



PNC Infratech Limited

An ISO : 9001-2008 Certified Company

Ref No: PNC/SE/69/17-18

Date: 14.02.2018

To,
The Manager
The Department of Corporate Services
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai-400 001
Scrip code:539150

To,
The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400 051
Scrip code: PNCINFRA

Dear Sir,

Sub: Press Release

We send herewith a copy of Press Release that is being issued by the Company, in connection with the **key highlights of the financial results** for the quarter and nine months ended December 31, 2017 announced on February 14, 2018.

We request you to take note of the same.

Thanking you,

For PNC Infratech Limited


Tapan Jain

Company Secretary & Compliance Officer
ICSI M. No.: A22603



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PNC INFRATECH LIMITED

PNC Infratech Announces Q3 FY18 Unaudited Standalone Financial Results EBIDTA increased by 10% and PAT increased by 21% on QoQ basis

New Delhi, 14th February, 2018: PNC Infratech Limited announced its financial results for the quarter and nine months ended December 31, 2017 on 14th February 2017.

Standalone financials at a glance (figures in INR crore):

Description	Q3FY18	Q3FY17	9MFY18	9MFY17
Income	472	464	1098	1339
EBIDTA	66	60	158	174
<i>EBITDA Margin</i>	<i>14.0%</i>	<i>13.0%</i>	<i>14.4%</i>	<i>13.0%</i>
PAT	93	77	140	176
<i>PAT Margin</i>	<i>19.7%</i>	<i>16.6%</i>	<i>12.7%</i>	<i>13.1%</i>

Note: All the above figures are based on Ind-AS.

Financial Highlights:

- Income from operations, EBIDTA and PAT increased during Q3FY18 in comparison to Q3FY17.
- The Company has received Rs. 58.23 crore as bonus from UPEIDA towards 89 days ahead of the scheduled completion of Agra-Lucknow Expressway Project in February 2018, which will be reflected in Q4FY18.

About PNC Infratech Limited:

PNC Infratech Limited is an infrastructure construction, development and management company, with expertise in execution of major infrastructure projects, including highways, bridges, flyovers, airport runways, power transmission lines, development of industrial areas and other infrastructure activities. The company has executed/ is executing projects across various states in India. The Company till date, executed 60 major infrastructure projects and is currently working on 19 projects on EPC basis. The Company's order book in terms of outstanding contracts pending execution is valued at over Rs. 7,900 crores as on 31st December 2017.

The Company, through its various subsidiaries and associate companies, has a portfolio of 7 operational BOT/ OMT projects as under:

1. Bareilly - Almora (Uttarakhand border) section of SH 37, 100% owned BOT toll project
2. Kanpur - Kabrai section of National Highway 86, 100% owned BOT toll project;
3. Gwalior - Bhind section of National Highway 92, 100% owned BOT toll project;
4. Kanpur - Lucknow - Ayodhya section of NH 25, 56 A&B & 28, 100% owned OMT project
5. Re-development & management of Narela Industrial Estate, New Delhi, 100% owned BOT annuity project
6. Ghaziabad - Aligarh section of National Highway 91, 35% owned BOT toll project; and
7. Raebareli-Jaunpur section of National Highway 231, 100% owned BOT annuity project.