

February 19, 2018

The National Stock Exchange of India Ltd.
Corporate Communications Department
"Exchange Plaza", 5th Floor,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051

BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

Scrip Symbol: RELIGARE EQ

Scrip Code: 532915

Sub: Outcome of the Investment, Borrowing and Share Allotment Committee Meeting

Dear Sir(s),

In continuation to our earlier announcements dated February 14, 2018 and February 17, 2018 and pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), we would like to inform you that the Investment, Borrowing and Share Allotment Committee of the Company at its meeting held today i.e. February 19, 2018 (started at 4.30 P.M and concluded at 6.00 P.M.) has considered and approved the following:

- Raising of funds through issue of warrants through preferential issue by issuing up to 175,559,960 (Seventeen Crores Fifty Lakhs Fifty Nine Thousand Nine Hundred and Sixty) warrants ("Warrants") of Rs. 52.20/- each ("Warrants Issue Price"), exercisable into equal number of Equity Shares of Rs. 10/- each of the Company on a preferential basis amounting upto Rs. 9,164,229,912/- (Rupees Nine Hundred Sixteen Crores Forty Two Lakhs Twenty Nine Thousand Nine Hundred and Twelve only).

Further, the allotment of the aforesaid warrants shall be subject to the approval of members of the Company in the Extra-Ordinary General Meeting ("**EGM**") of the Company scheduled to be held on March 19, 2018.

The notice of the said EGM shall be submitted to the Stock Exchanges in due course of time in compliance to the provisions of the Listing Regulations.

Details of the said issuance are enclosed herewith and marked as **Annexure-1**.

Further, the Press Statement issued by the Company in this regard is enclosed herewith and marked as **Annexure - 2**.

This is for your information and appropriate dissemination.

For Religare Enterprises Limited



Reena Jayara
Company Secretary

Encl. a/a

Religare Enterprises Limited
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Phone : +91-11-46272400, Fax No.: +91-11-46272447
Corporate Office : Pirus Global, A - 3,4,5, Sector 125, Noida, Uttar Pradesh - 201301
Phone : +91-120-339 1000 Fax No.: +91-120-3396248

Annexure-1
Details in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)

Sr. No	Particulars	Description
1	Type of securities proposed to be issued (viz. equity shares, convertible etc.)	Convertible Warrants
2	Type of issue (further public offering, rights issue, depository receipts, qualified institutions placement, preferential allotment etc.);	Preferential Allotment
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Preferential issue by issuing up to 175,559,960 (Seventeen Crores Fifty Lakhs Fifty Nine Thousand Nine Hundred and Sixty) warrants ("Warrants") of Rs. 52.20/- each ("Warrants Issue Price"), exercisable into equal number of Equity Shares of Rs. 10/- each of the Company aggregating to Rs. 9,164,229,912/- (Rupees Nine Hundred Sixteen Crores Forty Two Lakhs Twenty Nine Thousand Nine Hundred and Twelve only)
4	Additional Information in case of preferential issue:	
	i. Names of investors	List attached as Annexure-A
	ii. Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Issue Price : Rs. 52.20 per Warrant exercisable into equal number of Equity Shares of face value of Rs. 10/- each of the Company
	iii. In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument	Warrants will be convertible within a period of 18 months from date of allotment.
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable



Annexure A

S.No	Name(s) of Investors
1.	Bay Capital Investments Ltd
2.	Ashok Mehta
3.	Ashwani Mehta
4.	Bakulesh T Shah
5.	Sameeksha Hegde
6.	Rupal Udeshi
7.	Sharda Jain
8.	Ridhay Kapoor
9.	Chandrakanta Enterprise
10.	Quick Realtors LLP
11.	Sunder Iyer
12.	Twenty First Century Management Services Ltd
13.	Chanakya Corporate Services P Ltd
14.	Vijay Aggarwal
15.	Anita Chainrai Advani
16.	Kamrup Enterprises Ltd
17.	Vindhyachal Hydro Power Pvt Ltd
18.	Girdharilal V Lakhi
19.	Chirag Dilipkumar Lakhi
20.	Dinesh Manilal Mehta
21.	Pallavi Dinesh Mehta
22.	Rajeev Sushil Kumar
23.	Chitra Arvind Sonde
24.	Divyam Tie Up LLP
25.	Darshankumar Naranbhai Patel
26.	Arati Babubhai Patel
27.	Manan Arati Patel
28.	Bhavnaaben Darshanbhai Patel
29.	Manguben Babulal Patel
30.	Bhavna Darshanbhai Patel Pvt Trust
31.	Arati Babubhai Patel Pvt Trust
32.	Dipam Kanubhai Patel
33.	Dignesh Pramukhlal Patel
34.	Gopi Rashmikant Sheth
35.	Hasmukhbhai J Patel
36.	Rajesh Jaykumar Doshi
37.	Bhagat Industrial Corporation Ltd
38.	John Tinson & Co. Private Limited
39.	Puran Associates Private Limited
40.	Milky Investment And Trading Company
41.	M.B. Finmart Private Limited



Religare Enterprises Limited

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Press Statement

RELIGARE ENTERPRISES TO RAISE INR 916 CRORE THROUGH PREFERENTIAL ISSUE

New Delhi, February 19, 2018: Religare Enterprise Limited today approved raising of funds to the tune of Rs 916.42 Crores. The Investment, Borrowing and Share Allotment Committee of the Company at a meeting held today resolved to raise funds through issue of warrants through preferential issue by issuing up to 175,559,960 (Seventeen Crores Fifty Five Lakhs Fifty Nine Thousand Nine Hundred and Sixty) warrants ("Warrants") of Rs. 52.20/- each.

These Warrants would be exercisable into equal number of Equity Shares of face value of Rs. 10/- each of the Company which would amount up to Rs. 9,164,229,912/- (Rupees Nine Hundred Sixteen Crores Forty Two Lakhs Twenty Nine Thousand Nine Hundred and Twelve only).

"The new fund raise measure is in continuation to the company's earlier announcements dated February 14, 2018 and February 17, 2018 and pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations)", said the Company's spokesperson .

The allotment of these warrants shall be subject to necessary approvals including the approval of members of the Company in the Extra-Ordinary General Meeting of the Company scheduled to be held on March 19, 2018.

For further information:

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