPORATION LIMITED	20TH CENTURY ENGINEERING LTD	RISHAB SETHI	VINEETA SETHI	SHILPA SETHI	SUMAN SETHI	SANDHYA RANI SETHI	MAINA DEVI SETHI	PUNAM CHAND SETHI	PUNAM CHAND SETHI& SONS (HUF)	ABHINANDAN SETHI	HARSHVARDHAN SETHI
	Ü	1	,	500000	,	1000000		59600	181515	183735	1	ı	372735	494625	r	1
		,		1.36	į, į	2.73	-	0.16	0.5-	0.50	1		1.02	1.35	6	
	1		,	1.36	E	2.73		0.16	0.50	0.50	ī	ï	1.02	1.35	č	1
		,				1000000			181515	187375					•	•
			,	1	-	2.73	-	1	0.50	0.50		,		Ŀ		ı.
	1		,			2		1					-	1		
	,	Ē				1	1	-			r				1	1
				1	1	1								1	10	
					-					i	i		ī		1	
	1				1		1					i			1	1
		i					ġ.		i	1	ï		·	1	1	,
				1			1						-13			
						1000000			181515	183735		•				
						2.73	•	1	0.50	0.50			1		•	1

Anil Kumar Sethi & Anil Kumar Sethi (kartha)
Place: Bangalore
Date: 20.02.2018

Note:

- (* * * * reporting on the date of event or not. For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc. This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender. The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespect -e of whether they are