



MAYUR UNIQUOTERS LIMITED

Manufacturers of Artificial Leather/PVC Vinyl

Ref : MUL/SEC/2017-18/622

Date : 27th February, 2018

<p>To, The BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001</p>	<p>To, The National Stock Exchange of India Limited "Exchange Plaza", Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai- 400 051</p>
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BSE Scrip Code: 522249; NSE Scrip Name: MAYURUNIQ

Ref: Buy Back of upto 4,50,000 Equity shares of Mayur Uniquoters Limited ("the Company") at a price of Rs.550/- per share through Tender Offer in terms of the SEBI (Buy Back of Securities) Regulations, 1998 and subsequent amendments thereto.

Dear Sir/Madam,

In relation to the captioned offer, the Company has extinguished / destroyed 4,50,000 Equity Shares bought back in compliance with, and in accordance to the provisions of Regulation 12(1) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 1998.

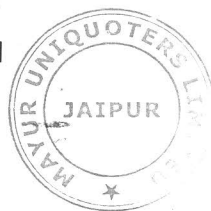
We are also enclosing herewith particulars of the certificates extinguished and destroyed in Compliance with Regulation 12* of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 1998.

Kindly take it on your record.

Thanking you,

Yours faithfully,

For Mayur Uniquoters Limited



Brahm Prakash Kumar
Company Secretary and Compliance Officer

Encl: a/a

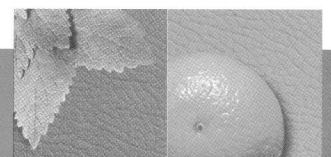
A Texture For Every Idea

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Price Waterhouse Chartered Accountants LLP

The Board of Directors
Mayur Uniquoters Limited
Village – Jaitpura, Jaipur – Sikar Road,
Tehsil – Chomu,
Jaipur 303704,
Rajasthan, India

Auditors' Certificate

- 1) This certificate is issued in accordance with the terms of our agreement dated February 24, 2018.
- 2) The accompanying declaration relating to extinguishment of equity shares bought back through tender offer by Mayur Uniquoters Limited ("the Company") for the month of February 2018 ("Extinguishment Declaration") has been prepared by the Company, to be submitted pursuant to the requirements of Regulation 12 of Securities Exchange Board of India (Buy Back of Securities) Regulations, 1998 (as amended from time to time) (hereinafter referred to as the "Regulations"). We have initialled the Extinguishment Declaration for identification purpose only.

Management's Responsibility for the Extinguishment Declaration

- 3) The preparation of the Extinguishment Declaration is the responsibility of the Management of the Company including the creation and maintenance of all accounting and other records supporting its contents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Extinguishment Declaration.
- 4) The Management is responsible for cancellation / extinguishment of shares bought back including those held in dematerialised form under the Buy back offer during the period January 30, 2018 to February 12, 2018 as set out in the Declaration.
- 5) The Management is also responsible for ensuring extinguishment of shares and destruction of share certificates representing such shares and that the Company complies with the requirements of the Regulations and the Companies Act, 2013 in relation to buy back of equity shares and for providing all the information to the Securities Exchange Board of India.

Auditors' Responsibility

- 6) Pursuant to the Regulations, it is our responsibility to:-
 - a. examine and inspect the books and other records of the Company as at February 24, 2018 and certify that the shares in physical form bought back, in dematerialized form and extinguished as detailed in the Extinguishment Declaration are in agreement with the unaudited books and other records of the Company as at February 24, 2018; and
 - b. certify that the share certificates held in physical form and extinguished have been physically destroyed by the Company in accordance with the terms and conditions contained in the Regulation 12(1) of the Regulations in our presence on February 24, 2018.
- 7) The books and records referred above are subject to audit pursuant to the requirements under the Companies Act, 2013.
- 8) We conducted our examination in accordance with the 'Guidance Note on Reports or Certificates for Special Purposes' issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.



