

The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor Bandra-Kurla Complex MUMBAI-400 051

BSE Limited 14th Floor, P.J. Towers Dalal Street MUMBAI-400 001

NSE Symbol SHRIRAMEPC

Scrip Code: 532945

Date: February 14, 2018

Dear Sirs,

Sub: Disclosure of Information – Regulation. 30 of LODR – Reg.

We propose to release the enclosed Press Release pertaining to Q3 Results of the Company and would request you to take the same on your record and confirm.

Thanking you,

Yours faithfully, For **Shriram EPC Limited**,

K. SURESH Vice President & Company Secretary

Encl: as above





CIN: L74210TN2000PLC045167



Regd. Office: 18/3, 4th Floor, Sigappi Achi Building, Rukmini Lakshmipathi Salai (Marshalls Road), Chennai – 600 008, Tamil Nadu
Tel.: +91-44-4901 5678, www.shriramepc.com

News Release: For immediate publication

Chennai, 14 Feb, 2018

Shriram EPC reports strong performance Q3 FY18 Revenues grow 34% to Rs. 195 crore PAT of Rs. 8 crore v/s loss reported in Q3 FY17

Shriram EPC Limited (SEPC), one of the leading service providers of integrated design, engineering, procurement, construction and project management services for power plants, renewable energy projects, process and metallurgical plants and municipal service sector projects throughout India and overseas has announced its audited financial results for the quarter and nine months ended December 31, 2017. Details are as under:

Q3 FY18 vs. Q3 FY17

- Net Sales at INR178 crore v/s. INR 133 crore in the corresponding quarter last year – pick up in order execution resulted in revenue growth of 34%
- EBITDA of INR 44 crore v/s. INR 24 crore during the same period last year.
 Higher revenues coupled with prudent cost management helped deliver higher operational profitability
- Net Profit of INR 8 crore compared to Loss of INR 105 crore during Oct-Dec'16.

Commenting on the performance, Mr. T. Shivaraman, Managing Director & CEO of Shriram EPC Limited, said:

"FY18 has been a good year for us till date, a year wherein we have been able to significantly improve the operational and financial profile of the business. Our efforts in recent times have been focused towards improving the executional capabilities and debt rationalization. Further, our recent order wins besides reinforcing our client's trust also strengthens and improves revenue visibility.

Going ahead, we believe that our strategic initiatives coupled with supportive macros should help us deliver a better performance going forward."

Highlights & Order Book Update

- The Company's order book stands at INR 3,321 crore, as of December 31st 2017;
- During Oct Dec, 2017, Orders won aggregated Rs. 396 including key orders such as
 - Rs. 312 crore order from BUIDCO Gaya

For Shriram EPC Limited

K.SURESH Vice Precident & Company Secretary

- Scope of work includes designing, building and improving bulk water supply for 24X7 water supply to Gaya and O& M of the Bulk Water Supply Scheme
- Rs. 84 crore order from Drinking Water & Sanitation Department (Govt. of Jharkhand)
 - Scope of work involves setting up DRINKING WATER & SANITATION-Baghmara Block H.Q. & Adjoining villages Rural Water Supply Scheme under D.W. & S. Division Dhanbad -2 on turnkey basis.

-ENDS-

For further information please contact:

Mr. K. Suresh

Shriram EPC Limited

Tel: +91 44 44901 5678

Email: investors@shriramepc.com

Mayank Vaswani

Citigate Dewe Rogerson

Tel: +91 22 6645 1230

E-mail: mayank@cdr-india.com

Safe Harbour

Some of the statements in this press release that are not historical facts are forward-looking statements. These forward-looking statements include our financial and growth projections as well as statements concerning our plans, strategies, intentions and beliefs concerning our business and the markets in which we operate. These statements are based on information currently available to us, and we assume no obligation to update these statements as circumstances change. There are risks and uncertainties that could cause actual events to differ materially from these forward-looking statements. These risks include, but are not limited to, the level of market demand for our services, the highly-competitive market for the types of services that we offer, market conditions that could cause our customers to reduce their spending for our services, our ability to create, acquire and build new businesses and to grow our existing businesses, our ability to altract and retain qualified personnel, currency fluctuations and market conditions in India and elsewhere around the world, and other risks not specifically mentioned herein but those that are common to industry.

For Shriram EPC Limited

K.SURISH Vice President & Company Secretary