

Corporate Office:  
Rushil House  
Near Neelkanth Green Bungalow,  
Off Sindhu Bhavan Road, Shilaj,  
Ahmedabad-380058, Gujarat, INDIA.

Regd. Office:  
S. No. 125, Near Kalyanpura Patia, Village ITLA,  
Gandhinagar-Mansa Road, Ta. Kalol,  
Dist. Gandhinagar-382845, Gujarat, INDIA.  
CIN: L25209GJ1993PLC019532

+91-79-61400400 +91-79-61400401 info@rushil.com www.virlaminate.com

**RDL/BSE/83/2017-18**  
**Date: 15.02.2018**

To,  
Dept. of Corporate Services  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001

**BSE Equity Script Code 533470**

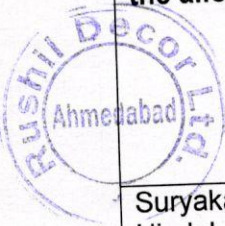
Respected Sir / Madam,

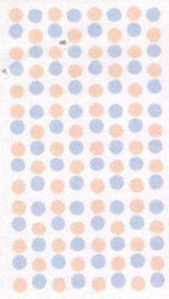
**Sub: Allotment of 1,04,974 Equity shares of Rs. 10/- each upon Final Conversion of the Convertible Warrants as earlier issued and allotted on preferential basis to Suryakant Hiralal Parikh representing to Family Fund, a Partnership Firm (Non-Promoter) under the provision of Chapter VII of the SEBI (Issue of Capital and Disclosure Requirement) Regulation, 2009 as amended and Section 42 and 62 of the Companies Act, 2013 (Including the rules made thereunder).**

This is to inform that the convertible warrant holder, to whom the warrants were allotted in the month of January, 2017 on preferential basis, has exercised their rights for final conversion and applied for conversion of final tranche of the warrants into the equity shares.

Preferential Allotment Committee of the Board of Directors of the Company at its meeting held on today i.e. 15.02.2018 has made allotment of total 1,04,974 Equity Shares of the face value of Rs. 10/- each (with premium of Rs. 620 per equity share) to the said convertible warrant holder. Further Company has already allotted total 2,12,486 Equity share on partial conversion of warrants in different tranches. Details of which is given hereunder:

Name of the allottee	Total number of Warrants allotted on 04.01.17	Warrants already Converted into Equity shares earlier		Numbers of Equity Shares allotted upon Conversion of Warrants today in meeting held 15.02.18	Warrants Remaining for conversion
		Date	Number of equity shares allotted on partial conversion of warrants earlier		
Suryakant Hiralal Parikh representing to Family Fund, a Partnership Firm	3,17,460	17.05.2017	80,000	1,04,974	NIL
		29.05.2017	26,666		
		25.11.2017	1,05,820		





Corporate Office:  
Rushil House  
Near Neelkanth Green Bungalow,  
Off Sindhu Bhavan Road, Shilaj,  
Ahmedabad-380058, Gujarat, INDIA.

Regd. Office:  
S. No. 125, Near Kalyanpura Patia, Village ITLA,  
Gandhinagar-Mansa Road, Ta. Kalol,  
Dist. Gandhinagar-382845, Gujarat, INDIA.  
CIN: L25209GJ1993PLC019532

+91-79-61400400 +91-79-61400401 info@rushil.com www.virlaminate.com

Upon allotment of these Equity shares; the paid up equity share capital of the company has been increased from Rs.14,61,24,860/- (Rupees Fourteen Crore Sixty One Lacs Twenty Four Thousand Eight Hundred Sixty Only) To Rs. 14,71,74,600/- (Rupees Fourteen Crore Seventy one lakh Seventy four Thousand Six Hundred only).

Subsequent to this allotment, the shareholding of the promoter / promoter group and public in the Company is as under:

Category	Before Allotment of Equity Shares		After Allotment of Equity Shares	
	No. of Shares	% of Total Capital	No. of Shares	% of Total Capital
Promoter & Promoter Group	78,91,684	54.01	78,91,684	53.62
Public	67,20,802	45.99	68,25,776	46.38
Total	1,46,12,486	100.00	1,47,17,460	100

The meeting was commenced at 12.30 PM and concluded at 1.30 PM.

Please take the same in your records and do the needful.

Yours Faithfully,  
For Rushil Décor Limited

(Krupesh G. Thakkar)  
Managing Director