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Gurgaon - 122 002

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Registered office and Head office: Sucheta Bhawan, 11A Vishnu Digambar Marg, New Delhi 110 002

Price Waterhouse (a Partnership Firm) converted into Price Waterhouse Chartered Accountants LLP (a Limited Liability Partnership with LLP identity no: LLPIN AAC-5001) with effect from July 25, 2014. Post its conversion to Price Waterhouse Chartered Accountants LLP, its ICAI registration number is 012754N/N500016 (ICAI registration number before conversion was 012754N)

- 9) We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

Conclusion

- 10) Based on our examination and inspection as above, and the information and explanations, we certify that :
- to the best of our knowledge, the shares in physical form bought back, dematerialized form and extinguished as detailed in the accompanying Extinguishment Declaration is in agreement with the books and records of the Company as at February 24, 2018.
 - the share certificates held in physical form and extinguished have been physically destroyed by the Company in accordance with the terms and conditions contained in the Regulation 12(1) of the Regulations in our presence on February 24, 2018.

Restriction on Use

- 11) Our work was performed solely to assist you in meeting your responsibilities in relation to your compliance with the Regulations. Our obligations in respect of this certificate are entirely separate from, and our responsibility and liability is in no way changed by any other role we may have (or may have had) as auditors of the Company or otherwise. Nothing in this certificate nor anything said or done in the course of or in connection with the services that are the subject of this certificate, will extend any duty of care we may have in our capacity as auditors of the Company.
- 12) This certificate has been issued for the sole use of the Board of Directors of the Company, to whom it is addressed, for submission to the Securities Exchange Board of India pursuant to the Regulations, Bombay Stock Exchange Limited ('BSE') and National Stock Exchange of India Ltd ('NSE') and should not be used by any other person or for any other purpose. Accordingly, we neither accept nor assume any duty or liability for any other purpose or to any other party to whom our report is shown or into whose hands it may come without our prior consent in writing.

For Price Waterhouse Chartered Accountants LLP
Firm Registration Number: 012754N/N500016



Ashish Taksali
Partner
Membership Number:- 99625

Place:- Gurugram
Date:- February 24, 2018

Declaration in relation to Extinguishment of Equity Shares bought back by "Mayur Uniquoters Limited"

Pursuant to the Public Announcement issued on November 21, 2017, the Company commenced Buy Back offer from Tuesday, January 30, 2018 and closed on Monday, 12th February, 2018 for Buy Back of 4,50,000 Equity Shares of the face value of Rs 5/- each fully paid up from its shareholders. The following are the details of the equity shares so bought back and extinguished up to February 24, 2018.

A. SHARES IN DEMATERIALIZED FORM EXTINGUISHED:


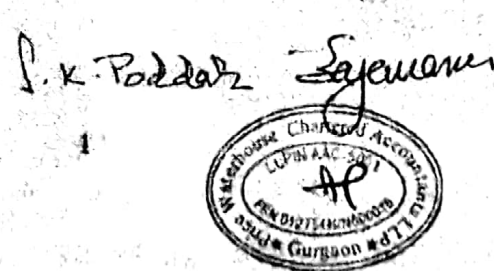

Name of the Depository Participant and DP ID No	Company's A/C No	Details of Extinguishment	No of Equity Shares Extinguished
CENTRUM BROKING LIMITED DP ID: 12012200	DP ID AND CLIENT ID: 12012200 00118833	Confirmation Letter from CDSL for Extinguishment dated February 23, 2018	4,49,979

B. SHARES IN PHYSICAL FORM EXTINGUISHED AND DESTROYED:

Sr. No	Registered Folio No	Certificate No	Distinctive No of Shares	No of Equity Shares Extinguished
1	0009589	4647	995120 to 995140	21

C. TOTAL NO OF EQUITY SHARES EXTINGUISHED:

TOTAL NO OF EQUITY SHARES EXTINGUISHED(A+B)	4,50,000
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It is certified that the above equity shares of **Mayur Uniquoters Limited** were extinguished in compliance with and according to the provisions of Regulation 12 of Securities and Exchange Board of India (Buy back of Securities) Regulations, 1998 and Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996 and the bye laws framed there under.

**For Beetal Financial & Computer Services (P) Ltd
(Registrar to the Buyback)**

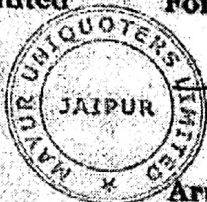

**S P Gupta
Vice President**



For Mayur Uniquoters Limited

For Mayur Uniquoters Limited


**Suresh Kumar Poddar
Chairman and Managing Director**




**Arun Kumar Bagaria
Whole Time Director**

Place: Jaipur

Date: February 24, 2018

