

## ISL CONSULTING LIMITED

501, 5th Floor, Abhijeet-II, Above Standard Chartered Bank, Nr. Mithakhali Six Road, Ahmedabad-380009 Ph: 079-40030352 CIN: L67120GJ1993PLC086576

01.02.2018

To,
The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Floor 25, Dalal Street,
Mumbai – 400 001

Dear Sir / Madam,

Sub: Disclosure under SEBI (SAST) Regulations, 2011 and SEBI (PIT) regulations, 2015.

Please find attached herewith following disclosure received from Chandrikaben C. Kothari:

- 1. Disclosure under Regulation 29 of SEBI (SAST) Regulations, 2011.
- 2. FORM C under Regulation 6 and 7 of SEBI (PIT) Regulations, 2015.

Please take the same on record.

Thank you,

Yours faithfully,

For, ISL Consulting Limited

Bhanupriya Katta Company Secretary Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

	ons, 2011 of the Target Company (TC)	ISI CONSTIT	TING LIMITED	
		ISL CONSULTING LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  Whether the acquirer belongs to Promoter / Promoter group		CHANDRIKABEN C. KOTHARI YES		
	of the acquisition / <del>disposal</del> as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before holding				
	Shares carrying voting rights Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking /	226050 0	1.88% 0.00%	N.A.
c)	others) Voting rights (VR) otherwise than by	0	0.00%	N.A.
	shares Warrants/convertible securities/any other	0	0.00%	N.A.
	instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			N.A.
e)	Total (a+b+c+d)	226050	1.88%	N.A.
Details	of acquisition / sale			
	shares	10000	0.08%	N.A. N.A.
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00%	N.A.
d)	Shares encumbered/invoked/released by the acquirer	0	0.00%	N.A.
e)	Total (a+b+c+d)	10000	0.08%	N.A.
After th	ne acquisition/sale, holding of:			
a)	Shares carrying voting rights	236050	1.97%	N.A.
b)		0	0.00%	N.A.
c)	VRs otherwise than by shares	0	0.00%	N.A.

<ul> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</li> </ul>	0	0.00%	N.A.
e) Total (a+b+c+d)	236050	1.97%	N.A.
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31.01.2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,20,00,000 Equity Shares of Rs.10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,20,00,000 Equity Shares of Rs.10/- each		
Total diluted share/voting capital of the TC after the said acquisition	N.A.		
*\ Total share senital /		VALUE OF THE PARTY	

<sup>(\*)</sup> Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing agreement.

Signature of Acquirer / Seller / Authorized Signatory

Place: Ahmedabad Date: 01/02/2018

<sup>(\*\*)</sup> Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.