

February 21, 2018

<b>Listing Department</b> <b>National Stock Exchange of India Limited</b> Exchange Plaza, C-1 Block G, Bandra Kurla Complex, Bandra (E), Mumbai -400 051 Fax No. 022-26598238 <b>Scrip Symbol: MEP</b>	<b>Corporate Relationship Department</b> <b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Fax No. 022-22723121/3027/2039/2061 <b>Security Code: 539126</b>
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Sub: **Disclosure for Creation of Pledge in terms of regulation 31(1) and 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

Pursuant to Regulation 31(1) and 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosure regarding:

- (i) Creation of Pledge for 5,000,000 equity shares of MEP Infrastructure Developers Limited in favour of SICOM Limited on 14<sup>th</sup> February, 2018.
- (ii) Creation of Pledge for 1,179,775 equity shares of MEP Infrastructure Developers Limited in favour of SICOM Limited on 15<sup>th</sup> February, 2018.

Kindly take the same on record.

Thanking You,

Yours faithfully,  
**For A J Tolls Private Limited**



**Priya Joshi**  
Director  
DIN: 07185523

Encl.: a/a

Copy to: Mr. Harshad Pusalkar  
Company Secretary  
MEP Infrastructure Developers Ltd.  
Mumbai

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011													
Name of the Target Company(TC)							MEP INFRASTRUCTURE DEVELOPERS LIMITED						
Names of the stock exchanges where the shares of the target company are listed							NATIONAL STOCK EXCHANGE OF INDIA LIMITED & BSE LIMITED						
Date of reporting							21/02/2018						
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked							A J TOLLS PRIVATE LIMITED						

Details of the creation of encumbrance/pledge:													
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/lien/non disposal undertaking/)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Ideal Toll & Infrastructure Pvt Ltd	29,940,407	18.42	NIL	NIL	-	-	-	-	-	-	-	-	-
A J Tolls Private Limited	30,000,000	18.45	10,000,000	6.15	Creation	14/02/2018	Pledge	Creation of pledge in favor of SICOM Limited as Collateral for Loan taken by Company	5,000,000	3.08	SICOM Limited	15,000,000	9.23
			15,000,000	9.23	Creation	15/02/2018	Pledge	Creation of pledge in favor of SICOM Limited as Collateral for Loan taken by Company	1,179,775	0.73	SICOM Limited	16,179,775	9.95
Dattatray P Mhaiskar <sup>(1)</sup>	11,448,589	7.04	NIL	NIL	-	-	-	-	-	-	-	-	-
Sudha Dattatray Mhaiskar	14,998,591	9.23	9,750,000	6.00	-	-	-	-	-	-	-	-	-
Jayant Dattatray Mhaiskar <sup>(2)</sup>	14,258,546	8.77	14,120,198	8.69	-	-	-	-	-	-	-	-	-
Anuya Jayant Mhaiskar	12,372,252	7.61	9,606,000	5.91	-	-	-	-	-	-	-	-	-
Vidyalaxmi Vijay Kshirsagar	571,428	0.35	441,134	0.27	-	-	-	-	-	-	-	-	-

For A J TOLLS PRIVATE LIMITED

  
DIRECTOR

Place : MUMBAI

Date : 21/02/2018

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

<sup>(1)</sup> Including joint holding with Mrs. Sudha D. Mhaiskar

<sup>(2)</sup> Including joint holding with Mrs. Anuya J. Mhaiskar