DEEPAK SETHI

20th February, 2018

National Stock Exchange

Exchange Plaza
Plot No. C/1. G Block,
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400051
Fax 022-66418124 / 25

BSE Limited

PhirozeJeejeebhoy Tower Dalal Street, Mumbai – 400 001 Fax: 022-2272 3121 **SPML Infra Limited**

F – 27/2, Okhla Industrial Area,Phase II, New Delhi - 110020

(NSE Scrip Code: SPMLINFRA)

(BSE Scrip Code: 500402)

Sub: <u>Disclosure to the Stock Exchanges and to the Target Company for encumbrance of shares in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Re: Creation of Pledge by the Canara Bank (Lead Bank) pursuant to SPML S4A scheme

Dear Sir,

With reference to the captioned subject, please find enclosed herewith the requisite disclosure in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 subsequent to the creation of pledge in favour of Canara Bank, (Lead Bank) pursuant to the SPML S4A Scheme, as approved by the Overseeing Committee (constituted under the aegis of Reserve Bank of India).

Kindly take the above on record.

Thanking you,

Deepak Sethi 🔑

Encl.: a/a.

Annexure-3

Format for Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the	Name of the Target Company (TC)	ıу (TC)								SPML I	SPML Infra Lmited	4		
Names of th	e Stock Exchang	ges where the	shares of th	Names of the Stock Exchanges where the shares of the target company are listed	ny are listed					NSE& BSE	SE			
Date of Reporting	orting									20.02.2018	018			
Name of the	promoter or P.	AC on whose s	hares encur	Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	en created/	released/invo	oked			Deepak Sethi	Sethi			
Details of th	Details of the creation/invocation/release of encumbrance:	cation/release	of encumb	rance:						Creation	5			
Name of the promoter (s)	Promoter	holding in the	target	Promoter I	olding			Details of ov	5	- oncumb			Doct oppose	alding of
Name of the promoter (s) or PACs with him (*)	Promoter	Promoter holding in the target company (1)	e target	Promoter holding already encumbered (2)	nolding		10.	Details of ev	Details of events pertaining to encumbrance (3)	to encumb	rance		Post event holding of encumbered shares {creation[(2)+(3)]/release[(2)-(3)]/invocation[(2)-(3)]}	holding of d shares :)+(3)]/ (3)]/ (3)]/
	No. of Shares	<u> </u>	% w.r.t. diluted	No. of shares	% of total	Type of event	Date of creation /	Type of encumbranc	Reasons	No. of shares	%o ⁻	Name of the entity	No. of shares	% of total
		apital	snare capital (*)		capital	(creation / release/ invocatio n)	release of encumbrance	e (pledge/lien /non disposal undertaking	encumbran ces (**) (Creation of Pledge or Release		share Capital	in whose favor shares encumber ed (***)		share capital
ANIL KUMAR SETHI	1775780	4.85	4.85	625205	1.71				oi sidies)	1		- The state of the	625205	1.71
ARIHANT LEASING AND HOLDING LIMITED	436020	1.19	1.19	436020	1.19	I:							436020	1.19
SPML INDIA LIMITED	2119055	5.78	5.78	2119055	5.78	13			,		,		2119055	5.78
SPML INDIA LIMITED		1	i i		,	U)	-	,	1				,	1
INTERNATIONAL CONSTRUCTIONS LIMITED	880945	2.40	2.40	880945	2.40	1.			,			í	880945	2.40
SUBHASH CHAND SETHI	1520028	4.15	4.15	1520028	4.15	L	F-91		1				1520028	4.15
SUBHASH CHAND SETHI & SONS (HUF)	1						·		,					ı
SUBHASH CHAND SETHI	3252	0.01	0.01	3252	0.01	1		ı	1			1	3252	0.01
SUSHIL KUMAR SETHI	1056985	2.88	2.88	1056985	2.88	1		ı		1			1056985	2.88
SUSHIL KUMAR SETHI & SONS (HUF)	ı	810	3			1	1					i	,	L
ZOOM INDUSTRIAL SERVICES LTD	2500000	6.82	6.82	2500000	6.82	1		i					2500000	6.82
DEEPAK SETHI	582250	1.59	1.59	582000	1.59	Creation	15.02.2018	Pledge	SPML S4A Scheme	250	0.00	Canara Bank	582250	1.59
SONS (HUF)	334735	0.91	0.91			19			1			ï		
PRITI DEVI SETHI	· ·		•			1			1					



	1	,		1	318							ı	1	ENTERPRISES PRIVATE LIMITED
						,								PRIVATE LIMITED
1	1		1						31	1				BISHAR COMMERCIALS
,						,	1	,	1		1.36	1.36	500000	SPM ENGINEERS LIMITED
ı							1			,	31	1	1	CORPORATION LIMITED
2.73	1000000		f:	C.		1	ï	ı	2.73	1000000	2.73	2.73	1000000	20TH CENTURY ENGINEERING LTD
	ı			п		t	î	ı	,	î				RISHAB SETHI
		1	1		10	r,	r.				0.16	0.16	59600	VINEETA SETHI
0.50	181515	,	1		1				0.50	181515	0.50	0.5- 0	181515	SHILPA SETHI
0.50	183735	•		,	,	1		1	0.50	187375	0.50	0.50	183735	SUMAN SETHI
	1			,	,	3				1		1		SANDHYA RANI SETHI
				,	3	1	1	1		,	-		5 1 2	MAINA DEVI SETHI
	1	71			1			•	-	,	1.02	1.02	372735	PUNAM CHAND SETHI
					1	1	1	,	1	1	1.35	1.35	494625	PUNAM CHAND SETHI& SONS (HUF)
	•	1	1	,		1	î	,	1	•	1	1	S T C	ABHINANDAN SETHI
1								1	1	•	1			HARSHVARDHAN SETHI



Note:

(**<u>*</u> * The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.