



Celebrity Fashions Limited

13th February, 2018

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Scrip Code - 532695

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai - 400 051

NSE Symbol: CELEBRITY

Dear Sir/Madam,

Sub: Allotment of 35,05,696 equity shares of face value of Rs.10/- each upon conversion of convertible warrants allotted on preferential basis to Promoter and Managing Director of the Company

Ref.: Intimation pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is to inform that the convertible warrant holders, to whom the warrants were allotted on 04th March, 2017 on preferential basis, have exercised their rights to convert warrants into equity shares. Consequently, the Board of Directors of the Company at their meeting held today i.e., 13th February, 2018 have allotted 35,05,696 Equity shares of the face value of Rs.10/- each (with a premium of Rs.1.41/- per equity share) to the said warrant holders, as per the details given below:

Name of the Allottees	Total number of warrants allotted on 04 th March 2017	Number of equity shares allotted upon conversion of warrants
Mr. Venkatesh Rajagopal	13,14,636	13,14,636
Mr. Charath Ram Narsimhan	21,91,060	21,91,060
Total	35,05,696	35,05,696

Consequent to the aforesaid allotment of equity shares, the paid up Equity Share Capital of the Company stands increased at Rs. 45,57,69,450 comprising 4,55,76,945 Equity Shares of Rs.10/- each.

The exchange is requested to take the same on record.

Thanking you,

Yours faithfully,

For CELEBRITY FASHIONS LIMITED

A. Rishi Kumar
Company Secretary & Compliance Officer

