



NATH SEEDS®

Nath Bio-Genes (I) Ltd.

(CIN L01110MH1993PLC072842)

Date: 09.02.2018

To

1. The Secretary,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, MUMBAI 400 001

2. The Secretary,
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (E), MUMBAI 400 051

Scrip Code: 537291

Sub: Disclosure In Terms of SEBI (SAST) Regulations 2011.

Dear Sir,

Please find the enclosed disclosure(s) as received by our Company from JM Financial Products Limited on 08.02.2018, in terms of regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of shares and Takeover Regulations, 2011.

Thanking You,
Yours Faithfully,

For Nath Bio-Genes (India) Limited


Authorized Signatory

February 8, 2018

The Compliance Officer
Nath Bio-Genes (India) Limited
Nath House, Nath Road
P.B No - 318
Aurangabad – 431005

Dear Sir,

Re: Disclosure u/r 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(1) read with Regulation 29(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the said Regulations), we make the necessary disclosure in the form specified under the said Regulations.

Kindly take the same on your record and acknowledge receipt.

Thank you.

Yours faithfully,
for JM Financial Products Limited

A handwritten signature in black ink, appearing to read "Reena Sharda".

Reena Sharda
Company Secretary

Encl: a/a

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Nath Bio-Genes (India) Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	JM Financial Products Limited JM Financial Services Limited JM Financial Capital Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights-	-	-	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
JM Financial Products Limited^I	5,47,434	3.42%	3.42%
JM Financial Services Limited^{II}	1,860	0.01%	0.01%
JM Financial Capital Limited^I	50,725	0.32%	0.32%
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	6,00,019	3.75%	3.75%
Details of acquisition			
a) Shares carrying voting rights acquired	-	-	-
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
JM Financial Products Limited	15,00,000	9.37%	9.37%
JM Financial Services Limited	27,488	0.17%	0.17%
JM Financial Capital Limited	0	0.00%	0.00%
e) Total (a+b+c+/-d)	15,27,488	9.54%	9.54%

JM Financial Products Limited

Corporate Identity Number : U74140MH1984PLC033397

Regd. Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

T: +91 22 6630 3030 F: +91 22 6630 3223 www.jmfl.com

After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
JM Financial Products Limited^I	20,47,434	12.79%	12.79%
JM Financial Services Limited^{II}	29,348	0.18%	0.18%
JM Financial Capital Limited^I	50,725	0.32%	0.32%
e) Total (a+b+c+d)	21,27,507	13.29%	13.29%
Mode of acquisition (e.g. open market/public issue/ rights issue/preferential allotment/inter-se transfer/encumbrance, etc.)	Off Market (Creation of encumbrance)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	February 6, 2018		
Equity share capital/total voting capital of the TC before the said acquisition	1,60,04,000 equity shares		
Equity share capital/total voting capital of the TC after the said acquisition	1,60,04,000 equity shares		
Total diluted share/voting capital of the TC after the said acquisition	1,60,04,000 equity shares		

- I. These shares are held as collateral to secure the loan sanctioned/given to the borrower(s).
 II. These shares are held as margin from the client.

JM Financial Products Limited

Corporate Identity Number : U74140MH1984PLC033397

Regd. Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

T: +91 22 6630 3030 F: +91 22 6630 3223 www.jmfl.com

Part-B*****Name of the Target Company: Nath Bio-Genes (India) Limited**

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
JM Financial Products Limited	No	AAACJ1236G
JM Financial Services Limited	No	AAACJ5977A
JM Financial Capital Limited	No	AADCJ6176E

for JM Financial Products Limited**Reena Sharda**
Company SecretaryPlace: Mumbai
Date: February 8, 2018**Note:**

(*) Total share capital/ voting capital is taken as per the latest filing done by the company to the Stock Exchange under Regulation 31(1) of the SEBI (Listing Obligations and Disclosure Requirements) Requirements, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

JM Financial Products Limited

Corporate Identity Number : U74140MH1984PLC033397

Regd. Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

T: +91 22 6630 3030 F: +91 22 6630 3223 www.jmfl.com