

OMKAR P.HERLEKAR

1301/1302, 13th Floor, Premium Tower Chsl, Lokhandwala Complex, Andheri West,
Mumbai – 400053

Date: February 14, 2018

To, Corporate Services Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. BSE CODE –533317	To, Corporate Services Department National Stock Exchange of India Limited “Exchange Plaza”, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051. NSE CODE:OMKARCHEM
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Sub: Declaration pursuant to Regulation 31(1) of SEBI (Substantial acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

With reference to the captioned subject, I, Omkar Pravin Herlekar, Promoter of Omkar Speciality Chemicals Limited, residing at 1301/1302, 13th Floor, Premium Tower Chsl, Lokhandwala Complex, Andheri West, Mumbai – 400053 (PAN ACCPH0802P), wish to hereby inform that, I have pledged 4,25,000 Equity shares of Omkar Speciality Chemicals Limited, as a margin against total funding, in favor of Reliance Securities Limited.

Also 6,36,000 Equity Shares has been de-pledged from Reliance Securities Limited.

The disclosure for the aforesaid transaction is given as an annexure to this letter for your perusal.

Kindly take it on record and acknowledge receipt

Thanking you,

Yours sincerely,


OMKAR P. HERLEKAR

**CC to : Company Secretary and Compliance Officer
Omkar Speciality Chemicals Limited
B-34, MIDC, Badlapur(East)-421 503**

Name of Promoter (s) or PACs with him (**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares { creation [(2) + (3)]/release [(2)-(3)] /invocation [(2)-(3)]}		
	No. of shares	% of total share capital	w.r.t diluted share capital (*)	No. of shares	% of total share capital		Type of event (creation/ release/ invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/lien/n on-disposal of undertaking/others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
TOTAL SHARE HOLDING OF PRAVIN SHIVDAS HERLEKAR	29,00,821	14.10%	14.10%	21,15,817	10.28%									21,15,817	10.28%
RISHIKESH PRAVIN HERLEKAR	327,006	1.59%	1.59%												
	190,000	0.92%	0.92%												
TOTAL SHARE HOLDING OF SVAKS BIOTECH INDIA PRIVATE LIMITED	517,006	2.51%	2.51%												
	380,000	1.85%	1.85%												

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) 312500 shares of Mr. Omkar Herlekar are under encumbrance against which repayment of loan has already been made and hence these shares are not reflected in his beneficial positions, as provided by depositories.

Omkar P. Herlekar
Mumbai
Date: 14-02-2018

Place: