

DEEPAK SETHI

20th February, 2018

National Stock Exchange
Exchange Plaza
Plot No. C/1. G Block,
Bandra - Kurla Complex,
Bandra (E), Mumbai - 400051
Fax 022-66418124 / 25

BSE Limited
PhirozeJeejeebhoy Tower
Dalal Street,
Mumbai - 400 001
Fax: 022-2272 3121

SPML Infra Limited
F - 27/2, Okhla Industrial
Area, Phase II,
New Delhi - 110020

(NSE Scrip Code: SPMLINFRA)

(BSE Scrip Code: 500402)

Sub: Disclosure to the Stock Exchanges and to the Target Company for encumbrance of shares in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

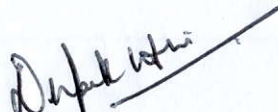
Re: Creation of Pledge by the Canara Bank (Lead Bank) pursuant to SPML S4A scheme

Dear Sir,

With reference to the captioned subject, please find enclosed herewith the requisite disclosure in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 subsequent to the creation of pledge in favour of Canara Bank, (Lead Bank) pursuant to the SPML S4A Scheme, as approved by the Overseeing Committee (constituted under the aegis of Reserve Bank of India).

Kindly take the above on record.

Thanking you,


Deepak Sethi DS

Encl.: a/a.

Annexure-3

Format for Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | | SPML Infra Limited | | | | | | | | | | | |
|---|--|---|---|--------------------------|------------------------------------|--|--|--|---|-------------------------------|---------------|--------------------------|---|
| Names of the Stock Exchanges where the shares of the target company are listed | | NSE& BSE | | | | | | | | | | | |
| Date of Reporting | | 20.02.2018 | | | | | | | | | | | |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | | Deepak Sethi | | | | | | | | | | | |
| Details of the creation/invocation/release of encumbrance: | | Creation | | | | | | | | | | | |
| Name of the promoter (s) or PACs with him (*) | Promoter holding in the target company (1) | Promoter holding already encumbered (2) | Details of events pertaining to encumbrance (3) | | | | | Post event holding of encumbered shares {creation(2)+(3)}/ release(2)-(3)}/ invocation(2)-(3)} | | | | | |
| | | | No. of shares | % of total share capital | % w.r.t. diluted share capital (*) | Type of event (creation / release/ invocation) | Date of creation / invocation / release of encumbrance | | Type of encumbrance (pledge/lien /non disposal undertaking /others) | Reasons for encumbrances (**) | No. of shares | % of total share capital | Name of the entity in whose favor shares encumbered (***) |
| ANIL KUMAR SETHI | 1775780 | 625205 | 4.85 | 4.85 | 1.71 | - | - | - | - | - | - | 625205 | 1.71 |
| ARIHANT LEASING AND HOLDING LIMITED | 436020 | 436020 | 1.19 | 1.19 | 1.19 | - | - | - | - | - | - | 436020 | 1.19 |
| SPML INDIA LIMITED | 2119055 | 2119055 | 5.78 | 5.78 | 5.78 | - | - | - | - | - | - | 2119055 | 5.78 |
| SPML INDIA LIMITED | - | - | - | - | - | - | - | - | - | - | - | - | - |
| INTERNATIONAL CONSTRUCTIONS LIMITED | 880945 | 880945 | 2.40 | 2.40 | 2.40 | - | - | - | - | - | - | 880945 | 2.40 |
| SUBHASH CHAND SETHI | 1520028 | 1520028 | 4.15 | 4.15 | 4.15 | - | - | - | - | - | - | 1520028 | 4.15 |
| SUBHASH CHAND SETHI & SONS (HUF) | - | - | - | - | - | - | - | - | - | - | - | - | - |
| SUBHASH CHAND SETHI | 3252 | 3252 | 0.01 | 0.01 | 0.01 | - | - | - | - | - | - | 3252 | 0.01 |
| SUSHIL KUMAR SETHI | 1056985 | 1056985 | 2.88 | 2.88 | 2.88 | - | - | - | - | - | - | 1056985 | 2.88 |
| SUSHIL KUMAR SETHI & SONS (HUF) | - | - | - | - | - | - | - | - | - | - | - | - | - |
| ZOOM INDUSTRIAL SERVICES LTD | 2500000 | 2500000 | 6.82 | 6.82 | 6.82 | - | - | - | - | - | - | 2500000 | 6.82 |
| DEEPAK SETHI | 582250 | 582000 | 1.59 | 1.59 | 1.59 | Creation | 15.02.2018 | Pledge | SPML S4A Scheme | 250 | 0.00 | 582250 | 1.59 |
| ANIL KUMAR SETHI & SONS (HUF) | 334735 | - | 0.91 | 0.91 | - | - | - | - | - | - | - | - | - |
| PRITI DEVI SETHI | - | - | - | - | - | - | - | - | - | - | - | - | - |

Deepak Sethi

