

Atul Choksey

4th Floor, Geetanjalai, 9N Gamadia Road, off Peddar Road, Mumbai -400026 Tel: 02222838302/04

26th February, 2018

To,

BSE Limited Scrip Code: 523694 Department of Listing, P. J. Towers, Dalal Street, Mumbai - 400 001	National Stock Exchange of India Limited Symbol: APCOTEXIND Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051
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Dear Sir/Madam,

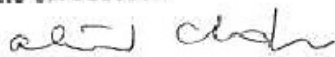
Sub.: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Notice is hereby given under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 that pursuant to the Scheme of Amalgamation of Saldhar Investments And Trading Company Private Limited (part of the promoter group of Apcotex Industries Limited) with Apcotex Industries Limited as approved by National Company Law Tribunal, Mumbai Bench vide its order dated 1st February, 2018 (which became effective on 13th February, 2018) 1,07,24,300 equity shares of face value Rs. 5 each of Apcotex Industries Limited has been issued and allotted to the Promoters of Apcotex Industries Limited as under:-

Name of Shareholder	Number of Equity Shares to be issued	Category
Atul Champaklal Choksey	46,82,230	Promoter
Parul Atul Choksey	39,19,730	Promoter
Abhiraj Atul Choksey	17,01,950	Promoter
Devanshi Anant Veer Jalan	1,070	Promoter
Abhiraj Atul Choksey HUF	4,19,320	Promoter
Total	1,07,24,300	

Please note that there is no change in the shareholding of Apcotex Industries Limited post issuance of shares as mentioned above.

Please find enclosed the information in the prescribed format. Request you to take the same on record.



Atul Champaklal Choksey

Encl: as above

CC:-

Apcotex Industries Limited
Plot No 3/1, MIDC Industrial Area,
Taloja 410208,
Maharashtra

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011



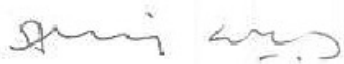
Part-A- Details of the Acquisition

Name of the Target Company (TC)	Apcotex Industries Limited		
Name(s) of the acquirers and Persons Acting in Concert (PAC) with the acquirer	Atul Champaklal Choksey Parul Choksey Abhiraj Atul Choksey Abhiraj Choksey HUF Devanshi Jalan (All the existing promoter/promoter group/ PAC remains as PAC)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
• Atul Champaklal Choksey	71,398	0.34	0.34
• Parul Choksey	72,770	0.35	0.35
• Abhiraj Atul Choksey	109,888	0.53	0.53
• Abhiraj Choksey HUF	14,217	0.07	0.07
• Devanshi Anant Veer Jalan	21,353	0.10	0.10
• Saldhar Investments And Trading Company Private Limited	10,724,300	51.72	51.72
• Others***	996,482	4.81	4.81
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	12,010,408	57.92%	57.92%

Details of acquisition			
a) Shares carrying voting rights acquired			
• Atul Champaklal Choksey	4,682,230	22.58	22.58
• Parul Choksey	3,919,730	18.90	18.90
• Abhiraj Atul Choksey	1,701,950	8.21	8.21
• Abhiraj Choksey HUF	1,070	-	-
• Devanshi Jalan	419,320	2.02	2.02
• Saldhar Investments And Trading Company Private Limited	-	-	-
• Others*	-	-	-
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	10,724,300	51.72	51.72
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting right			
• Atul Champaklal Choksey	4,753,628	22.92	22.92
• Parul Choksey	3,992,500	19.25	19.25
• Abhiraj Atul Choksey	1,811,838	8.74	8.74
• Abhiraj Choksey HUF	15,287	0.07	0.07
• Devanshi Jalan	440,673	2.12	2.12
• Saldhar Investments And Trading Company Private Limited#	-	-	-
• Others	996,482	4.81	4.81
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	12,010,408	57.92	57.92
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Issue of shares pursuant to the Scheme of Amalgamation approved by National Company Law Tribunal, Mumbai Bench		

Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	24 th February, 2018
Equity share capital / total voting capital of the TC before the said acquisition	INR 104,080,175 (including 390,255 towards 78,051 shares forfeited at INR 5/- each)
Equity share capital/ total voting capital of the TC after the said acquisition	INR 104,080,175 (including 390,255 towards 78,051 shares forfeited at INR 5/- each)
Total diluted share/voting capital of the TC after the said acquisition	INR 104,080,175 (including 390,255 towards 78,051 shares forfeited at INR 5/- each)
#Note: Pursuant to the merger and in terms of the Scheme of Amalgamation, 10,724,300 shares held by Saldhar Investments and Trading Company Private Limited representing 51.71% in Apcotex Industries Limited was cancelled.	

*Others Includes Promoter and promoters Group identities who's bifurcation is not provided since there was no change in holding

		
Atul Choksey Geetanjali, 9 N Gamadia Road, Off Peddar Road, Mumbai – 400 026	Parul Choksey Geetanjali, 9 N Gamadia Road, Off Peddar Road, Mumbai – 400 026	Abhiraj Atul Choksey Geetanjali, 9 N Gamadia Road, Off Peddar Road, Mumbai – 400 026
Place: Mumbai Date: 26 th February 2018	Place: Mumbai Date: 26 th February 2018	Place: Mumbai Date: 26 th February 2018

Abhiraj Choksey HUF	Devanshi A-Talan
Geetanjali, 9 N Gamadia Road, Off Peddar Road, Mumbai - 400 026	Devanshi Anant Veer Jalan 4 B Geetanjali, 4th Floor, 9 N Gamadia Cross Road, Off Peddar Road, Mumbai - 400 026
Place: Mumbai Date: 26 th February 2018	Place: Mumbai Date: 26 th February 2018

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall