



Karnataka Bank Ltd.

Estd : 1924

CIN : L85110KA1924PLC001128

Regd. & Head Office
P.B. No. 599, Mahaveera Circle
Kankanady, Mangalore – 575 002

Phone : 0824 - 2228222 Fax : 0824-2225588
Website : www.karnatakabank.com
email : info@ktnkbank.com

SECRETARIAL DEPARTMENT

08.02.2018

HO: SEC:853: 2017-18

To:

1. The Manager
Listing Department
National Stock Exchange Of India Limited
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex
Bandra (E), MUMBAI-400051

2. The General Manager
BSE Limited
Corporate Relationship Dept
Phiroze Jeejeebhoy Towers
Dalal Street
MUMBAI-400001

Dear Sir,

Re: Record date for Redemption along with payment of Interest till the date of maturity on subordinated debt instrument (Lower Tier 2 Bonds) (Series II)

Ref: ISIN: INE614B09029

We write to inform you that Subordinated Debt instruments (Lower Tier 2) (Series II) issued by the Bank on 29.03.2008 aggregating to ₹29.50 crore, listed on the NSE-WDM-Segment, are due for redemption on 29.03.2018 and the Bank intends to extinguish the above debt instruments upon redemption.

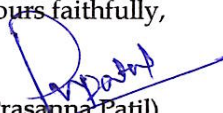
Instrument reference & ISIN	Record Date
Series II (ISIN:INE614B09029)	March 9, 2018

Note:

As per the terms of issue of the Bonds, if interest payment date or principal redemption date falls on a day which is not a business day, then the payment due shall be made on next business day. Hence, as the maturity date i.e. 29.03.2018 (Mahaveer Jayanthi) and also the next day i.e. 30.03.2018 (Good Friday) are not business days, the working date for the payment of principal together with interest for the broken period (from 01.10.2017 to 28.03.2018) would be March 31, 2018, which may please be noted by the relevant stakeholders.

For your kind information.

Thank You,
Yours faithfully,


(Prasanna Patil)
COMPANY SECRETARY